Defense Health Agency
Uniform Business Office

ABACUS Custom Tools Reports

28 May 2019 0800 – 0900 EST
30 May 2019 1400 – 1500 EST

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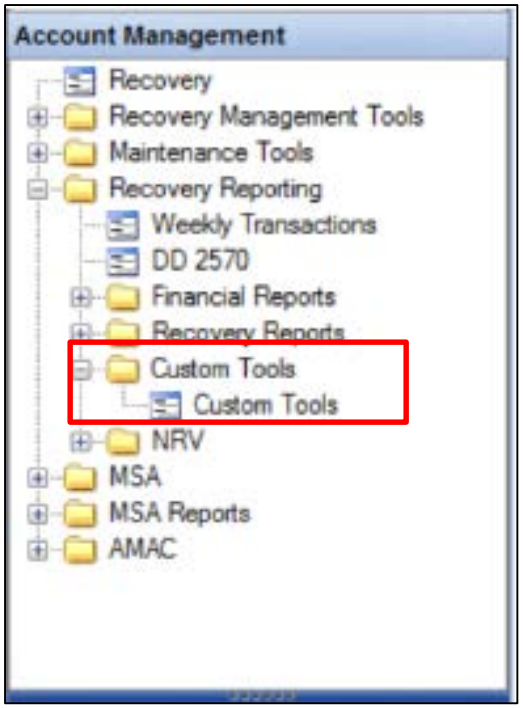
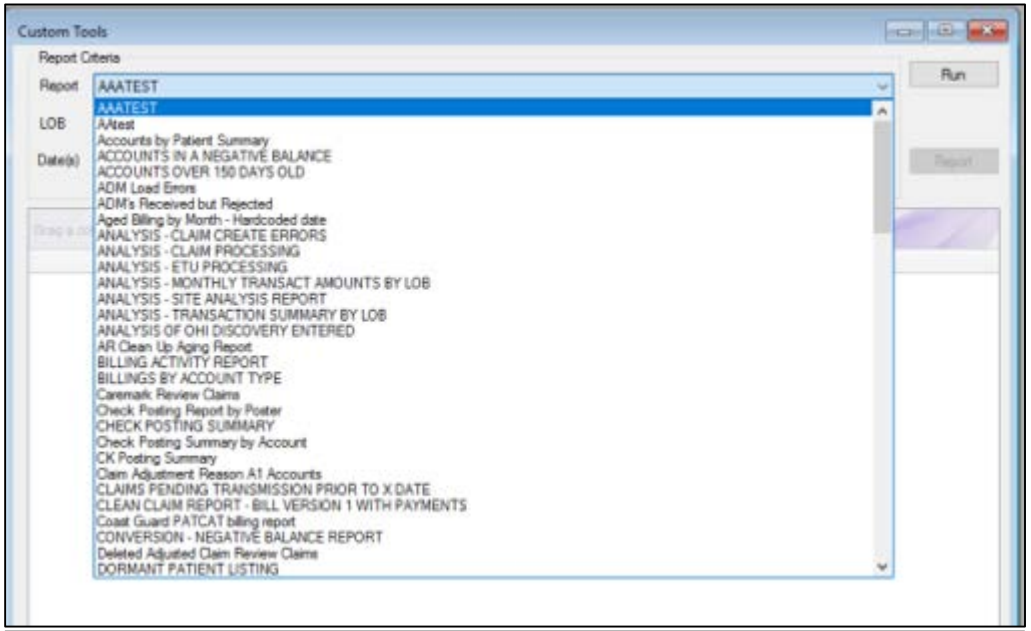
Agenda

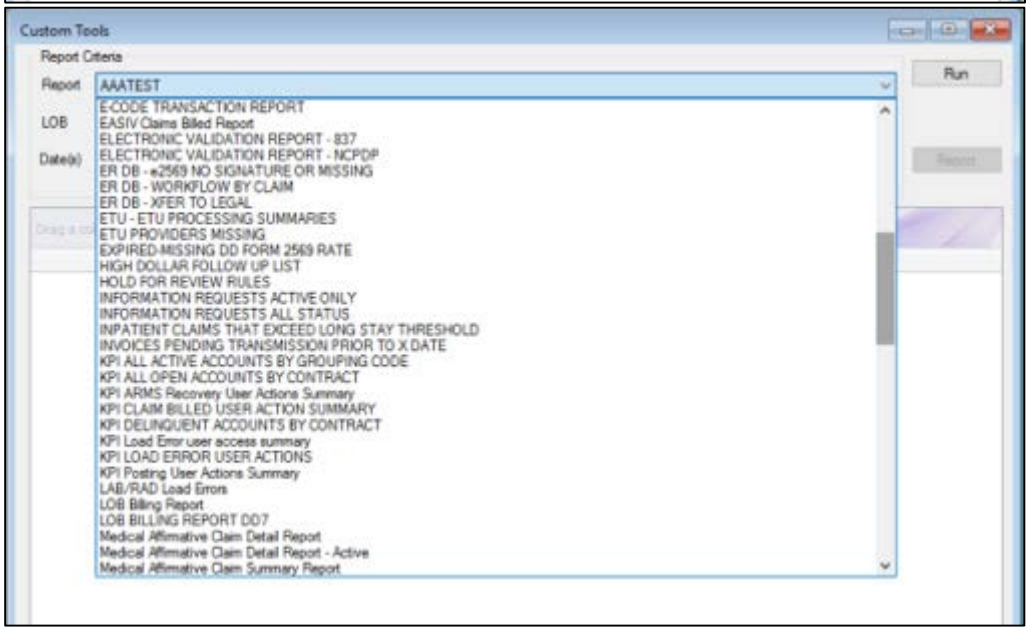
- What is ABACUS Custom Tools?
- Available ABACUS Custom Tools reports
- Running a report in ABACUS Custom Tools
- Tips and Tricks
- Specific ABACUS Custom Tools reports
- ABACUS Resources

- ABACUS Custom Tools is a collection of reports found within each MTF database.
- Custom Tools reports are run using a selected Line of Business (LOB) and specified date range.

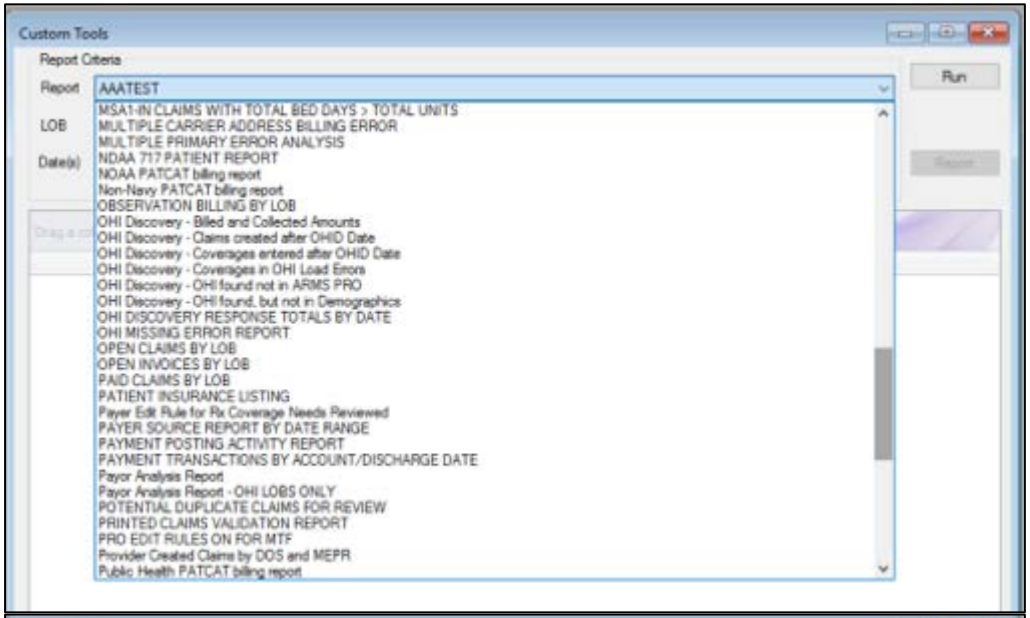


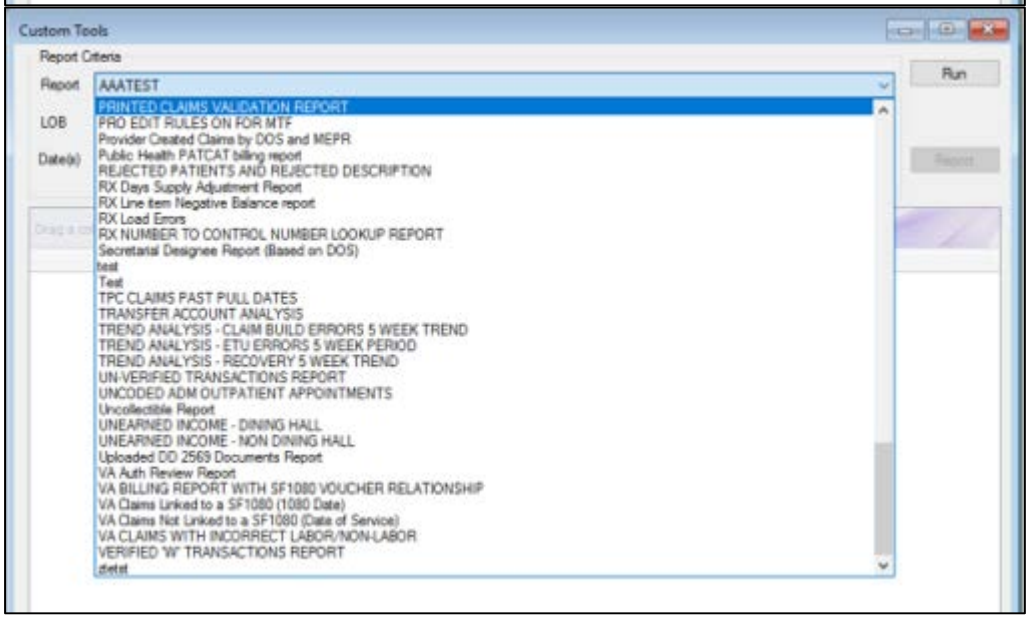
Available Reports





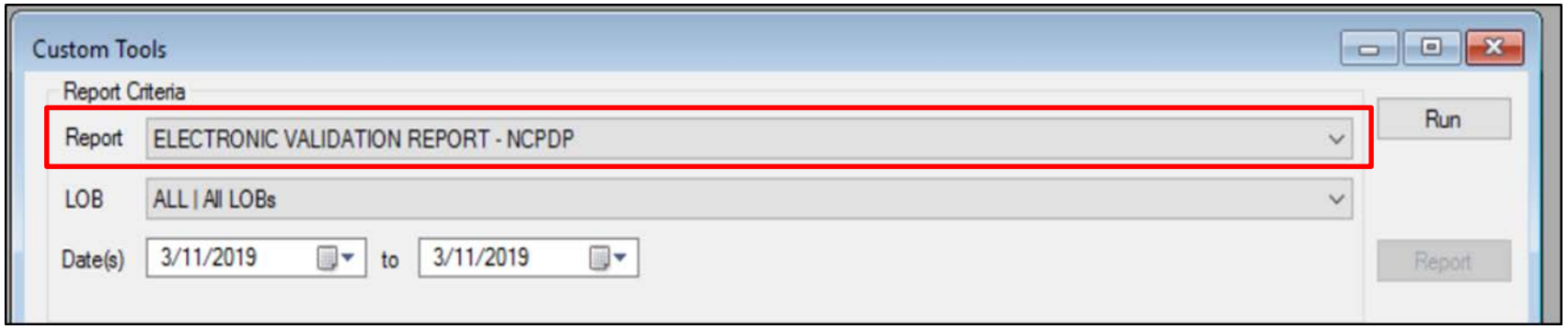
Available Reports



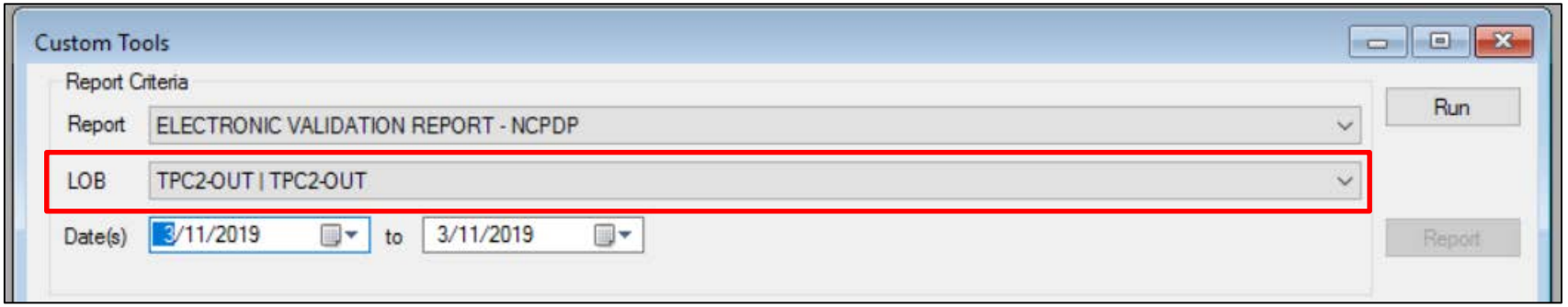


Running an ABACUS Custom Tools Report

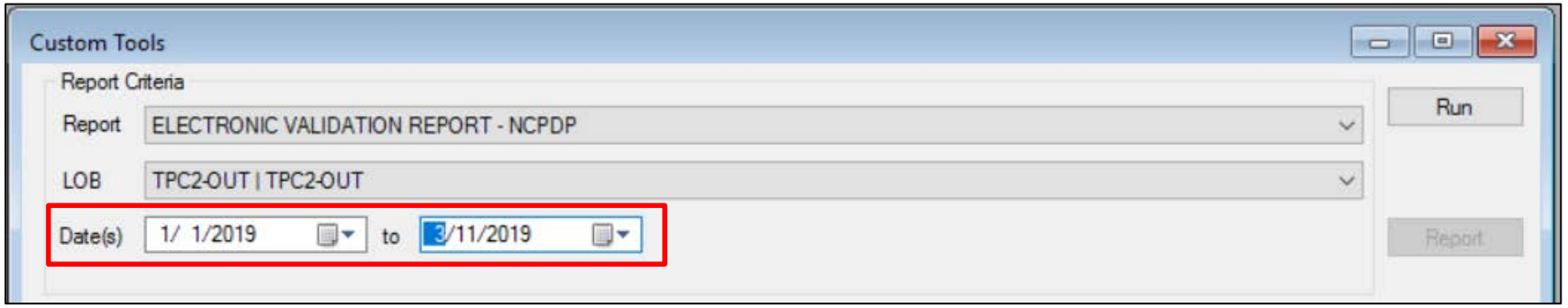
- Step #1: Select desired report from “Report” drop down



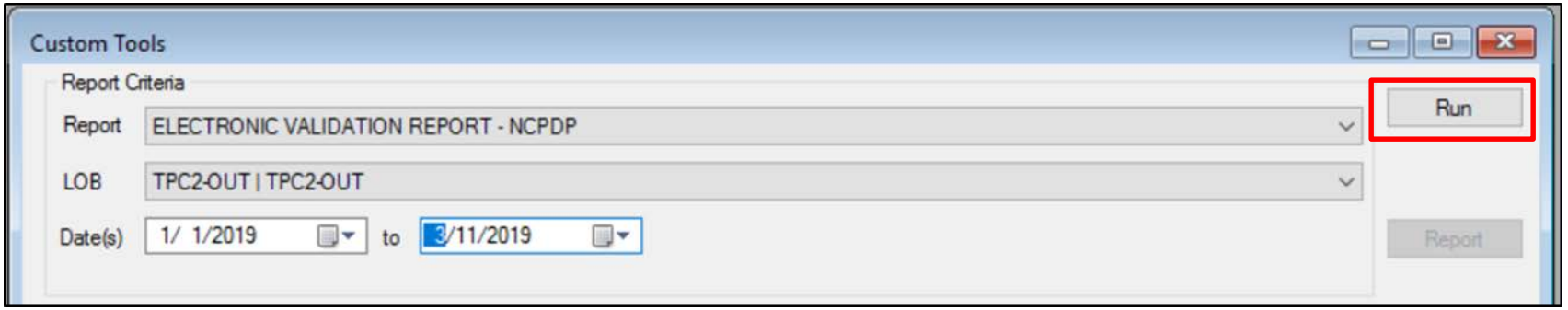
- Step #2: Select desired LOB from “LOB” drop down



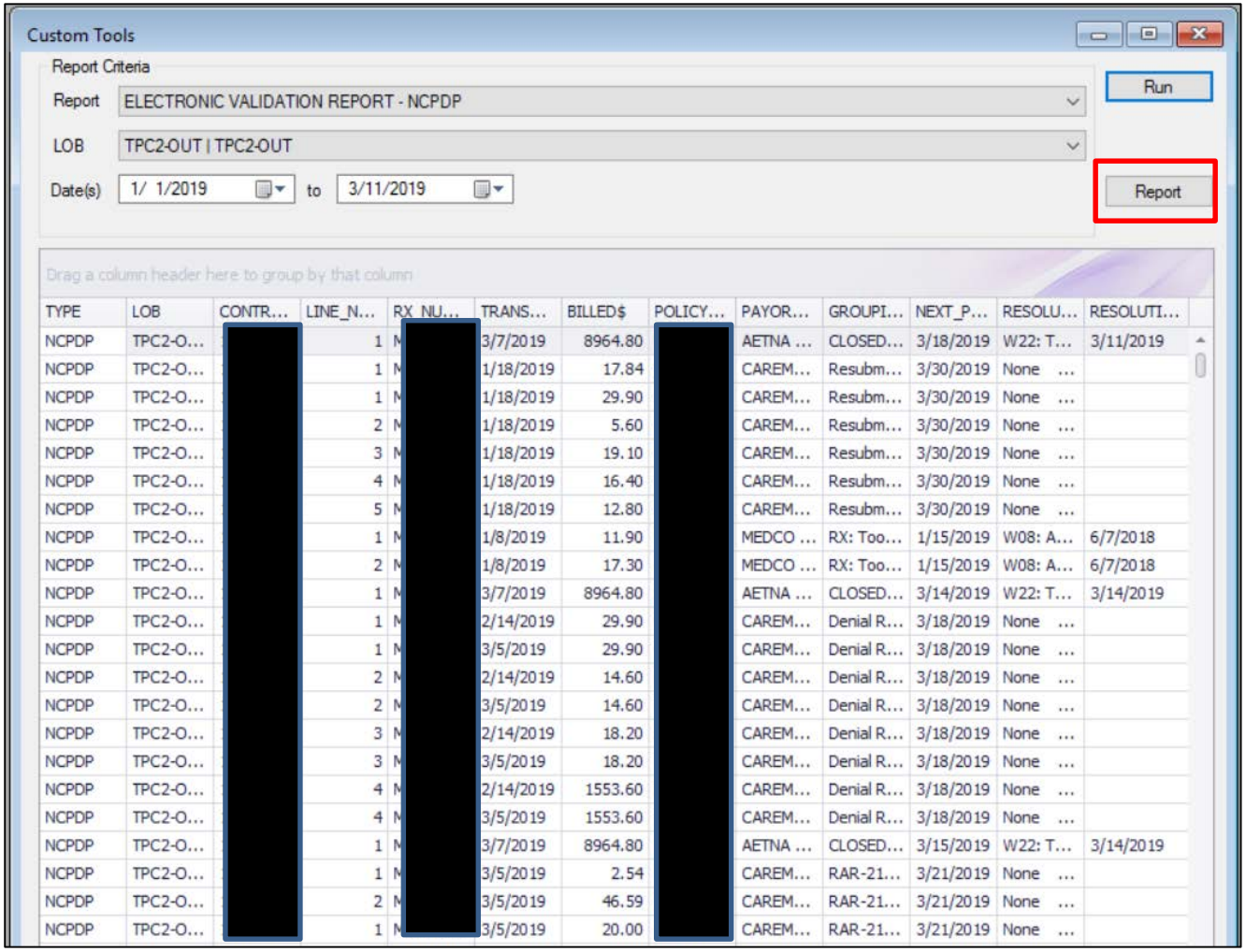
- Step #3: Select desired date range



- Step #4: Select “Run”



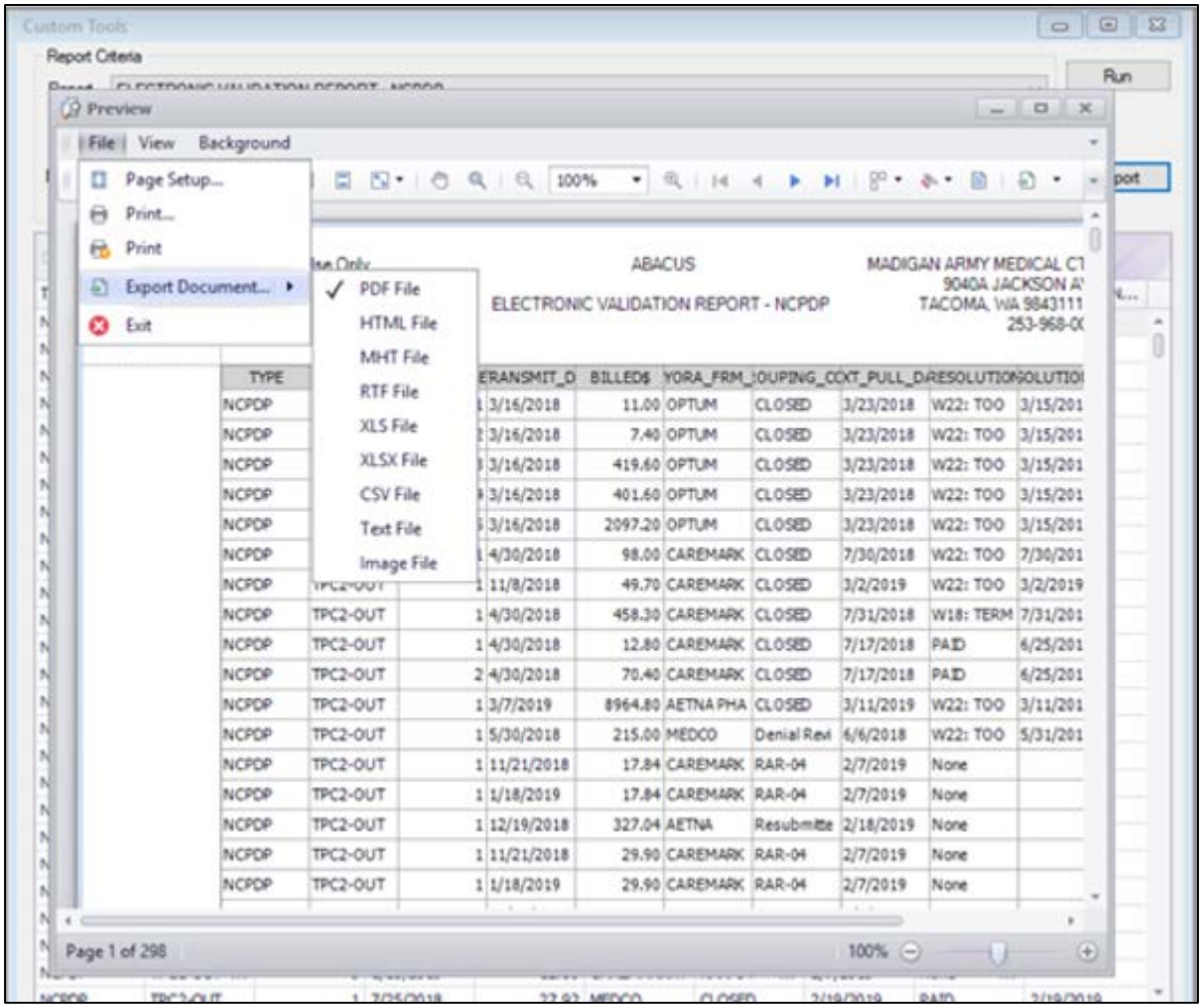
- Step #5: Select report to export



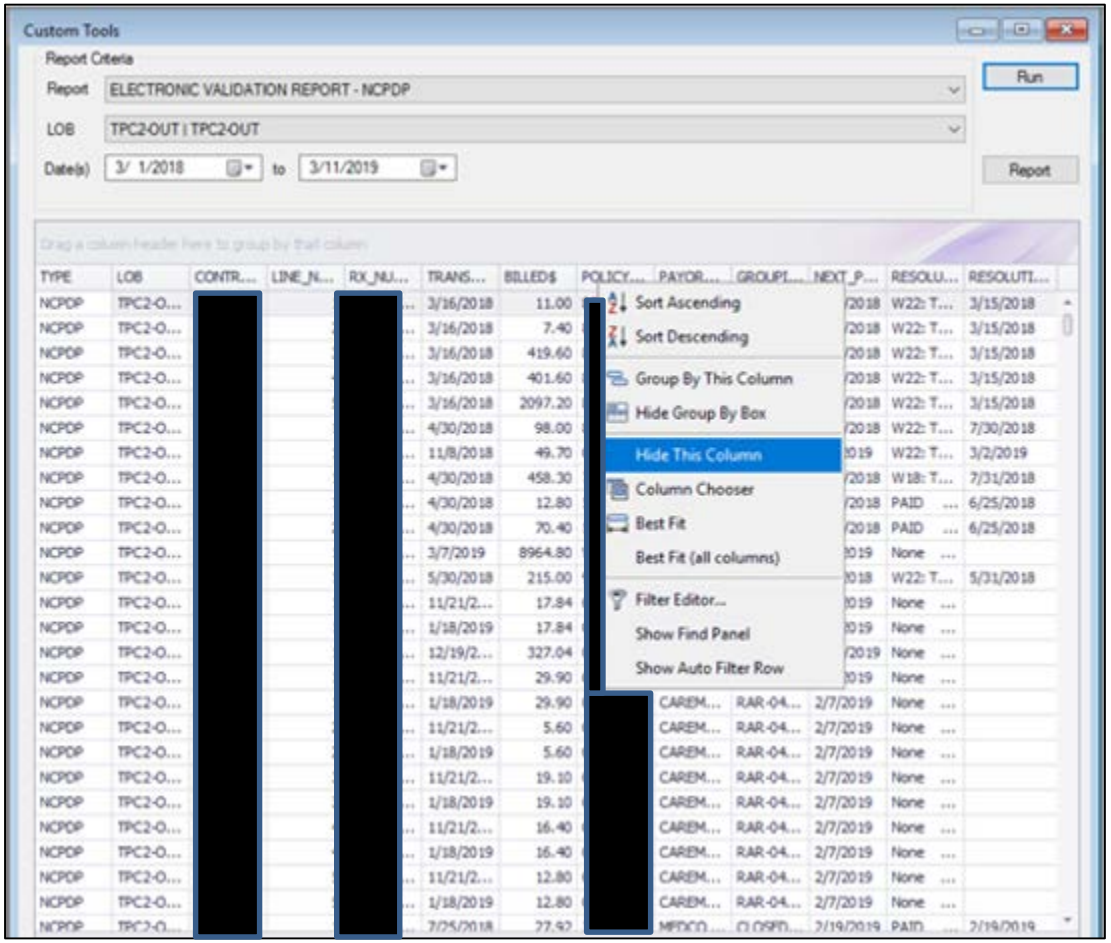
TYPE	LOB	CONTR...	LINE_N...	RX_NU...	TRANS...	BILLED$	POLICY...	PAYOR...	GROUPI...	NEXT_P...	RESOLU...	RESOLUTI...
NCPDP	TPC2-O...	[redacted]	1	[redacted]	3/7/2019	8964.80	[redacted]	AETNA ...	CLOSED...	3/18/2019	W22: T...	3/11/2019
NCPDP	TPC2-O...		1		1/18/2019	17.84		CAREM...	Resubm...	3/30/2019	None ...	
NCPDP	TPC2-O...		1		1/18/2019	29.90		CAREM...	Resubm...	3/30/2019	None ...	
NCPDP	TPC2-O...		2		1/18/2019	5.60		CAREM...	Resubm...	3/30/2019	None ...	
NCPDP	TPC2-O...		3		1/18/2019	19.10		CAREM...	Resubm...	3/30/2019	None ...	
NCPDP	TPC2-O...		4		1/18/2019	16.40		CAREM...	Resubm...	3/30/2019	None ...	
NCPDP	TPC2-O...		5		1/18/2019	12.80		CAREM...	Resubm...	3/30/2019	None ...	
NCPDP	TPC2-O...		1		1/8/2019	11.90		MEDCO ...	RX: Too...	1/15/2019	W08: A...	6/7/2018
NCPDP	TPC2-O...		2		1/8/2019	17.30		MEDCO ...	RX: Too...	1/15/2019	W08: A...	6/7/2018
NCPDP	TPC2-O...		1		3/7/2019	8964.80		AETNA ...	CLOSED...	3/14/2019	W22: T...	3/14/2019
NCPDP	TPC2-O...		1		2/14/2019	29.90		CAREM...	Denial R...	3/18/2019	None ...	
NCPDP	TPC2-O...		1		3/5/2019	29.90		CAREM...	Denial R...	3/18/2019	None ...	
NCPDP	TPC2-O...		2		2/14/2019	14.60		CAREM...	Denial R...	3/18/2019	None ...	
NCPDP	TPC2-O...		2		3/5/2019	14.60		CAREM...	Denial R...	3/18/2019	None ...	
NCPDP	TPC2-O...		3		2/14/2019	18.20		CAREM...	Denial R...	3/18/2019	None ...	
NCPDP	TPC2-O...		3		3/5/2019	18.20		CAREM...	Denial R...	3/18/2019	None ...	
NCPDP	TPC2-O...		4		2/14/2019	1553.60		CAREM...	Denial R...	3/18/2019	None ...	
NCPDP	TPC2-O...		4		3/5/2019	1553.60		CAREM...	Denial R...	3/18/2019	None ...	
NCPDP	TPC2-O...		1		3/7/2019	8964.80		AETNA ...	CLOSED...	3/15/2019	W22: T...	3/14/2019
NCPDP	TPC2-O...		1		3/5/2019	2.54		CAREM...	RAR-21...	3/21/2019	None ...	
NCPDP	TPC2-O...		2		3/5/2019	46.59		CAREM...	RAR-21...	3/21/2019	None ...	
NCPDP	TPC2-O...		1		3/5/2019	20.00		CAREM...	RAR-21...	3/21/2019	None ...	

Running an ABACUS Custom Tools Report

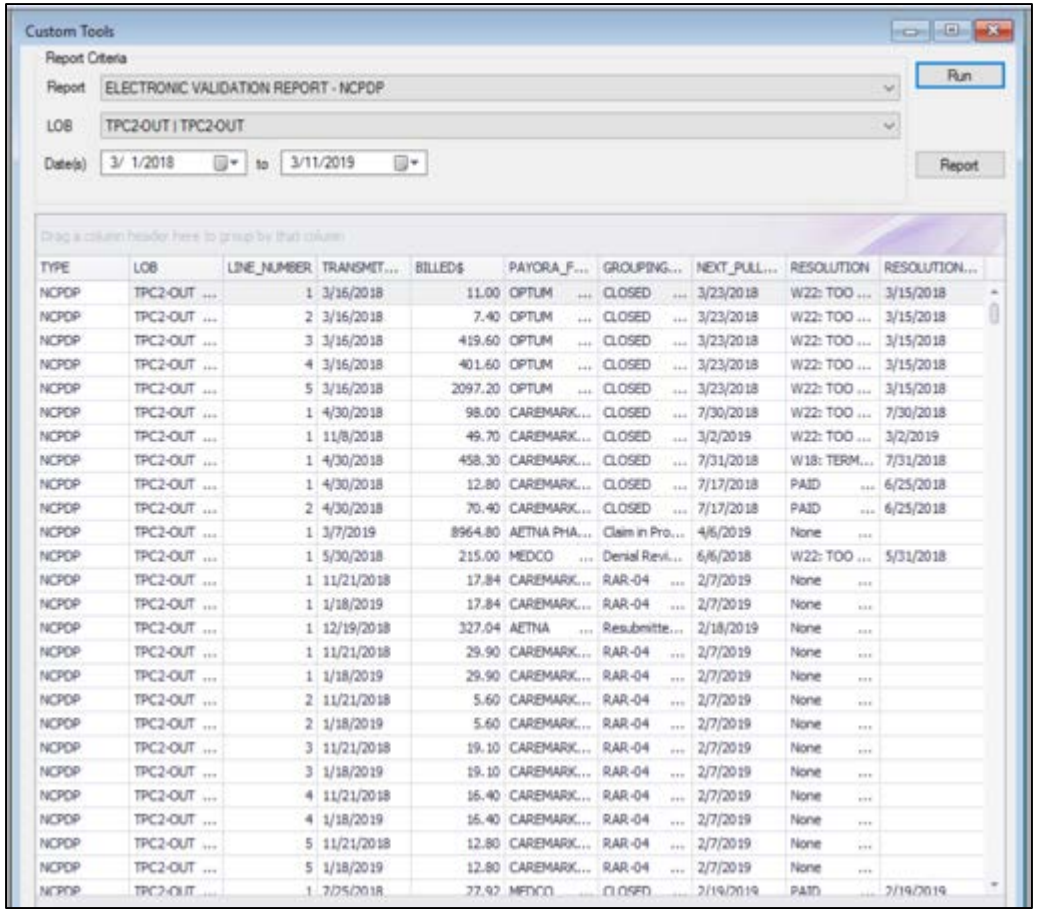
- Step #6: Select desired file option for exporting (e.g., pdf, excel, text)



- Columns containing PHI/PII can be removed prior to exporting the report by right clicking on the column and selecting “Hide This Column”

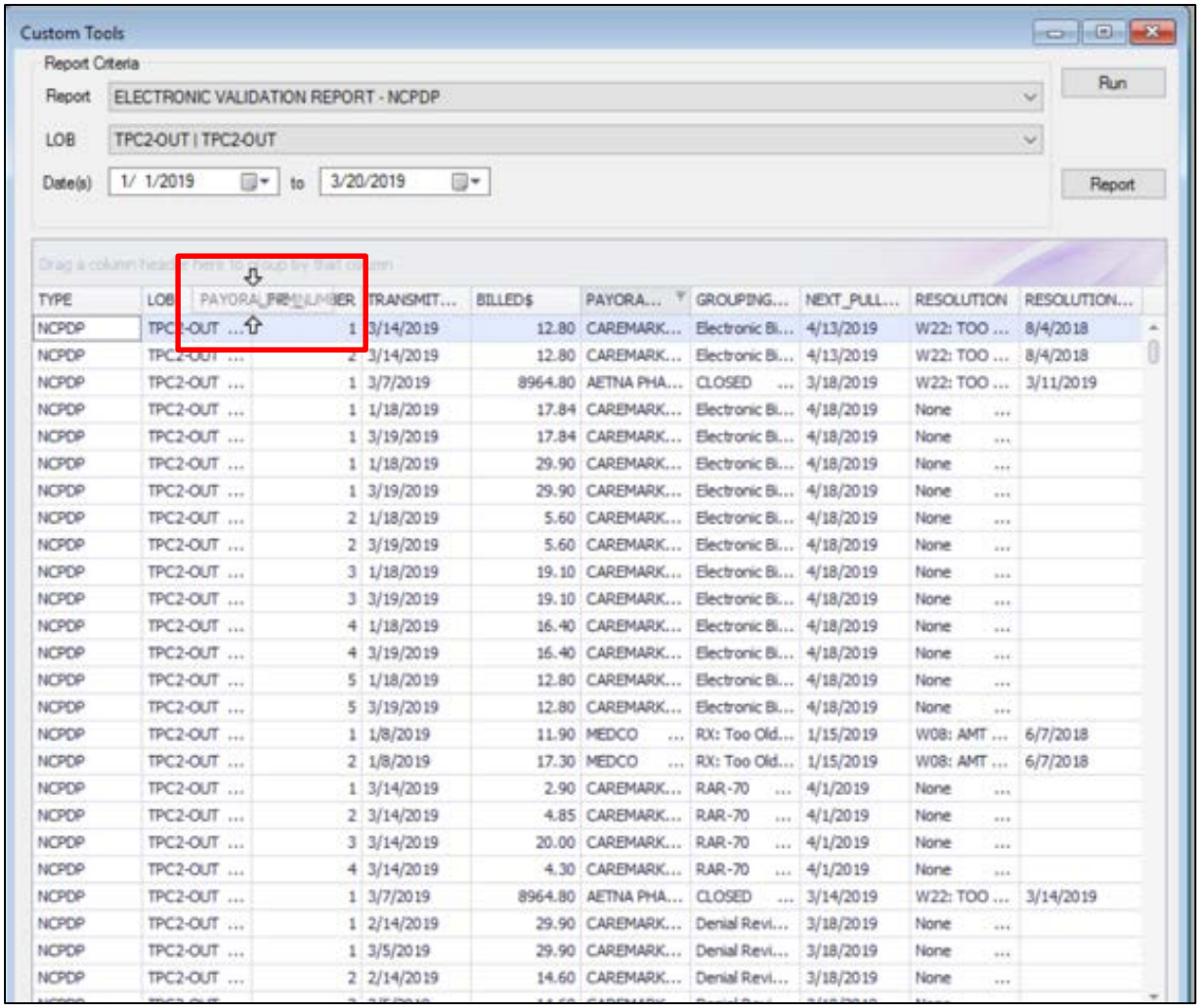


- Columns previously selected (Control #, Rx #, Policy #) are now removed from the report



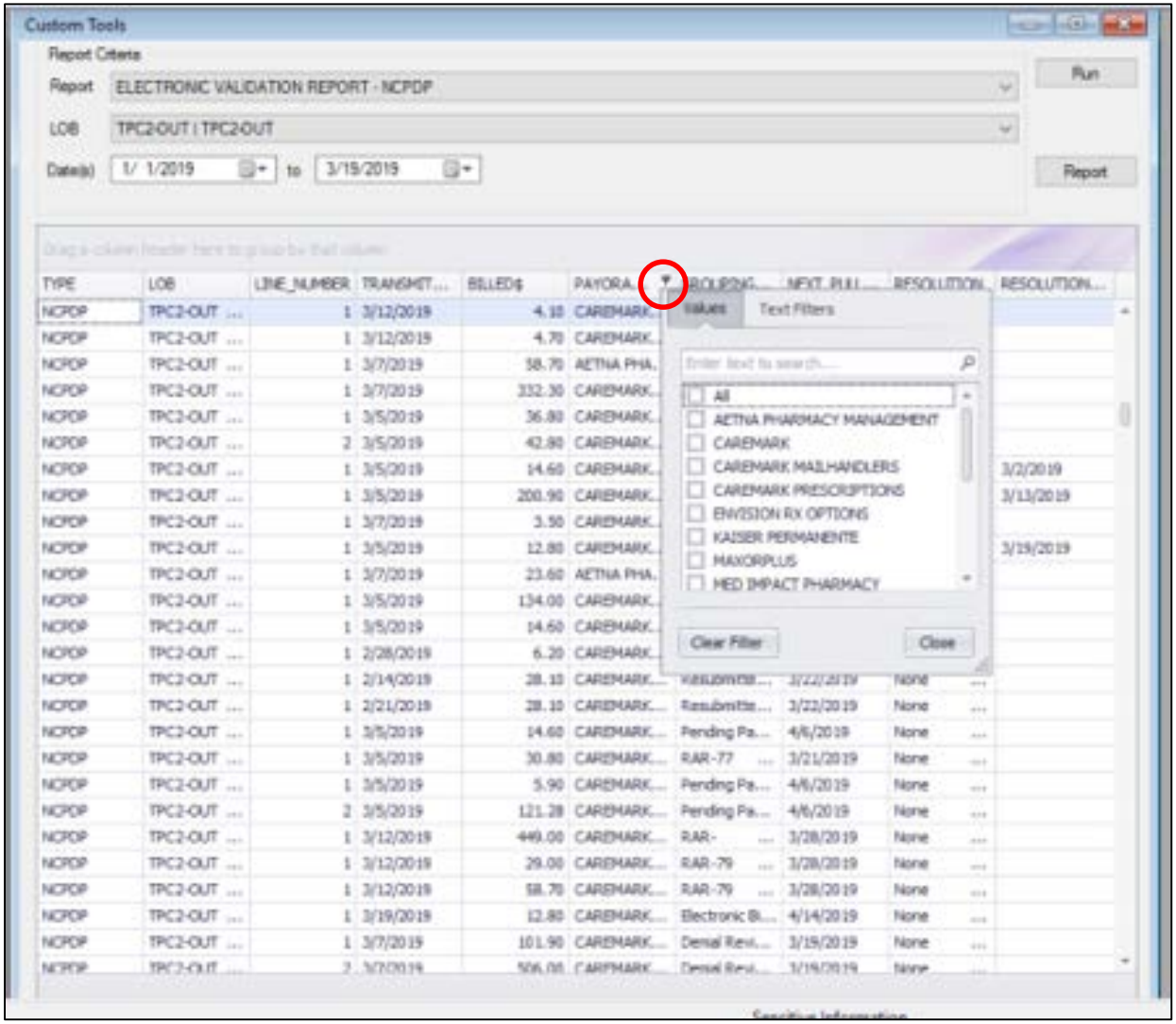
TYPE	LOB	LINE_NUMBER	TRANSMIT...	BILLED$	PAYORA_F...	GROUPING...	NEXT_PULL...	RESOLUTION	RESOLUTION...
NCPDP	TPC2-OUT	1	3/16/2018	11.00	OPTUM	CLOSED	3/23/2018	W22: TOO ...	3/15/2018
NCPDP	TPC2-OUT	2	3/16/2018	7.40	OPTUM	CLOSED	3/23/2018	W22: TOO ...	3/15/2018
NCPDP	TPC2-OUT	3	3/16/2018	419.60	OPTUM	CLOSED	3/23/2018	W22: TOO ...	3/15/2018
NCPDP	TPC2-OUT	4	3/16/2018	401.60	OPTUM	CLOSED	3/23/2018	W22: TOO ...	3/15/2018
NCPDP	TPC2-OUT	5	3/16/2018	2097.20	OPTUM	CLOSED	3/23/2018	W22: TOO ...	3/15/2018
NCPDP	TPC2-OUT	1	4/30/2018	98.00	CAREMARK...	CLOSED	7/30/2018	W22: TOO ...	7/30/2018
NCPDP	TPC2-OUT	1	11/8/2018	49.70	CAREMARK...	CLOSED	3/2/2019	W22: TOO ...	3/2/2019
NCPDP	TPC2-OUT	1	4/30/2018	458.30	CAREMARK...	CLOSED	7/31/2018	W18: TERM...	7/31/2018
NCPDP	TPC2-OUT	1	4/30/2018	12.80	CAREMARK...	CLOSED	7/17/2018	PAID	6/25/2018
NCPDP	TPC2-OUT	2	4/30/2018	70.40	CAREMARK...	CLOSED	7/17/2018	PAID	6/25/2018
NCPDP	TPC2-OUT	1	3/7/2019	8964.80	AETNA PHA...	Claim in Pro...	4/6/2019	None	
NCPDP	TPC2-OUT	1	5/30/2018	215.00	MEDCO	Denial Revi...	6/6/2018	W22: TOO ...	5/31/2018
NCPDP	TPC2-OUT	1	11/21/2018	17.84	CAREMARK...	RAR-04	2/7/2019	None	
NCPDP	TPC2-OUT	1	1/18/2019	17.84	CAREMARK...	RAR-04	2/7/2019	None	
NCPDP	TPC2-OUT	1	12/19/2018	327.04	AETNA	Resubmitte...	2/18/2019	None	
NCPDP	TPC2-OUT	1	11/21/2018	29.90	CAREMARK...	RAR-04	2/7/2019	None	
NCPDP	TPC2-OUT	1	1/18/2019	29.90	CAREMARK...	RAR-04	2/7/2019	None	
NCPDP	TPC2-OUT	2	11/21/2018	5.60	CAREMARK...	RAR-04	2/7/2019	None	
NCPDP	TPC2-OUT	2	1/18/2019	5.60	CAREMARK...	RAR-04	2/7/2019	None	
NCPDP	TPC2-OUT	3	11/21/2018	19.10	CAREMARK...	RAR-04	2/7/2019	None	
NCPDP	TPC2-OUT	3	1/18/2019	19.10	CAREMARK...	RAR-04	2/7/2019	None	
NCPDP	TPC2-OUT	4	11/21/2018	16.40	CAREMARK...	RAR-04	2/7/2019	None	
NCPDP	TPC2-OUT	4	1/18/2019	16.40	CAREMARK...	RAR-04	2/7/2019	None	
NCPDP	TPC2-OUT	5	11/21/2018	12.80	CAREMARK...	RAR-04	2/7/2019	None	
NCPDP	TPC2-OUT	5	1/18/2019	12.80	CAREMARK...	RAR-04	2/7/2019	None	
NCPDP	TPC2-OUT	1	7/25/2018	27.92	MEDCO	CLOSED	2/19/2019	PAID	2/19/2019

- Columns can be rearranged by selecting and dragging

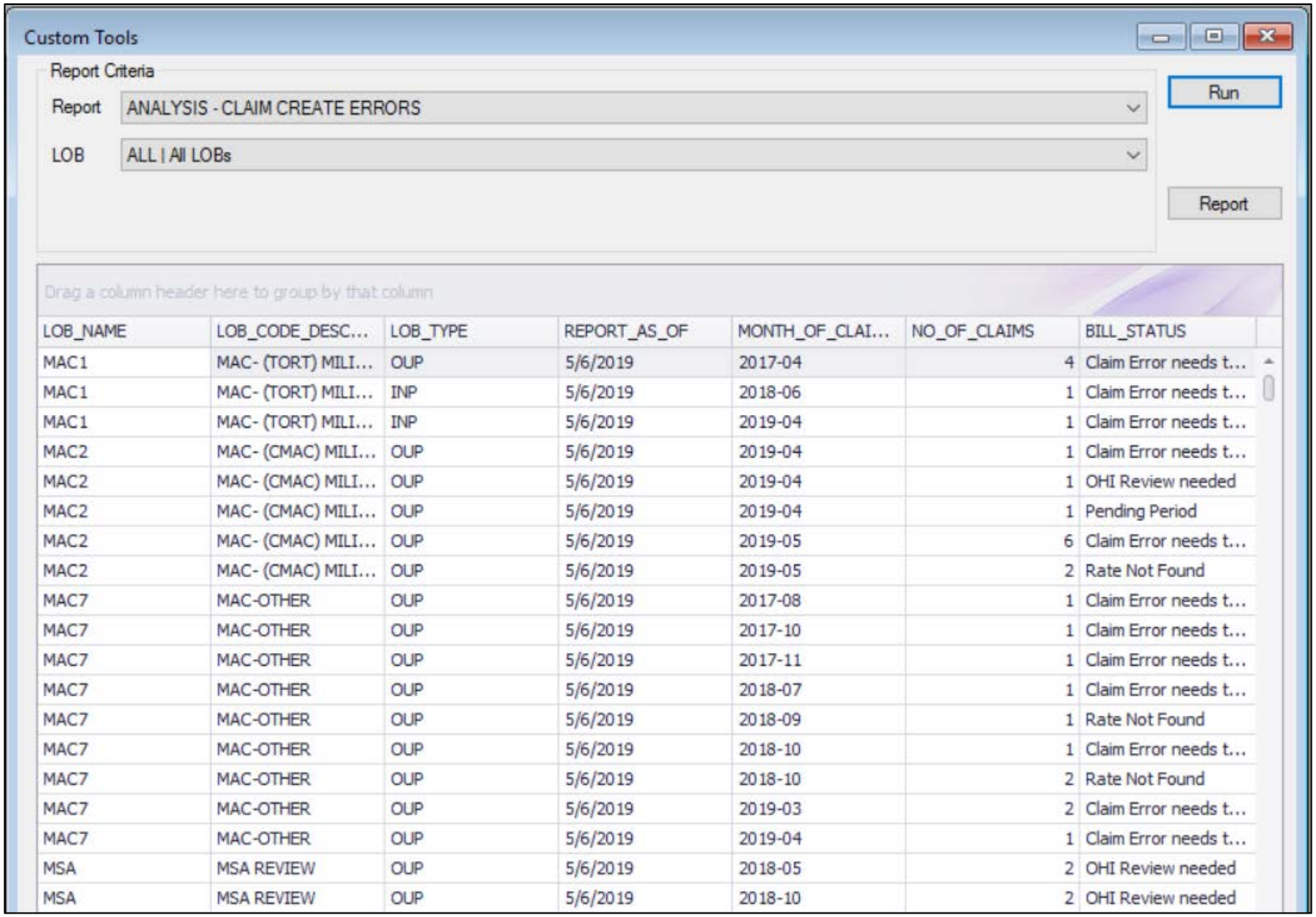


TYPE	LOB	PAYORA...	TRANSMIT...	BILLED$	PAYORA...	GROUPING...	NEXT_PULL...	RESOLUTION	RESOLUTION...
NCPDP	TPC2-OUT	1	3/14/2019	12.80	CAREMARK...	Electronic Bi...	4/13/2019	W22: TOO ...	8/4/2018
NCPDP	TPC2-OUT	2	3/14/2019	12.80	CAREMARK...	Electronic Bi...	4/13/2019	W22: TOO ...	8/4/2018
NCPDP	TPC2-OUT	1	3/7/2019	8964.80	AETNA PHA...	CLOSED	3/18/2019	W22: TOO ...	3/11/2019
NCPDP	TPC2-OUT	1	1/18/2019	17.84	CAREMARK...	Electronic Bi...	4/18/2019	None	
NCPDP	TPC2-OUT	1	3/19/2019	17.84	CAREMARK...	Electronic Bi...	4/18/2019	None	
NCPDP	TPC2-OUT	1	1/18/2019	29.90	CAREMARK...	Electronic Bi...	4/18/2019	None	
NCPDP	TPC2-OUT	1	3/19/2019	29.90	CAREMARK...	Electronic Bi...	4/18/2019	None	
NCPDP	TPC2-OUT	2	1/18/2019	5.60	CAREMARK...	Electronic Bi...	4/18/2019	None	
NCPDP	TPC2-OUT	2	3/19/2019	5.60	CAREMARK...	Electronic Bi...	4/18/2019	None	
NCPDP	TPC2-OUT	3	1/18/2019	19.10	CAREMARK...	Electronic Bi...	4/18/2019	None	
NCPDP	TPC2-OUT	3	3/19/2019	19.10	CAREMARK...	Electronic Bi...	4/18/2019	None	
NCPDP	TPC2-OUT	4	1/18/2019	16.40	CAREMARK...	Electronic Bi...	4/18/2019	None	
NCPDP	TPC2-OUT	4	3/19/2019	16.40	CAREMARK...	Electronic Bi...	4/18/2019	None	
NCPDP	TPC2-OUT	5	1/18/2019	12.80	CAREMARK...	Electronic Bi...	4/18/2019	None	
NCPDP	TPC2-OUT	5	3/19/2019	12.80	CAREMARK...	Electronic Bi...	4/18/2019	None	
NCPDP	TPC2-OUT	1	1/8/2019	11.90	MEDCO	RX: Too Old...	1/15/2019	W08: AMT ...	6/7/2018
NCPDP	TPC2-OUT	2	1/8/2019	17.30	MEDCO	RX: Too Old...	1/15/2019	W08: AMT ...	6/7/2018
NCPDP	TPC2-OUT	1	3/14/2019	2.90	CAREMARK...	RAR-70	4/1/2019	None	
NCPDP	TPC2-OUT	2	3/14/2019	4.85	CAREMARK...	RAR-70	4/1/2019	None	
NCPDP	TPC2-OUT	3	3/14/2019	20.00	CAREMARK...	RAR-70	4/1/2019	None	
NCPDP	TPC2-OUT	4	3/14/2019	4.30	CAREMARK...	RAR-70	4/1/2019	None	
NCPDP	TPC2-OUT	1	3/7/2019	8964.80	AETNA PHA...	CLOSED	3/14/2019	W22: TOO ...	3/14/2019
NCPDP	TPC2-OUT	1	2/14/2019	29.90	CAREMARK...	Denial Revi...	3/18/2019	None	
NCPDP	TPC2-OUT	1	3/5/2019	29.90	CAREMARK...	Denial Revi...	3/18/2019	None	
NCPDP	TPC2-OUT	2	2/14/2019	14.60	CAREMARK...	Denial Revi...	3/18/2019	None	

- Select filter icon to filter column values



Analysis – Claim Create Errors



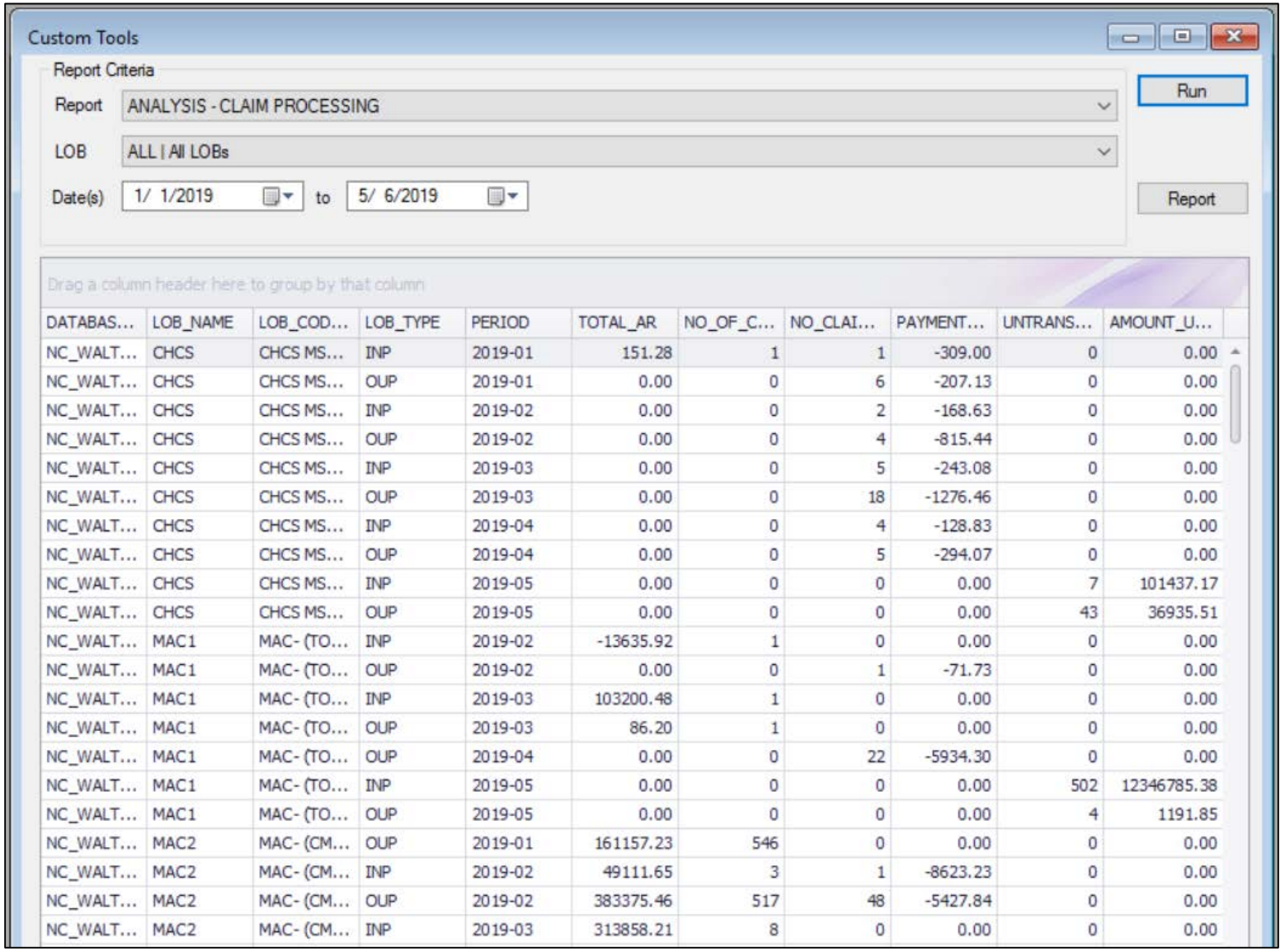
LOB_NAME	LOB_CODE_DESC...	LOB_TYPE	REPORT_AS_OF	MONTH_OF_CLAI...	NO_OF_CLAIMS	BILL_STATUS
MAC1	MAC- (TORT) MILI...	OUP	5/6/2019	2017-04	4	Claim Error needs t...
MAC1	MAC- (TORT) MILI...	INP	5/6/2019	2018-06	1	Claim Error needs t...
MAC1	MAC- (TORT) MILI...	INP	5/6/2019	2019-04	1	Claim Error needs t...
MAC2	MAC- (CMAC) MILI...	OUP	5/6/2019	2019-04	1	Claim Error needs t...
MAC2	MAC- (CMAC) MILI...	OUP	5/6/2019	2019-04	1	OHI Review needed
MAC2	MAC- (CMAC) MILI...	OUP	5/6/2019	2019-04	1	Pending Period
MAC2	MAC- (CMAC) MILI...	OUP	5/6/2019	2019-05	6	Claim Error needs t...
MAC2	MAC- (CMAC) MILI...	OUP	5/6/2019	2019-05	2	Rate Not Found
MAC7	MAC-OTHER	OUP	5/6/2019	2017-08	1	Claim Error needs t...
MAC7	MAC-OTHER	OUP	5/6/2019	2017-10	1	Claim Error needs t...
MAC7	MAC-OTHER	OUP	5/6/2019	2017-11	1	Claim Error needs t...
MAC7	MAC-OTHER	OUP	5/6/2019	2018-07	1	Claim Error needs t...
MAC7	MAC-OTHER	OUP	5/6/2019	2018-09	1	Rate Not Found
MAC7	MAC-OTHER	OUP	5/6/2019	2018-10	1	Claim Error needs t...
MAC7	MAC-OTHER	OUP	5/6/2019	2018-10	2	Rate Not Found
MAC7	MAC-OTHER	OUP	5/6/2019	2019-03	2	Claim Error needs t...
MAC7	MAC-OTHER	OUP	5/6/2019	2019-04	1	Claim Error needs t...
MSA	MSA REVIEW	OUP	5/6/2019	2018-05	2	OHI Review needed
MSA	MSA REVIEW	OUP	5/6/2019	2018-10	2	OHI Review needed

Analysis – Claim Create Errors

- Content
  - Displays accounts that have an interface error
  - Line of Business (LOB), LOB Type, Bill Status

- Benefits
  - Identifies accounts which require error resolution prior to billing
  - Errors include Rate Not Found, Claim Held Review, Claim Error

Analysis – Claim Processing



Custom Tools

Report Criteria

Report: ANALYSIS - CLAIM PROCESSING

LOB: ALL | All LOBs

Date(s): 1/ 1/2019 to 5/ 6/2019

Run

Report

Drag a column header here to group by that column

DATABAS...	LOB_NAME	LOB_COD...	LOB_TYPE	PERIOD	TOTAL_AR	NO_OF_C...	NO_CLAI...	PAYMENT...	UNTRANS...	AMOUNT_U...
NC_WALT...	CHCS	CHCS MS...	INP	2019-01	151.28	1	1	-309.00	0	0.00
NC_WALT...	CHCS	CHCS MS...	OUP	2019-01	0.00	0	6	-207.13	0	0.00
NC_WALT...	CHCS	CHCS MS...	INP	2019-02	0.00	0	2	-168.63	0	0.00
NC_WALT...	CHCS	CHCS MS...	OUP	2019-02	0.00	0	4	-815.44	0	0.00
NC_WALT...	CHCS	CHCS MS...	INP	2019-03	0.00	0	5	-243.08	0	0.00
NC_WALT...	CHCS	CHCS MS...	OUP	2019-03	0.00	0	18	-1276.46	0	0.00
NC_WALT...	CHCS	CHCS MS...	INP	2019-04	0.00	0	4	-128.83	0	0.00
NC_WALT...	CHCS	CHCS MS...	OUP	2019-04	0.00	0	5	-294.07	0	0.00
NC_WALT...	CHCS	CHCS MS...	INP	2019-05	0.00	0	0	0.00	7	101437.17
NC_WALT...	CHCS	CHCS MS...	OUP	2019-05	0.00	0	0	0.00	43	36935.51
NC_WALT...	MAC1	MAC- (TO...	INP	2019-02	-13635.92	1	0	0.00	0	0.00
NC_WALT...	MAC1	MAC- (TO...	OUP	2019-02	0.00	0	1	-71.73	0	0.00
NC_WALT...	MAC1	MAC- (TO...	INP	2019-03	103200.48	1	0	0.00	0	0.00
NC_WALT...	MAC1	MAC- (TO...	OUP	2019-03	86.20	1	0	0.00	0	0.00
NC_WALT...	MAC1	MAC- (TO...	OUP	2019-04	0.00	0	22	-5934.30	0	0.00
NC_WALT...	MAC1	MAC- (TO...	INP	2019-05	0.00	0	0	0.00	502	12346785.38
NC_WALT...	MAC1	MAC- (TO...	OUP	2019-05	0.00	0	0	0.00	4	1191.85
NC_WALT...	MAC2	MAC- (CM...	OUP	2019-01	161157.23	546	0	0.00	0	0.00
NC_WALT...	MAC2	MAC- (CM...	INP	2019-02	49111.65	3	1	-8623.23	0	0.00
NC_WALT...	MAC2	MAC- (CM...	OUP	2019-02	383375.46	517	48	-5427.84	0	0.00
NC_WALT...	MAC2	MAC- (CM...	INP	2019-03	313858.21	8	0	0.00	0	0.00

- Content
  - Displays accounts that have not been transmitted
  - LOB, LOB Type, Period, Total AR, # of Claims, # of Claims Paid, Payment Amount, Untransmitted Claims, Amounts Untransmitted

- Benefits
  - Identifies accounts LOB and type that have not been transmitted to the payer
  - Allows users to identify groups of accounts potentially at risk of not being reimbursed

Analysis – Monthly Transaction Amounts by LOB

Custom Tools

Report Criteria

Report: ANALYSIS - MONTHLY TRANSACT AMOUNTS BY LOB

LOB: ALL | All LOBs

Date(s): 1/ 1/2019 to 5/ 6/2019

Run

Report

Drag a column header here to group by that column

LOB	PERIOD	BILLED_AMT	TRAN_CNT	PAYMENT_...	PAY_TRN_...	WO_AMT	WO_TRN_...	XFER_AMT	XFER_TRN_CNT
CHCS-IN ...	2019-1	151.28	1	-309	2	0	0	0	0
MAC2-OUT ...	2019-1	161157.23	546	0	0	0	0	0	0
MAC7-OUT ...	2019-1	9.96	1	-249	2	0	0	0	0
MSA1-IN ...	2019-1	4216.94	52	-3282	49	-312	6	0	0
MSA12-IN ...	2019-1	-89924.36	-1	-300	1	21411	-2	0	0
MSA12-OU...	2019-1	1916.55	7	-121	2	-311	5	0	0
MSA16-OU...	2019-1	85.60	2	0	0	-55	6	0	0
MSA18-IN ...	2019-1	18860.67	1	-18916	2	0	0	0	0
MSA18-OU...	2019-1	3588.16	36	0	0	-3054	32	0	0
MSA21-OU...	2019-1	10.10	1	0	0	0	0	0	0
MSA22-OU...	2019-1	147.77	4	0	0	0	0	0	0
MSA28-OU...	2019-1	654.00	33	-654	33	0	0	0	0
MSA29-OU...	2019-1	36919.70	6	-36919	6	0	0	0	0
MSA3-OUT ...	2019-1	292522.39	71	-292522	71	0	0	0	0
MSA31-OU...	2019-1	460.11	19	-460	19	0	0	0	0
MSA35-IN ...	2019-1	13597.37	9	0	0	0	0	0	0
MSA35-OU...	2019-1	134899.39	570	0	0	0	0	0	0
MSA36-OU...	2019-1	78.49	1	0	0	-20	1	0	0
MSA37-OU...	2019-1	3089.82	41	-1187	7	-3083	39	0	0
MSA38-OU...	2019-1	4353.73	20	0	0	-5346	29	0	0

Analysis – Monthly Transaction Amounts by LOB

- Content
  - Displays total amounts billed, paid, written off, and transferred
  - LOB, Billed, payment, write-off, transfer

- Benefits
  - Allows users to report total amounts billed, paid, written off, or transferred by LOB
  - Can be used for high level reporting

ER DB – XFER to Legal

Custom Tools

Report Criteria

Report: ER DB - XFER TO LEGAL

LOB: ALL | All LOBs

Date(s): 1/ 1/2019 to 5/ 6/2019

Run

Report

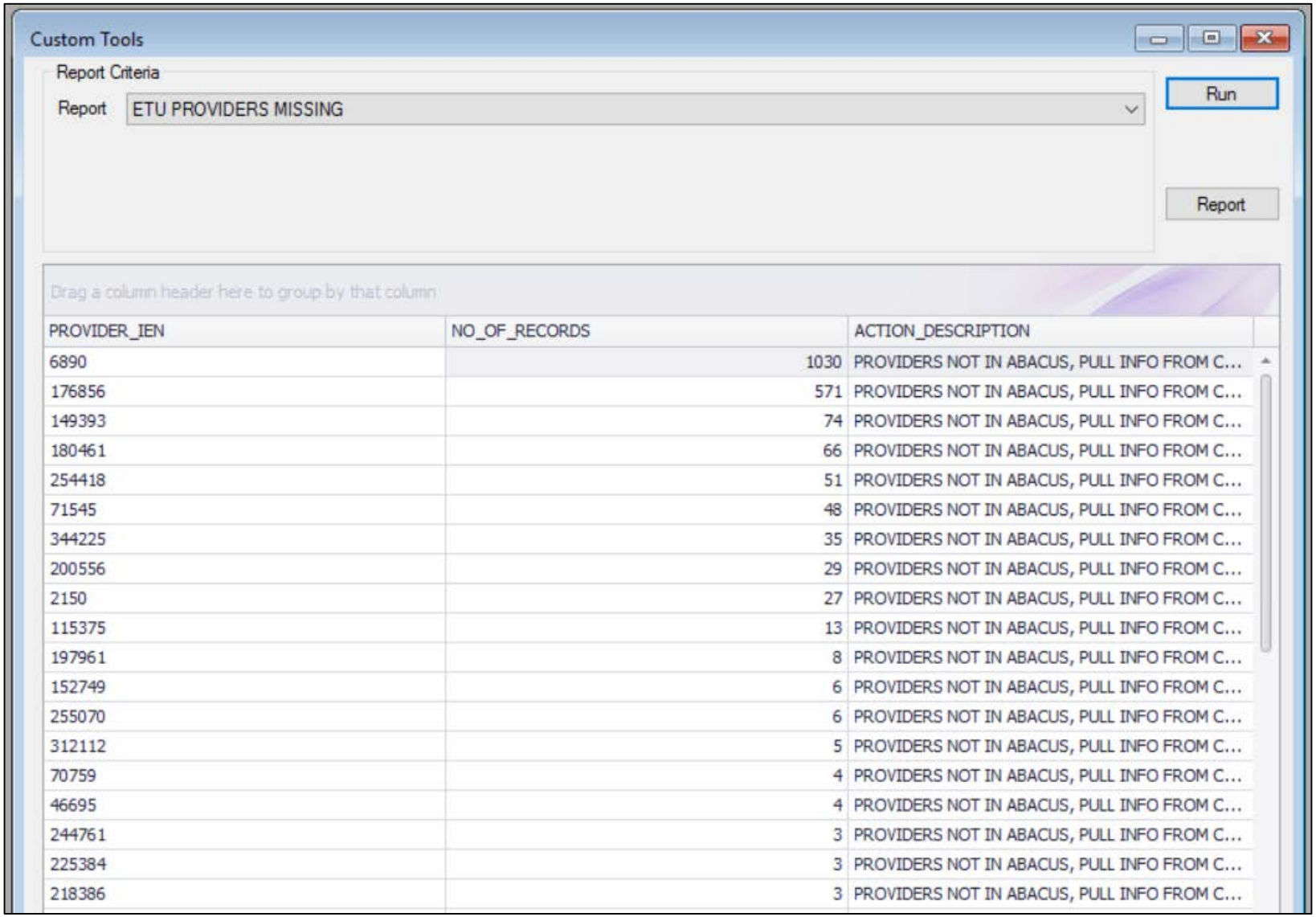
Drag a column header here to group by that column

PERFOR...	PARENT...	PARENT...	MTF_SE...	MTF_RE...	LOB	Trans Date	Trans_T...	Trans D...	Total Billed	Total Tr...	Prior Pa...	Prior Adj...
0067	0067	WALTER...	NCR	NCR	TPC1-IN...	4/9/2019	AU5 ...	ADJUST...	13852.50	13852.50	0.00	0.00
0067	0067	WALTER...	NCR	NCR	TPC2-O...	1/4/2019	AU5 ...	ADJUST...	10761.90	-10761.90	-1721.90	0.00
0067	0067	WALTER...	NCR	NCR	TPC2-O...	1/11/2019	AU5 ...	ADJUST...	72.06	72.06	0.00	0.00
0067	0067	WALTER...	NCR	NCR	TPC2-O...	1/11/2019	AU5 ...	ADJUST...	72.06	72.06	0.00	0.00
0067	0067	WALTER...	NCR	NCR	TPC2-O...	1/24/2019	AU5 ...	ADJUST...	44.83	44.83	0.00	0.00
0067	0067	WALTER...	NCR	NCR	TPC2-O...	2/13/2019	AU5 ...	ADJUST...	16.93	16.93	0.00	0.00
0067	0067	WALTER...	NCR	NCR	TPC2-O...	4/5/2019	AU5 ...	ADJUST...	123.44	123.44	0.00	0.00
0067	0067	WALTER...	NCR	NCR	TPC2-O...	4/11/2019	AU5 ...	ADJUST...	207.99	207.99	0.00	0.00
0067	0067	WALTER...	NCR	NCR	TPC2-O...	4/12/2019	AU5 ...	ADJUST...	51.29	51.29	0.00	0.00
0067	0067	WALTER...	NCR	NCR	TPC2-O...	4/17/2019	AU6 ...	ADJUST...	2106.36	89.76	0.00	0.00
0067	0067	WALTER...	NCR	NCR	TPC1-IN...	4/9/2019	U05 ...	TRANSF...	13852.50	-13852.50	0.00	0.00
0067	0067	WALTER...	NCR	NCR	TPC2-O...	1/11/2019	U05 ...	TRANSF...	72.06	-72.06	0.00	0.00
0067	0067	WALTER...	NCR	NCR	TPC2-O...	1/24/2019	U05 ...	TRANSF...	44.83	-44.83	0.00	0.00
0067	0067	WALTER...	NCR	NCR	TPC2-O...	2/13/2019	U05 ...	TRANSF...	16.93	-16.93	0.00	0.00
0067	0067	WALTER...	NCR	NCR	TPC2-O...	4/5/2019	U05 ...	TRANSF...	123.44	-123.44	0.00	0.00
0067	0067	WALTER...	NCR	NCR	TPC2-O...	4/11/2019	U05 ...	TRANSF...	207.99	-207.99	0.00	0.00
0067	0067	WALTER...	NCR	NCR	TPC2-O...	4/12/2019	U05 ...	TRANSF...	51.29	-51.29	0.00	0.00
0067	0067	WALTER...	NCR	NCR	TPC2-O...	4/17/2019	U06 ...	TRANSF...	2106.36	-89.76	0.00	0.00

- Content
  - Shows total amounts transferred to legal or adjusted
  - LOB, Transaction Type, Transaction Destination, Total Billed, Total Transferred, Prior Payment, Prior Adjustment

- Benefits
  - Allows users to report total amounts transferred and adjusted
  - Can be used for high level reporting

ETU Providers Missing

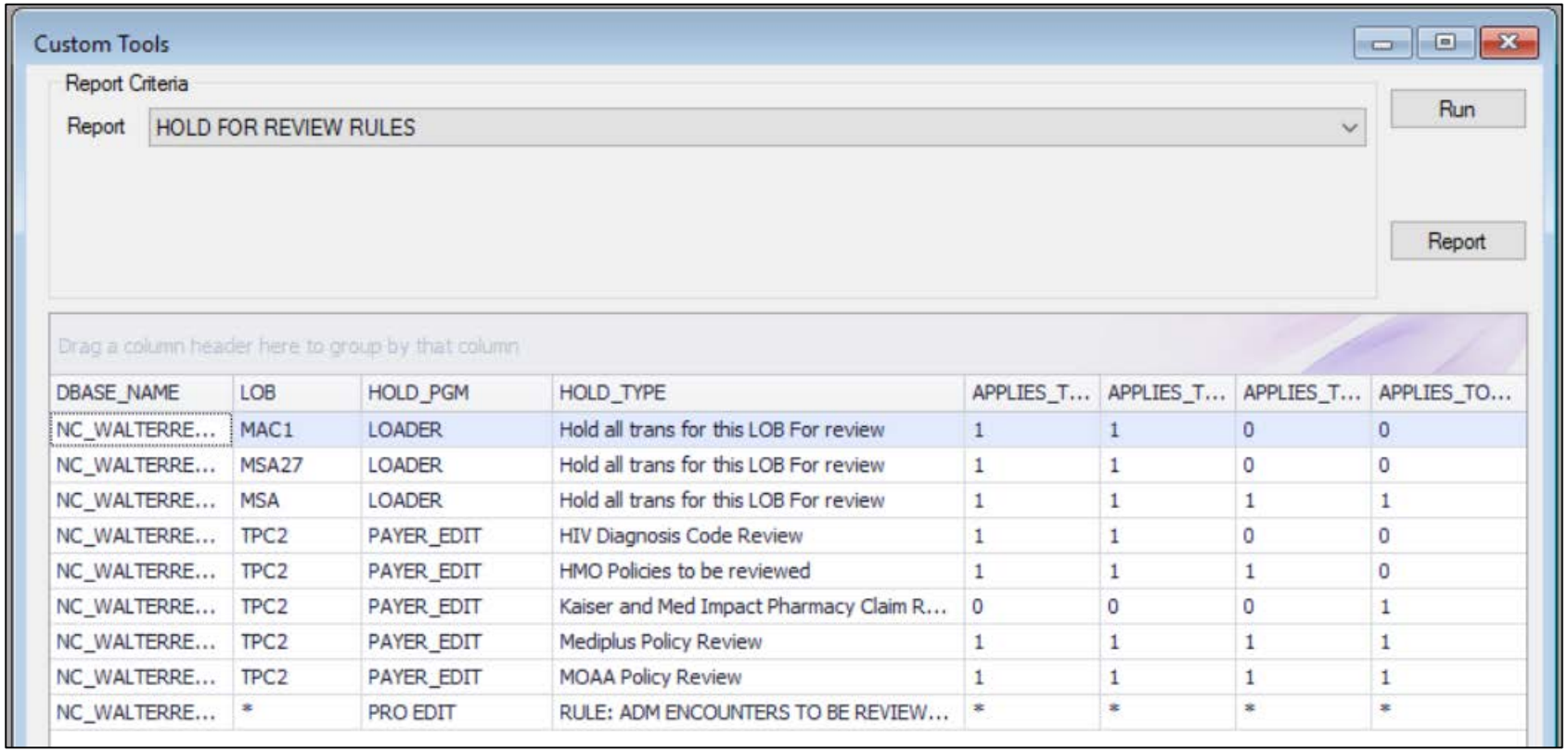


PROVIDER_IEN	NO_OF_RECORDS	ACTION_DESCRIPTION
6890	1030	PROVIDERS NOT IN ABACUS, PULL INFO FROM C...
176856	571	PROVIDERS NOT IN ABACUS, PULL INFO FROM C...
149393	74	PROVIDERS NOT IN ABACUS, PULL INFO FROM C...
180461	66	PROVIDERS NOT IN ABACUS, PULL INFO FROM C...
254418	51	PROVIDERS NOT IN ABACUS, PULL INFO FROM C...
71545	48	PROVIDERS NOT IN ABACUS, PULL INFO FROM C...
344225	35	PROVIDERS NOT IN ABACUS, PULL INFO FROM C...
200556	29	PROVIDERS NOT IN ABACUS, PULL INFO FROM C...
2150	27	PROVIDERS NOT IN ABACUS, PULL INFO FROM C...
115375	13	PROVIDERS NOT IN ABACUS, PULL INFO FROM C...
197961	8	PROVIDERS NOT IN ABACUS, PULL INFO FROM C...
152749	6	PROVIDERS NOT IN ABACUS, PULL INFO FROM C...
255070	6	PROVIDERS NOT IN ABACUS, PULL INFO FROM C...
312112	5	PROVIDERS NOT IN ABACUS, PULL INFO FROM C...
70759	4	PROVIDERS NOT IN ABACUS, PULL INFO FROM C...
46695	4	PROVIDERS NOT IN ABACUS, PULL INFO FROM C...
244761	3	PROVIDERS NOT IN ABACUS, PULL INFO FROM C...
225384	3	PROVIDERS NOT IN ABACUS, PULL INFO FROM C...
218386	3	PROVIDERS NOT IN ABACUS, PULL INFO FROM C...

- Content
  - Listing of provider IEN not found in ABACUS
  - Provider IEN, # of Records, Action Description

- Benefits
  - Shows providers that are not found in ABACUS and have a high number of records associated
  - Allows users to fix associated accounts in ABACUS

Hold for Review Rules

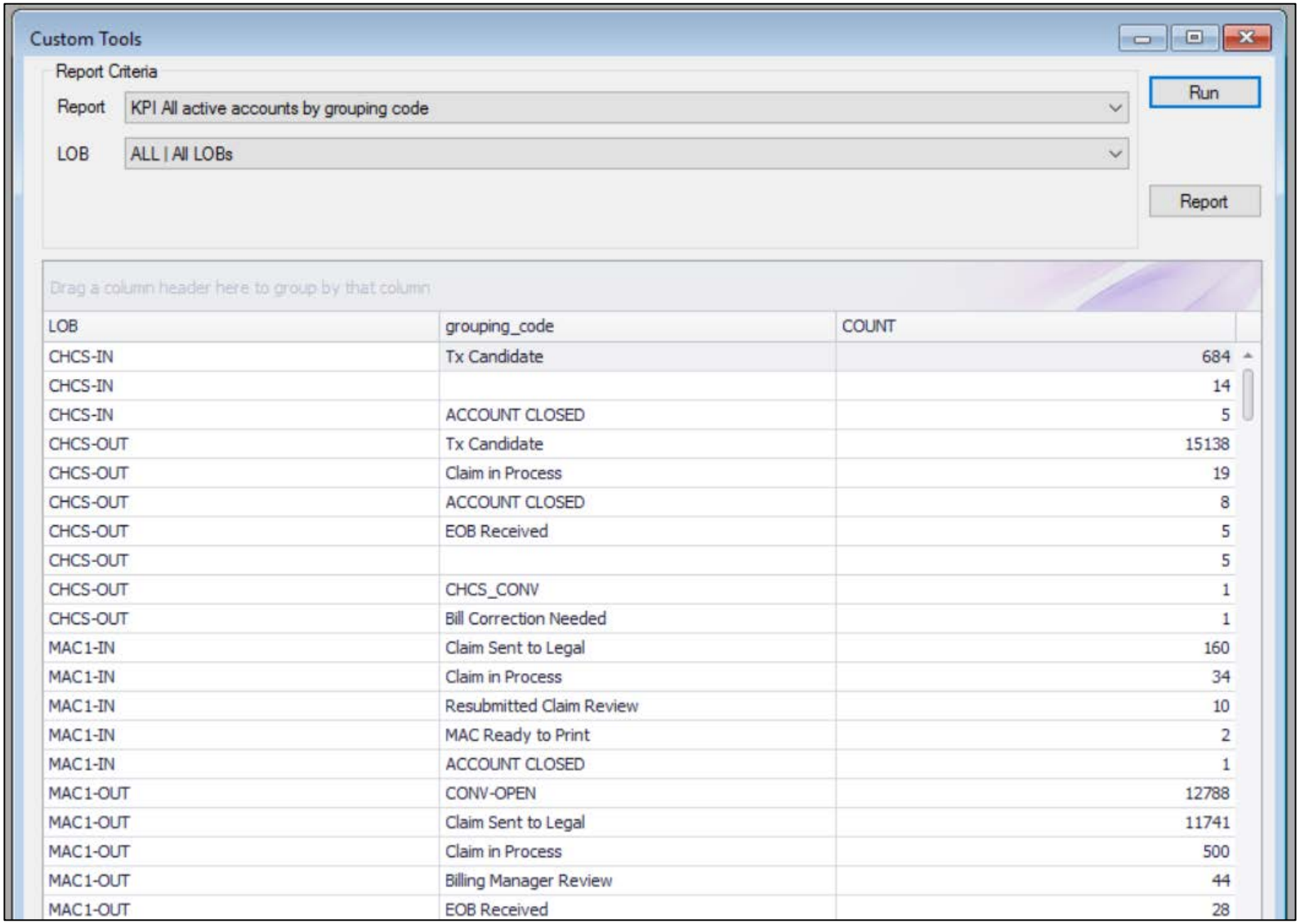


DBASE_NAME	LOB	HOLD_PGM	HOLD_TYPE	APPLIES_T...	APPLIES_T...	APPLIES_T...	APPLIES_TO...
NC_WALTERRE...	MAC1	LOADER	Hold all trans for this LOB For review	1	1	0	0
NC_WALTERRE...	MSA27	LOADER	Hold all trans for this LOB For review	1	1	0	0
NC_WALTERRE...	MSA	LOADER	Hold all trans for this LOB For review	1	1	1	1
NC_WALTERRE...	TPC2	PAYER_EDIT	HIV Diagnosis Code Review	1	1	0	0
NC_WALTERRE...	TPC2	PAYER_EDIT	HMO Policies to be reviewed	1	1	1	0
NC_WALTERRE...	TPC2	PAYER_EDIT	Kaiser and Med Impact Pharmacy Claim R...	0	0	0	1
NC_WALTERRE...	TPC2	PAYER_EDIT	Mediplus Policy Review	1	1	1	1
NC_WALTERRE...	TPC2	PAYER_EDIT	MOAA Policy Review	1	1	1	1
NC_WALTERRE...	*	PRO EDIT	RULE: ADM ENCOUNTERS TO BE REVIEW...	*	*	*	*

- Content
  - Displays all rules written into MTF database which hold a record for review prior to billing
  - LOB, Hold Program, Hold Type, Applies to ADM, IPC, LAB or PHR

- Benefits
  - Allows users to view the different hold rules applied to a specific ABACUS database
  - Allows for simple maintenance by having rules listing located in one place

KPI All Active Accounts by Grouping Code



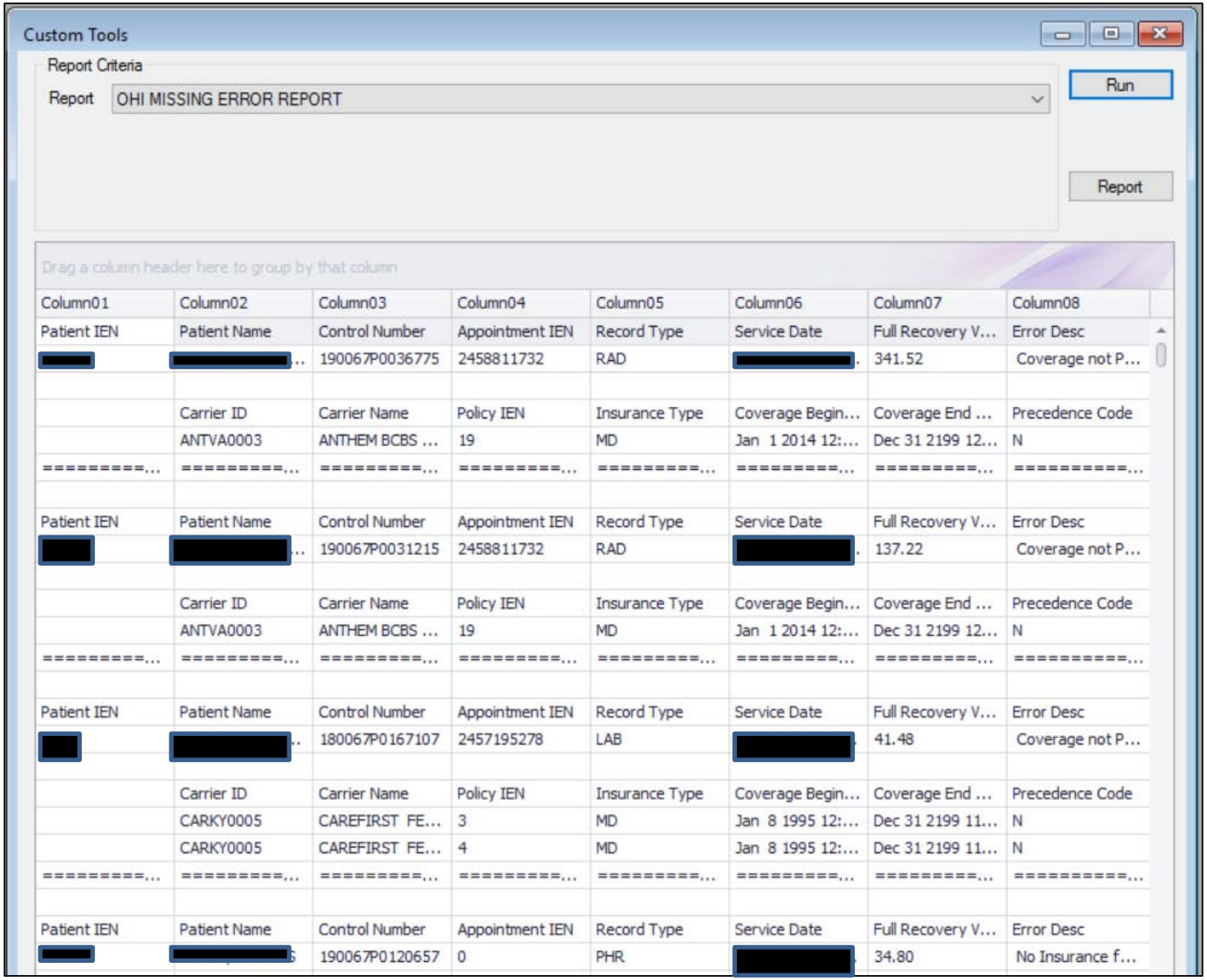
LOB	grouping_code	COUNT
CHCS-IN	Tx Candidate	684
CHCS-IN		14
CHCS-IN	ACCOUNT CLOSED	5
CHCS-OUT	Tx Candidate	15138
CHCS-OUT	Claim in Process	19
CHCS-OUT	ACCOUNT CLOSED	8
CHCS-OUT	EOB Received	5
CHCS-OUT		5
CHCS-OUT	CHCS_CONV	1
CHCS-OUT	Bill Correction Needed	1
MAC1-IN	Claim Sent to Legal	160
MAC1-IN	Claim in Process	34
MAC1-IN	Resubmitted Claim Review	10
MAC1-IN	MAC Ready to Print	2
MAC1-IN	ACCOUNT CLOSED	1
MAC1-OUT	CONV-OPEN	12788
MAC1-OUT	Claim Sent to Legal	11741
MAC1-OUT	Claim in Process	500
MAC1-OUT	Billing Manager Review	44
MAC1-OUT	EOB Received	28

KPI All Active Accounts by Grouping Code

- Content
  - Displays the number of accounts located in the different ABACUS grouping codes
  - LOB, Grouping Code, Count

- Benefits
  - Allows users to analyze the number of claims associated with the different grouping codes
  - Allows for high level reporting

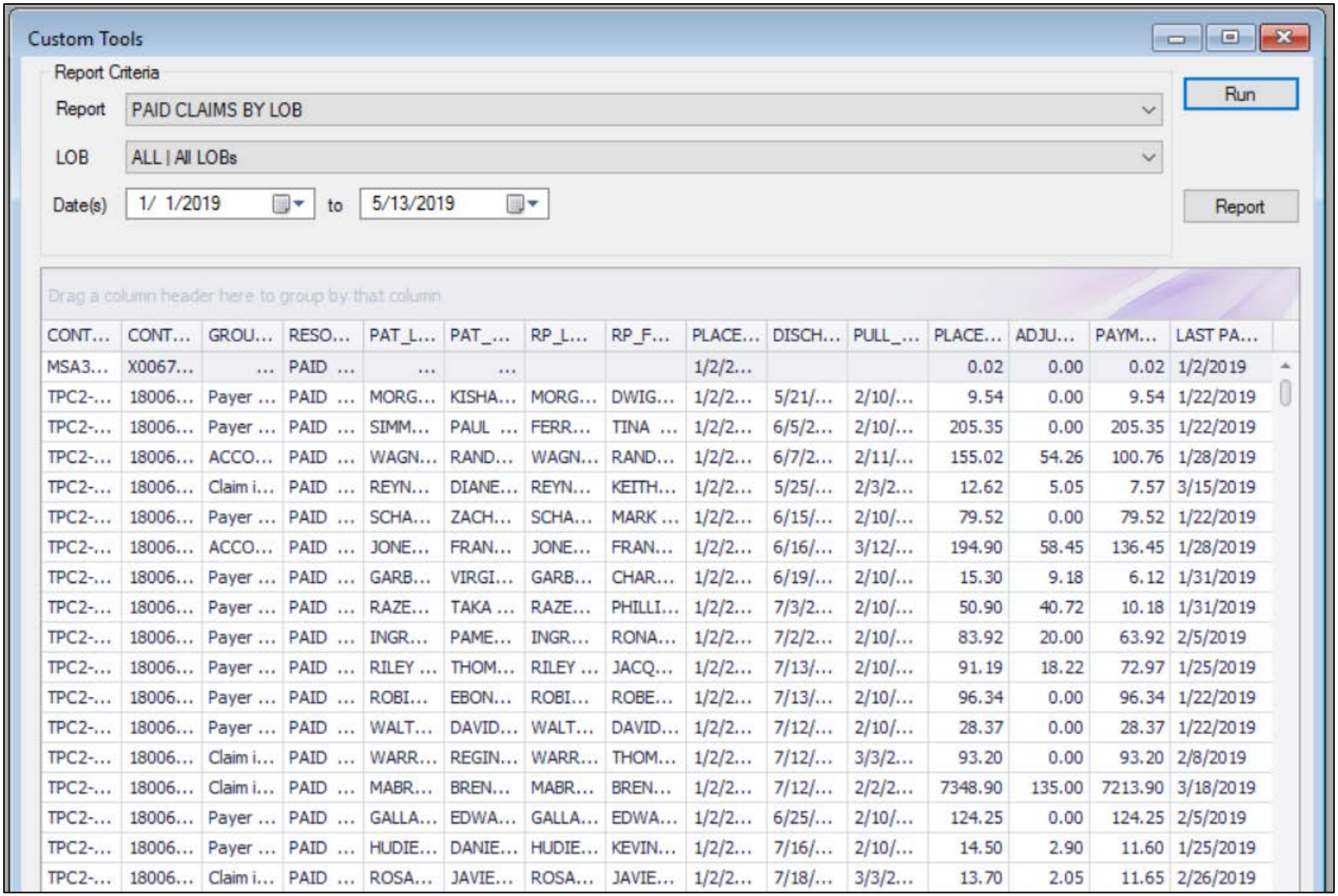
OHI Missing Error Report



- Content
  - Displays accounts with an OHI error
  - Patient IEN, Patient Name, Control #, Appointment IEN, Record Type, Service Date, Policy information, Error Description

- Benefits
  - Allows users to identify and potentially fix accounts with OHI errors
  - Errors include no coverage for dates of service, coverage not primary, carrier not active

Paid Claims by LOB

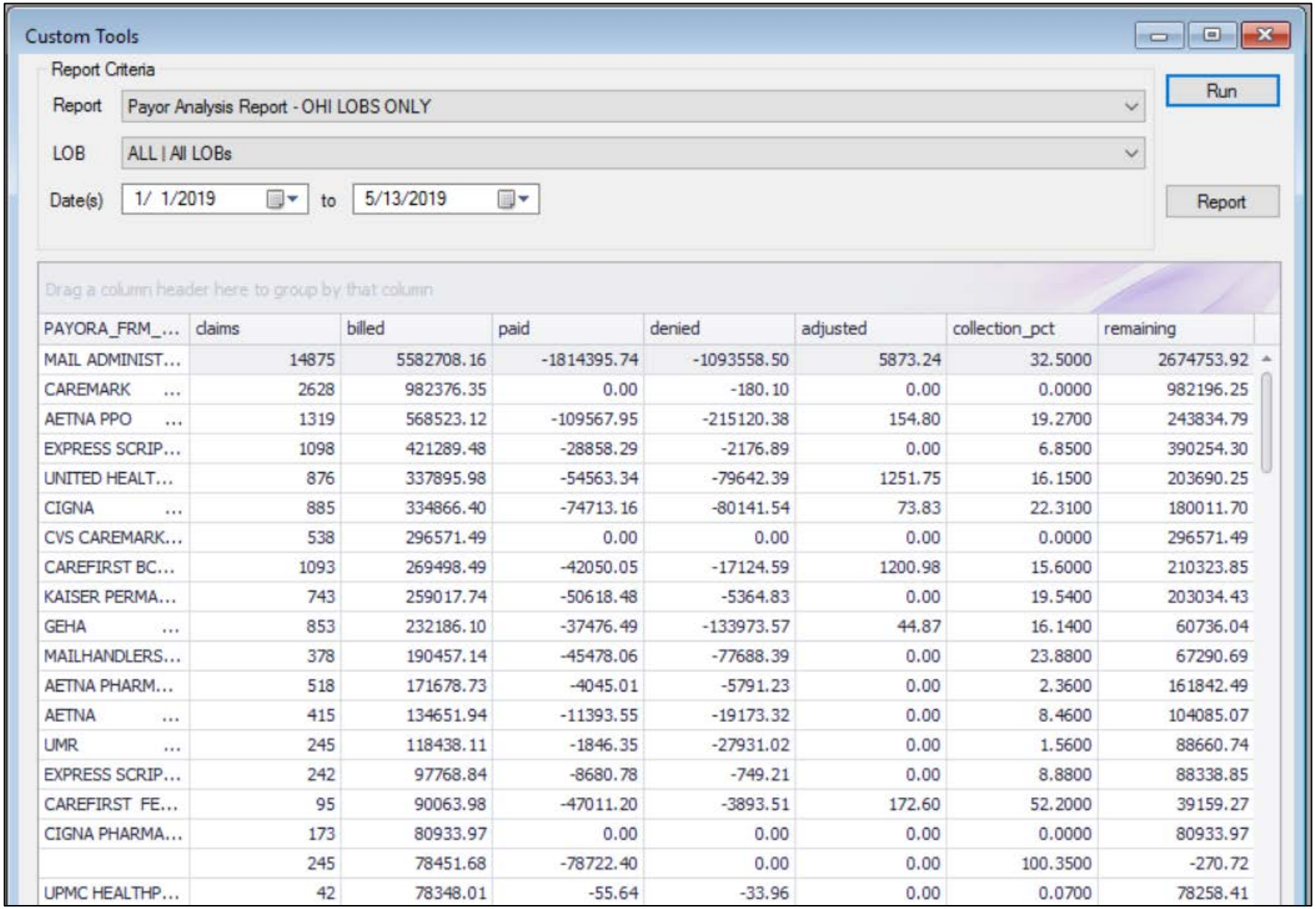


CONT...	CONT...	GROU...	RESO...	PAT_L...	PAT_...	RP_L...	RP_F...	PLACE...	DISCH...	PULL_...	PLACE...	ADJU...	PAYM...	LAST PA...
MSA3...	X0067...	...	PAID ...	...	...			1/2/2...			0.02	0.00	0.02	1/2/2019
TPC2-...	18006...	Payer ...	PAID ...	MORG...	KISHA...	MORG...	DWIG...	1/2/2...	5/21/...	2/10/...	9.54	0.00	9.54	1/22/2019
TPC2-...	18006...	Payer ...	PAID ...	SIMM...	PAUL ...	FERR...	TINA ...	1/2/2...	6/5/2...	2/10/...	205.35	0.00	205.35	1/22/2019
TPC2-...	18006...	ACCO...	PAID ...	WAGN...	RAND...	WAGN...	RAND...	1/2/2...	6/7/2...	2/11/...	155.02	54.26	100.76	1/28/2019
TPC2-...	18006...	Claim i...	PAID ...	REYN...	DIANE...	REYN...	KEITH...	1/2/2...	5/25/...	2/3/2...	12.62	5.05	7.57	3/15/2019
TPC2-...	18006...	Payer ...	PAID ...	SCHA...	ZACH...	SCHA...	MARK ...	1/2/2...	6/15/...	2/10/...	79.52	0.00	79.52	1/22/2019
TPC2-...	18006...	ACCO...	PAID ...	JONE...	FRAN...	JONE...	FRAN...	1/2/2...	6/16/...	3/12/...	194.90	58.45	136.45	1/28/2019
TPC2-...	18006...	Payer ...	PAID ...	GARB...	VIRGI...	GARB...	CHAR...	1/2/2...	6/19/...	2/10/...	15.30	9.18	6.12	1/31/2019
TPC2-...	18006...	Payer ...	PAID ...	RAZE...	TAKA ...	RAZE...	PHILLI...	1/2/2...	7/3/2...	2/10/...	50.90	40.72	10.18	1/31/2019
TPC2-...	18006...	Payer ...	PAID ...	INGR...	PAME...	INGR...	RONA...	1/2/2...	7/2/2...	2/10/...	83.92	20.00	63.92	2/5/2019
TPC2-...	18006...	Payer ...	PAID ...	RILEY ...	THOM...	RILEY ...	JACQ...	1/2/2...	7/13/...	2/10/...	91.19	18.22	72.97	1/25/2019
TPC2-...	18006...	Payer ...	PAID ...	ROBI...	EBON...	ROBI...	ROBE...	1/2/2...	7/13/...	2/10/...	96.34	0.00	96.34	1/22/2019
TPC2-...	18006...	Payer ...	PAID ...	WALT...	DAVID...	WALT...	DAVID...	1/2/2...	7/12/...	2/10/...	28.37	0.00	28.37	1/22/2019
TPC2-...	18006...	Claim i...	PAID ...	WARR...	REGIN...	WARR...	THOM...	1/2/2...	7/12/...	3/3/2...	93.20	0.00	93.20	2/8/2019
TPC2-...	18006...	Claim i...	PAID ...	MABR...	BREN...	MABR...	BREN...	1/2/2...	7/12/...	2/2/2...	7348.90	135.00	7213.90	3/18/2019
TPC2-...	18006...	Payer ...	PAID ...	GALLA...	EDWA...	GALLA...	EDWA...	1/2/2...	6/25/...	2/10/...	124.25	0.00	124.25	2/5/2019
TPC2-...	18006...	Payer ...	PAID ...	HUDIE...	DANIE...	HUDIE...	KEVIN...	1/2/2...	7/16/...	2/10/...	14.50	2.90	11.60	1/25/2019
TPC2-...	18006...	Claim i...	PAID ...	ROSA...	JAVIE...	ROSA...	JAVIE...	1/2/2...	7/18/...	3/3/2...	13.70	2.05	11.65	2/26/2019

- Content
  - Displays paid claim with amounts by LOB
  - Grouping code, resolution, placed balance, adjustment, payments

- Benefit
  - Allows high level analysis of paid claim trends

Payer Analysis Report – OHI LOBs Only



Custom Tools

Report Criteria

Report: Payor Analysis Report - OHI LOBS ONLY

LOB: ALL | All LOBs

Date(s): 1/ 1/2019 to 5/13/2019

Run

Report

Drag a column header here to group by that column

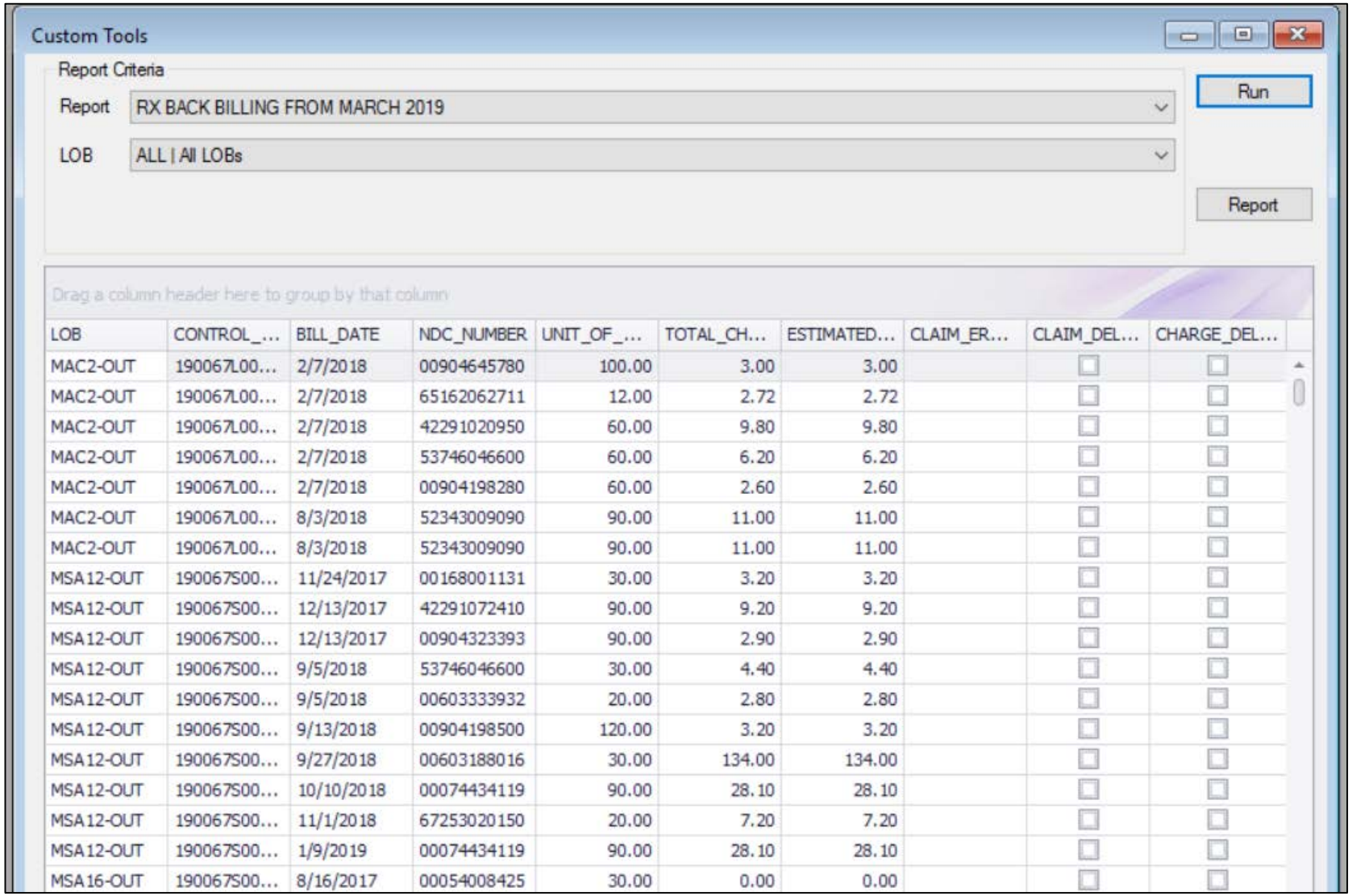
PAYORA_FRM_...	claims	billed	paid	denied	adjusted	collection_pct	remaining
MAIL ADMINIST...	14875	5582708.16	-1814395.74	-1093558.50	5873.24	32.5000	2674753.92
CAREMARK ...	2628	982376.35	0.00	-180.10	0.00	0.0000	982196.25
AETNA PPO ...	1319	568523.12	-109567.95	-215120.38	154.80	19.2700	243834.79
EXPRESS SCRIP...	1098	421289.48	-28858.29	-2176.89	0.00	6.8500	390254.30
UNITED HEALT...	876	337895.98	-54563.34	-79642.39	1251.75	16.1500	203690.25
CIGNA ...	885	334866.40	-74713.16	-80141.54	73.83	22.3100	180011.70
CVS CAREMARK...	538	296571.49	0.00	0.00	0.00	0.0000	296571.49
CAREFIRST BC...	1093	269498.49	-42050.05	-17124.59	1200.98	15.6000	210323.85
KAISER PERMA...	743	259017.74	-50618.48	-5364.83	0.00	19.5400	203034.43
GEHA ...	853	232186.10	-37476.49	-133973.57	44.87	16.1400	60736.04
MAILHANDLERS...	378	190457.14	-45478.06	-77688.39	0.00	23.8800	67290.69
AETNA PHARM...	518	171678.73	-4045.01	-5791.23	0.00	2.3600	161842.49
AETNA ...	415	134651.94	-11393.55	-19173.32	0.00	8.4600	104085.07
UMR ...	245	118438.11	-1846.35	-27931.02	0.00	1.5600	88660.74
EXPRESS SCRIP...	242	97768.84	-8680.78	-749.21	0.00	8.8800	88338.85
CAREFIRST FE...	95	90063.98	-47011.20	-3893.51	172.60	52.2000	39159.27
CIGNA PHARMA...	173	80933.97	0.00	0.00	0.00	0.0000	80933.97
	245	78451.68	-78722.40	0.00	0.00	100.3500	-270.72
UPMC HEALTHP...	42	78348.01	-55.64	-33.96	0.00	0.0700	78258.41

Payer Analysis Report – OHI LOBs Only

- Content
  - Shows transaction amounts at the payer level for OHI LOBs
  - Payer, Claims, Billed, Paid, Denied, Adjusted, Collection %, Remaining

- Benefit
  - Identifies payers with high denial amounts and low collection %

Rx Back Billing From March 2019



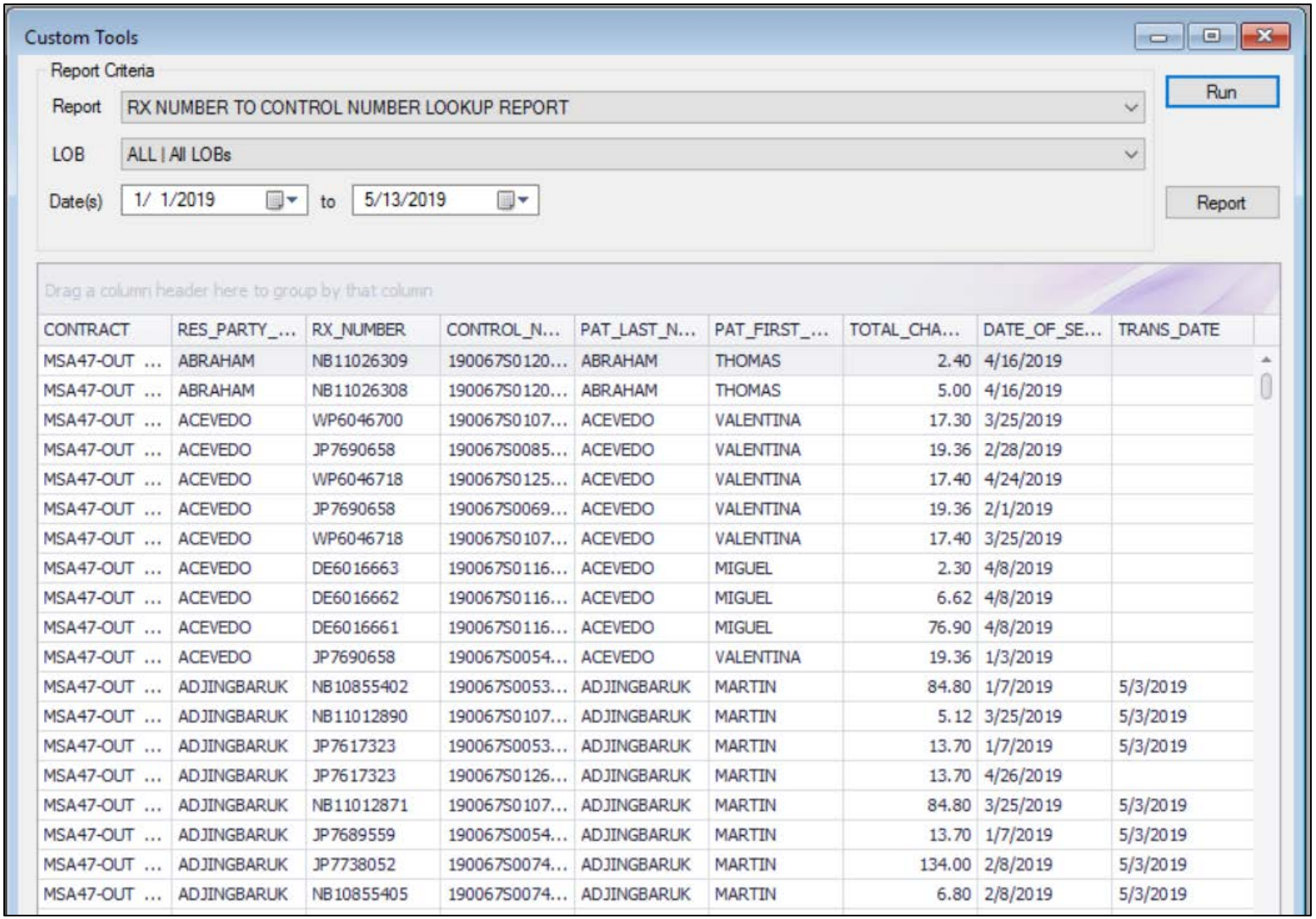
LOB	CONTROL_...	BILL_DATE	NDC_NUMBER	UNIT_OF_...	TOTAL_CH...	ESTIMATED...	CLAIM_ER...	CLAIM_DEL...	CHARGE_DEL...
MAC2-OUT	190067L00...	2/7/2018	00904645780	100.00	3.00	3.00			
MAC2-OUT	190067L00...	2/7/2018	65162062711	12.00	2.72	2.72			
MAC2-OUT	190067L00...	2/7/2018	42291020950	60.00	9.80	9.80			
MAC2-OUT	190067L00...	2/7/2018	53746046600	60.00	6.20	6.20			
MAC2-OUT	190067L00...	2/7/2018	00904198280	60.00	2.60	2.60			
MAC2-OUT	190067L00...	8/3/2018	52343009090	90.00	11.00	11.00			
MAC2-OUT	190067L00...	8/3/2018	52343009090	90.00	11.00	11.00			
MSA12-OUT	190067S00...	11/24/2017	00168001131	30.00	3.20	3.20			
MSA12-OUT	190067S00...	12/13/2017	42291072410	90.00	9.20	9.20			
MSA12-OUT	190067S00...	12/13/2017	00904323393	90.00	2.90	2.90			
MSA12-OUT	190067S00...	9/5/2018	53746046600	30.00	4.40	4.40			
MSA12-OUT	190067S00...	9/5/2018	00603333932	20.00	2.80	2.80			
MSA12-OUT	190067S00...	9/13/2018	00904198500	120.00	3.20	3.20			
MSA12-OUT	190067S00...	9/27/2018	00603188016	30.00	134.00	134.00			
MSA12-OUT	190067S00...	10/10/2018	00074434119	90.00	28.10	28.10			
MSA12-OUT	190067S00...	11/1/2018	67253020150	20.00	7.20	7.20			
MSA12-OUT	190067S00...	1/9/2019	00074434119	90.00	28.10	28.10			
MSA16-OUT	190067S00...	8/16/2017	00054008425	30.00	0.00	0.00			

Rx Back Billing From March 2019

- Content
  - Identifies Rx accounts that were incorrectly held for billing
  - LOB, Control #, NDC, Total Charges, Claim Error Description

- Benefit:
  - Allows users to see Rx claims that have not been billed

Rx # to Control # Lookup Report



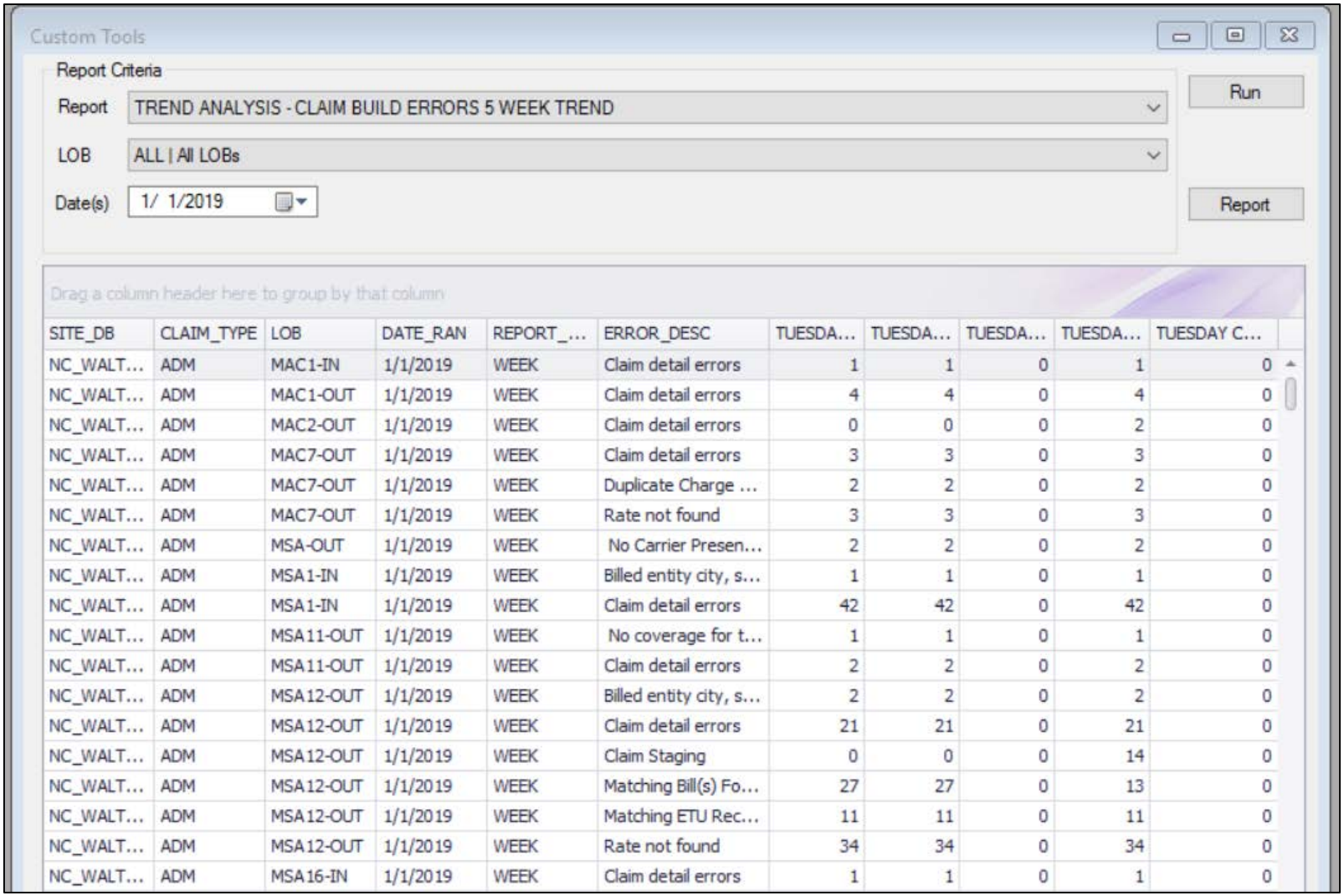
CONTRACT	RES_PARTY_...	RX_NUMBER	CONTROL_N...	PAT_LAST_N...	PAT_FIRST_...	TOTAL_CHA...	DATE_OF_SE...	TRANS_DATE
MSA47-OUT ...	ABRAHAM	NB11026309	190067S0120...	ABRAHAM	THOMAS	2.40	4/16/2019	
MSA47-OUT ...	ABRAHAM	NB11026308	190067S0120...	ABRAHAM	THOMAS	5.00	4/16/2019	
MSA47-OUT ...	ACEVEDO	WP6046700	190067S0107...	ACEVEDO	VALENTINA	17.30	3/25/2019	
MSA47-OUT ...	ACEVEDO	JP7690658	190067S0085...	ACEVEDO	VALENTINA	19.36	2/28/2019	
MSA47-OUT ...	ACEVEDO	WP6046718	190067S0125...	ACEVEDO	VALENTINA	17.40	4/24/2019	
MSA47-OUT ...	ACEVEDO	JP7690658	190067S0069...	ACEVEDO	VALENTINA	19.36	2/1/2019	
MSA47-OUT ...	ACEVEDO	WP6046718	190067S0107...	ACEVEDO	VALENTINA	17.40	3/25/2019	
MSA47-OUT ...	ACEVEDO	DE6016663	190067S0116...	ACEVEDO	MIGUEL	2.30	4/8/2019	
MSA47-OUT ...	ACEVEDO	DE6016662	190067S0116...	ACEVEDO	MIGUEL	6.62	4/8/2019	
MSA47-OUT ...	ACEVEDO	DE6016661	190067S0116...	ACEVEDO	MIGUEL	76.90	4/8/2019	
MSA47-OUT ...	ACEVEDO	JP7690658	190067S0054...	ACEVEDO	VALENTINA	19.36	1/3/2019	
MSA47-OUT ...	ADJINGBARUK	NB10855402	190067S0053...	ADJINGBARUK	MARTIN	84.80	1/7/2019	5/3/2019
MSA47-OUT ...	ADJINGBARUK	NB11012890	190067S0107...	ADJINGBARUK	MARTIN	5.12	3/25/2019	5/3/2019
MSA47-OUT ...	ADJINGBARUK	JP7617323	190067S0053...	ADJINGBARUK	MARTIN	13.70	1/7/2019	5/3/2019
MSA47-OUT ...	ADJINGBARUK	JP7617323	190067S0126...	ADJINGBARUK	MARTIN	13.70	4/26/2019	
MSA47-OUT ...	ADJINGBARUK	NB11012871	190067S0107...	ADJINGBARUK	MARTIN	84.80	3/25/2019	5/3/2019
MSA47-OUT ...	ADJINGBARUK	JP7689559	190067S0054...	ADJINGBARUK	MARTIN	13.70	1/7/2019	5/3/2019
MSA47-OUT ...	ADJINGBARUK	JP7738052	190067S0074...	ADJINGBARUK	MARTIN	134.00	2/8/2019	5/3/2019
MSA47-OUT ...	ADJINGBARUK	NB10855405	190067S0074...	ADJINGBARUK	MARTIN	6.80	2/8/2019	5/3/2019

Rx # to Control # Lookup Report

- Content
  - Listing of accounts matching Rx # and Control #
  - LOB, Rx #, Control #, Total Charges, Date of Service

- Benefit:
  - Allows users to have Rx # and Control # in one place
  - Pharmacy EOBs typically don't contain patient name or control #

Trend Analysis – Claim Build Errors 5 Week Trend



SITE_DB	CLAIM_TYPE	LOB	DATE_RAN	REPORT_...	ERROR_DESC	TUESDA...	TUESDA...	TUESDA...	TUESDA...	TUESDAY C...
NC_WALT...	ADM	MAC1-IN	1/1/2019	WEEK	Claim detail errors	1	1	0	1	0
NC_WALT...	ADM	MAC1-OUT	1/1/2019	WEEK	Claim detail errors	4	4	0	4	0
NC_WALT...	ADM	MAC2-OUT	1/1/2019	WEEK	Claim detail errors	0	0	0	2	0
NC_WALT...	ADM	MAC7-OUT	1/1/2019	WEEK	Claim detail errors	3	3	0	3	0
NC_WALT...	ADM	MAC7-OUT	1/1/2019	WEEK	Duplicate Charge ...	2	2	0	2	0
NC_WALT...	ADM	MAC7-OUT	1/1/2019	WEEK	Rate not found	3	3	0	3	0
NC_WALT...	ADM	MSA-OUT	1/1/2019	WEEK	No Carrier Presen...	2	2	0	2	0
NC_WALT...	ADM	MSA1-IN	1/1/2019	WEEK	Billed entity city, s...	1	1	0	1	0
NC_WALT...	ADM	MSA1-IN	1/1/2019	WEEK	Claim detail errors	42	42	0	42	0
NC_WALT...	ADM	MSA11-OUT	1/1/2019	WEEK	No coverage for t...	1	1	0	1	0
NC_WALT...	ADM	MSA11-OUT	1/1/2019	WEEK	Claim detail errors	2	2	0	2	0
NC_WALT...	ADM	MSA12-OUT	1/1/2019	WEEK	Billed entity city, s...	2	2	0	2	0
NC_WALT...	ADM	MSA12-OUT	1/1/2019	WEEK	Claim detail errors	21	21	0	21	0
NC_WALT...	ADM	MSA12-OUT	1/1/2019	WEEK	Claim Staging	0	0	0	14	0
NC_WALT...	ADM	MSA12-OUT	1/1/2019	WEEK	Matching Bill(s) Fo...	27	27	0	13	0
NC_WALT...	ADM	MSA12-OUT	1/1/2019	WEEK	Matching ETU Rec...	11	11	0	11	0
NC_WALT...	ADM	MSA12-OUT	1/1/2019	WEEK	Rate not found	34	34	0	34	0
NC_WALT...	ADM	MSA16-IN	1/1/2019	WEEK	Claim detail errors	1	1	0	1	0

Trend Analysis – Claim Build Errors 5 Week Trend

- Content
  - Displays claim error trends over a 5 week period by LOB
  - LOB, Date Range, Error Description

- Benefit:
  - Allows users to identify error trends by LOB
  - Identified trends can be analyzed for corrective action
  - Errors include rate not found, no carrier present, Dental review required, matching bill found

Trend Analysis – ETU Errors 5 Week Period

Custom Tools

Report Criteria

Report: TREND ANALYSIS - ETU ERRORS 5 WEEK PERIOD

LOB: ALL | All LOBs

Date(s): 1/ 1/2019

Run

Report

Drag a column header here to group by that column

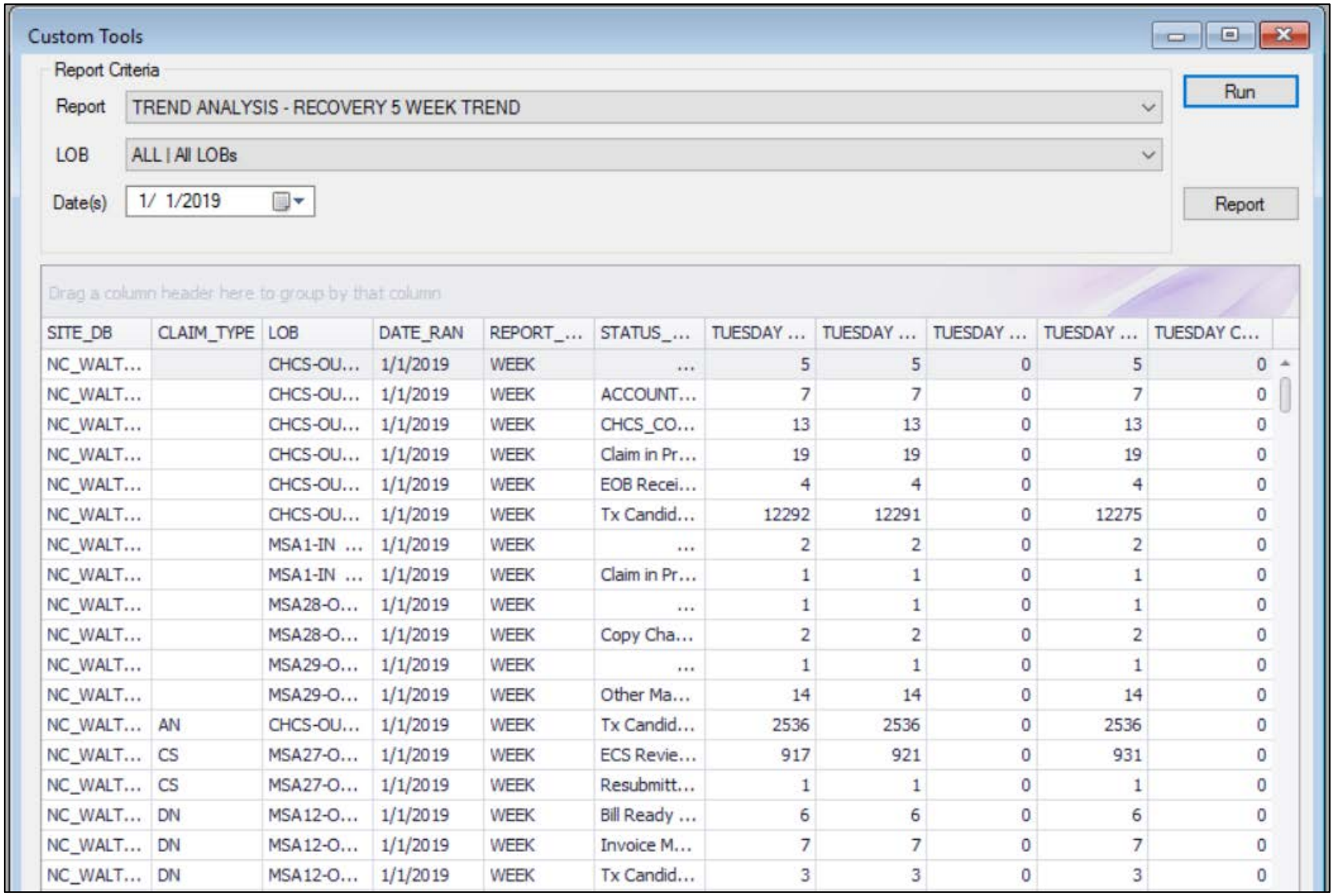
SITE_DB	ETU_TYPE	LOB	DATE_RAN	REPORT_...	ERROR_D...	TUESDAY ...	TUESDAY ...	TUESDAY ...	TUESDAY ...	TUESDAY C...
NC_WALT...	ADM	-OUT	1/1/2019	WEEK	LOB not p...	266	275	0	302	0
NC_WALT...	ADM	-OUT	1/1/2019	WEEK	Record Ho...	1	1	0	1	0
NC_WALT...	ADM	MAC1-OUT	1/1/2019	WEEK	Invalid CP...	1	1	0	1	0
NC_WALT...	ADM	MAC1-OUT	1/1/2019	WEEK	Modifier m...	1	1	0	1	0
NC_WALT...	ADM	MAC1-OUT	1/1/2019	WEEK	Patient Ca...	108	108	0	108	0
NC_WALT...	ADM	MAC1-OUT	1/1/2019	WEEK	Pending P...	5	5	0	5	0
NC_WALT...	ADM	MAC1-OUT	1/1/2019	WEEK	Record Ho...	13503	13028	0	12827	0
NC_WALT...	ADM	MSA-OUT	1/1/2019	WEEK	Patient Ca...	3	3	0	3	0
NC_WALT...	ADM	MSA-OUT	1/1/2019	WEEK	Record Ho...	1753	1690	0	1670	0
NC_WALT...	ADM	MSA11-OUT	1/1/2019	WEEK	Orphan 'P'...	1	0	0	0	0
NC_WALT...	ADM	MSA12-OUT	1/1/2019	WEEK	Diagnosis ...	1	1	0	1	0
NC_WALT...	ADM	MSA12-OUT	1/1/2019	WEEK	Orphan 'P'...	1	0	0	0	0
NC_WALT...	ADM	MSA12-OUT	1/1/2019	WEEK	Pending P...	4	4	0	4	0
NC_WALT...	ADM	MSA16-OUT	1/1/2019	WEEK	Diagnosis ...	4	4	0	4	0
NC_WALT...	ADM	MSA16-OUT	1/1/2019	WEEK	Invalid CP...	5	5	0	5	0
NC_WALT...	ADM	MSA18-OUT	1/1/2019	WEEK	Diagnosis ...	11	11	0	11	0
NC_WALT...	ADM	MSA18-OUT	1/1/2019	WEEK	Invalid CP...	7	7	0	7	0
NC_WALT...	ADM	MSA18-OUT	1/1/2019	WEEK	Modifier m...	1	1	0	1	0
NC_WALT...	ADM	MSA19-OUT	1/1/2019	WEEK	Diagnosis ...	1	1	0	1	0

Trend Analysis – ETU Errors 5 Week Period

- Content
  - Displays ETU error trends over a 5 week period by LOB
  - LOB, Date Range, Error Description

- Benefit:
  - Allows users to identify ETU error trends by LOB
  - Identified trends can be analyzed for corrective action
  - Errors include Record Hold for Review, PATCAT review, Invalid CPT, Missing Modifier, Orphan record

Trend Analysis – Recovery 5 Week Trend



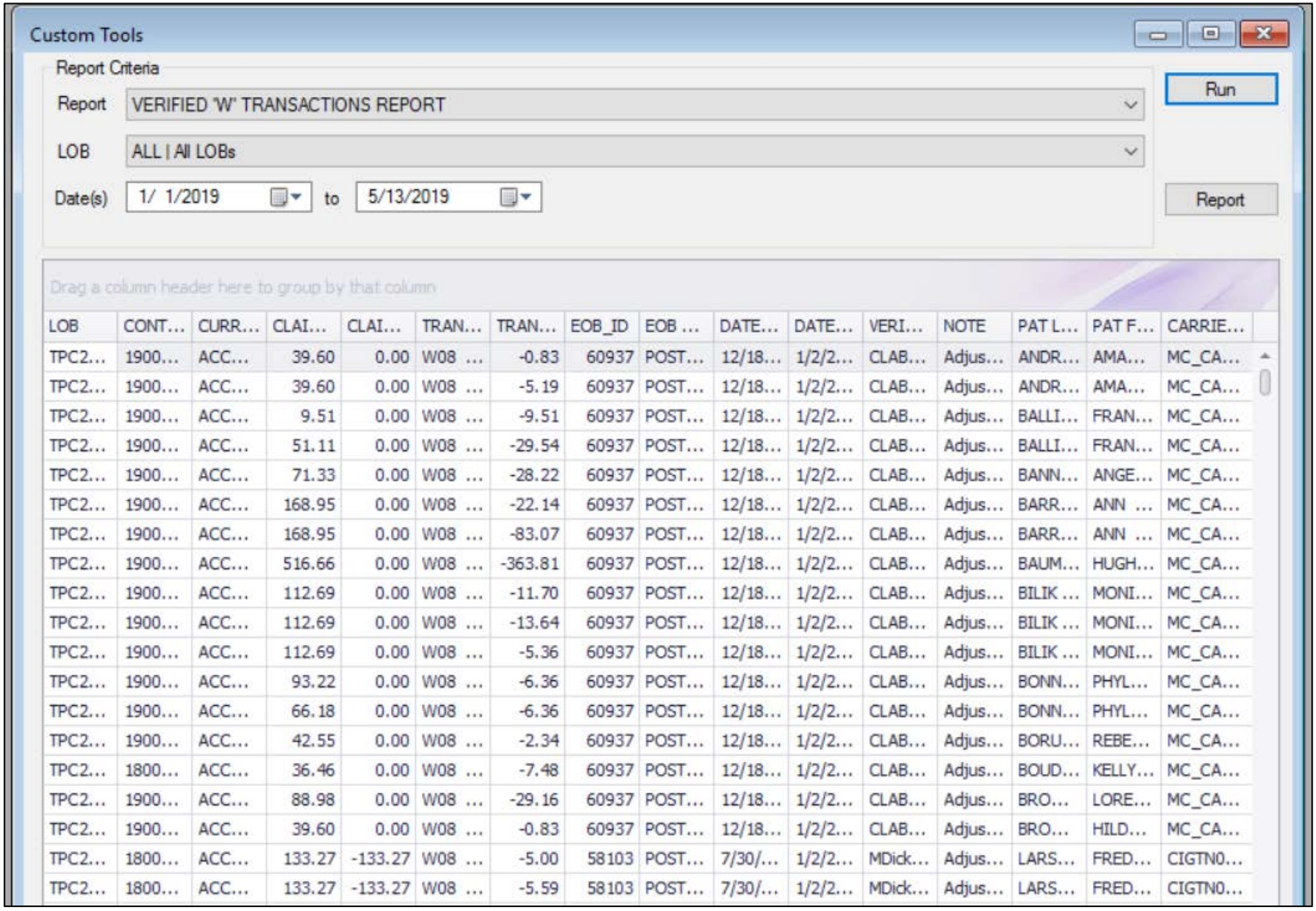
SITE_DB	CLAIM_TYPE	LOB	DATE_RAN	REPORT_...	STATUS_...	TUESDAY ...	TUESDAY ...	TUESDAY ...	TUESDAY ...	TUESDAY C...
NC_WALT...		CHCS-OU...	1/1/2019	WEEK	...	5	5	0	5	0
NC_WALT...		CHCS-OU...	1/1/2019	WEEK	ACCOUNT...	7	7	0	7	0
NC_WALT...		CHCS-OU...	1/1/2019	WEEK	CHCS_CO...	13	13	0	13	0
NC_WALT...		CHCS-OU...	1/1/2019	WEEK	Claim in Pr...	19	19	0	19	0
NC_WALT...		CHCS-OU...	1/1/2019	WEEK	EOB Recei...	4	4	0	4	0
NC_WALT...		CHCS-OU...	1/1/2019	WEEK	Tx Candid...	12292	12291	0	12275	0
NC_WALT...		MSA1-IN ...	1/1/2019	WEEK	...	2	2	0	2	0
NC_WALT...		MSA1-IN ...	1/1/2019	WEEK	Claim in Pr...	1	1	0	1	0
NC_WALT...		MSA28-O...	1/1/2019	WEEK	...	1	1	0	1	0
NC_WALT...		MSA28-O...	1/1/2019	WEEK	Copy Cha...	2	2	0	2	0
NC_WALT...		MSA29-O...	1/1/2019	WEEK	...	1	1	0	1	0
NC_WALT...		MSA29-O...	1/1/2019	WEEK	Other Ma...	14	14	0	14	0
NC_WALT...	AN	CHCS-OU...	1/1/2019	WEEK	Tx Candid...	2536	2536	0	2536	0
NC_WALT...	CS	MSA27-O...	1/1/2019	WEEK	ECS Revie...	917	921	0	931	0
NC_WALT...	CS	MSA27-O...	1/1/2019	WEEK	Resubmitt...	1	1	0	1	0
NC_WALT...	DN	MSA12-O...	1/1/2019	WEEK	Bill Ready ...	6	6	0	6	0
NC_WALT...	DN	MSA12-O...	1/1/2019	WEEK	Invoice M...	7	7	0	7	0
NC_WALT...	DN	MSA12-O...	1/1/2019	WEEK	Tx Candid...	3	3	0	3	0

Trend Analysis – Recovery 5 Week Trend

- Content
  - Displays recovery trends over a 5 week period by LOB
  - LOB, Date Range, Status Description

- Benefit:
  - Allows users to identify recovery trends by LOB
  - Recovery status can be analyzed for corrective action
  - Status include claim in process, Tx candidate, invoice mailed, bill ready to print, claim sent to legal

Verified W Transactions Report



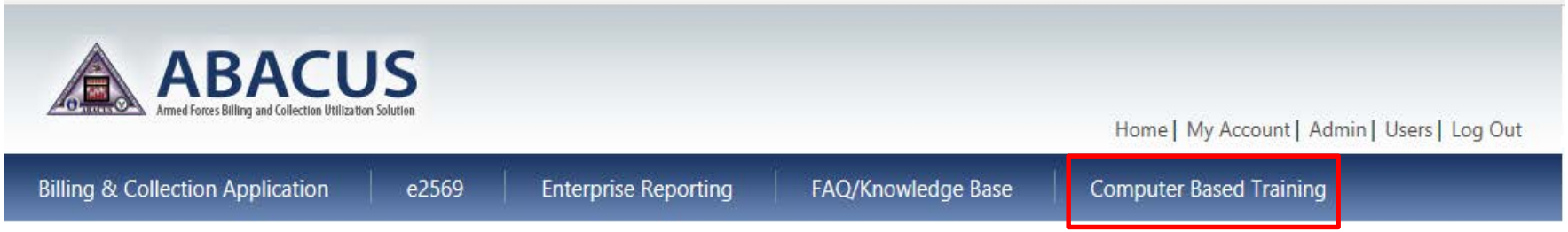
LOB	CONT...	CURR...	CLAI...	CLAI...	TRAN...	TRAN...	EOB_ID	EOB ...	DATE...	DATE...	VERI...	NOTE	PAT L...	PAT F...	CARRIE...
TPC2...	1900...	ACC...	39.60	0.00	W08 ...	-0.83	60937	POST...	12/18...	1/2/2...	CLAB...	Adjus...	ANDR...	AMA...	MC_CA...
TPC2...	1900...	ACC...	39.60	0.00	W08 ...	-5.19	60937	POST...	12/18...	1/2/2...	CLAB...	Adjus...	ANDR...	AMA...	MC_CA...
TPC2...	1900...	ACC...	9.51	0.00	W08 ...	-9.51	60937	POST...	12/18...	1/2/2...	CLAB...	Adjus...	BALLI...	FRAN...	MC_CA...
TPC2...	1900...	ACC...	51.11	0.00	W08 ...	-29.54	60937	POST...	12/18...	1/2/2...	CLAB...	Adjus...	BALLI...	FRAN...	MC_CA...
TPC2...	1900...	ACC...	71.33	0.00	W08 ...	-28.22	60937	POST...	12/18...	1/2/2...	CLAB...	Adjus...	BANN...	ANGE...	MC_CA...
TPC2...	1900...	ACC...	168.95	0.00	W08 ...	-22.14	60937	POST...	12/18...	1/2/2...	CLAB...	Adjus...	BARR...	ANN ...	MC_CA...
TPC2...	1900...	ACC...	168.95	0.00	W08 ...	-83.07	60937	POST...	12/18...	1/2/2...	CLAB...	Adjus...	BARR...	ANN ...	MC_CA...
TPC2...	1900...	ACC...	516.66	0.00	W08 ...	-363.81	60937	POST...	12/18...	1/2/2...	CLAB...	Adjus...	BAUM...	HUGH...	MC_CA...
TPC2...	1900...	ACC...	112.69	0.00	W08 ...	-11.70	60937	POST...	12/18...	1/2/2...	CLAB...	Adjus...	BILIK ...	MONI...	MC_CA...
TPC2...	1900...	ACC...	112.69	0.00	W08 ...	-13.64	60937	POST...	12/18...	1/2/2...	CLAB...	Adjus...	BILIK ...	MONI...	MC_CA...
TPC2...	1900...	ACC...	112.69	0.00	W08 ...	-5.36	60937	POST...	12/18...	1/2/2...	CLAB...	Adjus...	BILIK ...	MONI...	MC_CA...
TPC2...	1900...	ACC...	93.22	0.00	W08 ...	-6.36	60937	POST...	12/18...	1/2/2...	CLAB...	Adjus...	BONN...	PHYL...	MC_CA...
TPC2...	1900...	ACC...	66.18	0.00	W08 ...	-6.36	60937	POST...	12/18...	1/2/2...	CLAB...	Adjus...	BONN...	PHYL...	MC_CA...
TPC2...	1900...	ACC...	42.55	0.00	W08 ...	-2.34	60937	POST...	12/18...	1/2/2...	CLAB...	Adjus...	BORU...	REBE...	MC_CA...
TPC2...	1800...	ACC...	36.46	0.00	W08 ...	-7.48	60937	POST...	12/18...	1/2/2...	CLAB...	Adjus...	BOUD...	KELLY...	MC_CA...
TPC2...	1900...	ACC...	88.98	0.00	W08 ...	-29.16	60937	POST...	12/18...	1/2/2...	CLAB...	Adjus...	BRO...	LORE...	MC_CA...
TPC2...	1900...	ACC...	39.60	0.00	W08 ...	-0.83	60937	POST...	12/18...	1/2/2...	CLAB...	Adjus...	BRO...	HILD...	MC_CA...
TPC2...	1800...	ACC...	133.27	-133.27	W08 ...	-5.00	58103	POST...	7/30/...	1/2/2...	MDick...	Adjus...	LARS...	FRED...	CIGTN0...
TPC2...	1800...	ACC...	133.27	-133.27	W08 ...	-5.59	58103	POST...	7/30/...	1/2/2...	MDick...	Adjus...	LARS...	FRED...	CIGTN0...

Verified W Transactions Report

- Content
  - Displays accounts requiring review where a write-off code has been applied
  - LOB, Current Grouping, Transaction Type, Verifier, Note, Payer

- Benefit:
  - Provides listing for users to approve write-off codes

- ABACUS Operations Manual
- ABACUS FAQ
- Troubleshooting Guide
- Instructional Guides (e.g., OHI Discovery, Electronic Payers)



- ABACUS Overview
- Cost Recovery Program Modules (e.g., MSA, MAC, TPC)
- e2569
- Enterprise Reporting

- Contact DHA UBO Helpdesk (UBO.Helpdesk@Altarum.org)

- DHA UBO Learning Center Archived Webinars
  - *"ABACUS Custom Tools"* (March 2019)
  - *"ABACUS EDI Rx Claims Overview"* (October 2018)
  - *"Business Rule Maintenance and Reporting"* (November 2017)
  - *"Electronic Billing"* (October 2017)
  - *"Interface Error Management"* (September 2017)

- Contact DHA UBO Helpdesk with any questions (UBO.Helpdesk@Altarum.org)

Questions?

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