J&A not required

J&A not required for acquisitions at or below $7 million for manufacturing NAICS codes ($4 million for other NAICS codes)
J&A required over $22 million (all NAICS codes)
Over $7 million/$4 million up to $22 million, document rationale in offering letter to SBA
SBA may accept a sole source requirement over $7 million/$4 million on behalf of a concern owned by an Indian tribe or an Alaska Native Corporation without a J&A
SBA may accept a sole source requirement over $7 million/$4 million on behalf of a Hawaiian Native Organization (HNO)

For More Information

Visit the Military Health System (MHS) and the DHA Office of Small Business Programs (OSBP) website for a forecast of contracting opportunities, policy updates, resources, news, and outreach events. http://www.health.mil/SmallBusiness

Contact Us At: dha.smallbusinessforum@mail.mil

DID YOU KNOW?

A contracting officer has authority to award a sole source contract through various socioeconomic programs.
These socioeconomic programs all take precedence over a small business set-aside. Consider them first before conducting a small business set-aside. Except for the Department of Veterans Affairs, there is no order of precedence among these programs.

When can you sole source? In all cases, the contracting officer must expect award will be made to a responsible offeror at a fair and reasonable price. Other conditions that apply to each program include:

**Women-Owned Small Business (WOSB) and Economically Disadvantaged Women-Owned Small Business (EDWOSB)**

**FAR 19.1506**

- **J&A required**
  - Acquisition assigned a NAICS code in which SBA has determined WOSB businesses are underrepresented
  - Threshold of $6.5 million for manufacturing NAICS codes ($4 million for other NAICS codes)
  - No reasonable expectation that two or more WOSB or EDWOSB businesses will submit offers
  - Requirements not being performed by an 8(a) concern or accepted under the 8(a) program
  - The apparent successful offeror files all the required eligibility documents (FAR 19-1503(d))

**Historically Underutilized Business Zone (HUBZone)**

**FAR 19.1306**

- **J&A required**
  - Estimated value exceeds the simplified acquisition threshold
  - Threshold of $7 million for manufacturing NAICS codes ($4 million for other NAICS codes)
  - No reasonable expectation that two or more HUBZone businesses will submit offers
  - Requirements not being performed by an 8(a) concern or accepted under the 8(a) program
  - Must consider HUBZone set-asides before considering HUBZone sole source awards

**Service-Disabled Veteran-Owned Small Business (SDVOSB)**

**FAR 19.1406**

- **J&A required**
  - Threshold of $6.5 million for manufacturing NAICS codes ($4 million for other NAICS codes)
  - No reasonable expectation that two or more SDVOSB businesses will submit offers
  - Requirements not being performed by an 8(a) concern or accepted under the 8(a) program
  - Must consider SDVOSB set-asides before considering SDVOSB sole source awards

**OSBP**

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