



UBO

Defense Health Agency
Uniform Business Office

ABACUS Custom Tools Reports

24 August 2021 0800 – 0900 EDT

26 August 2021 1400 – 1500 EDT

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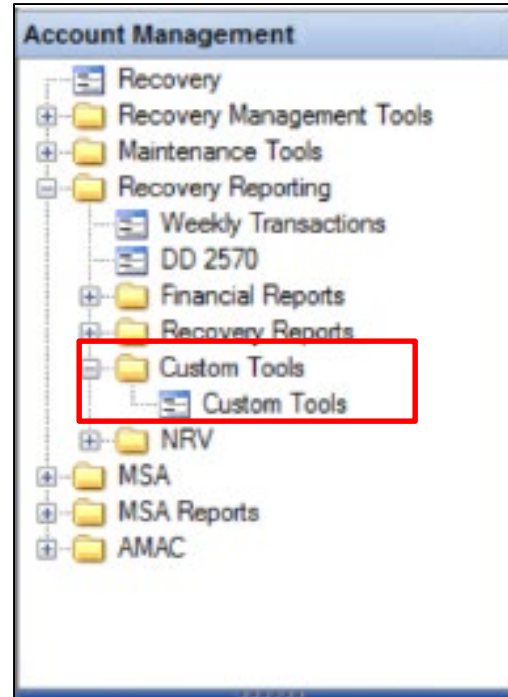
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- What is ABACUS Custom Tools?
- Available ABACUS Custom Tools reports
- Running a report in ABACUS Custom Tools
- Tips and Tricks
- Specific ABACUS Custom Tools reports
- ABACUS Resources

- ABACUS Custom Tools is a collection of reports* found within each MTF database.
- Custom Tools reports are run using a selected Line of Business (LOB) and specified date range.



* The reports available within ABACUS Custom Tools may vary by MTF database



Available Reports

Custom Tools

Report Criteria

Report AAATEST

LOB A/test

Date(s)

Accounts by Patient Summary
 ACCOUNTS IN A NEGATIVE BALANCE
 ACCOUNTS OVER 150 DAYS OLD
 ADM Lead Errors
 ADM's Received but Rejected
 Aged Billing by Month - Hardcoded date
 ANALYSIS - CLAIM CREATE ERRORS
 ANALYSIS - CLAIM PROCESSING
 ANALYSIS - ETU PROCESSING
 ANALYSIS - MONTHLY TRANSACT AMOUNTS BY LOB
 ANALYSIS - SITE ANALYSIS REPORT
 ANALYSIS - TRANSACTION SUMMARY BY LOB
 ANALYSIS OF OHI DISCOVERY ENTERED
 AR Clean Up Aging Report
 BILLING ACTIVITY REPORT
 BILLINGS BY ACCOUNT TYPE
 Caremark Review Claims
 Check Posting Report by Poster
 CHECK POSTING SUMMARY
 Check Posting Summary by Account
 CK Posting Summary
 Claim Adjustment Reason A1 Accounts
 CLAIMS PENDING TRANSMISSION PRIOR TO X DATE
 CLEAN CLAIM REPORT - BILL VERSION 1 WITH PAYMENTS
 Coast Guard PATCAT billing report
 CONVERSION - NEGATIVE BALANCE REPORT
 Deleted Adjusted Claim Review Claims
 DORMANT PATIENT LISTING

Run

Report

Custom Tools

Report Criteria

Report AAATEST

LOB

Date(s)

E-CODE TRANSACTION REPORT
 EASIV Claims Billed Report
 ELECTRONIC VALIDATION REPORT - 837
 ELECTRONIC VALIDATION REPORT - NCPDP
 ER DB - #2569 NO SIGNATURE OR MISSING
 ER DB - WORKFLOW BY CLAIM
 ER DB - XFER TO LEGAL
 ETU - ETU PROCESSING SUMMARIES
 ETU PROVIDERS MISSING
 EXPIRED-MISSING DD FORM 2569 RATE
 HIGH DOLLAR FOLLOW UP LIST
 HOLD FOR REVIEW RULES
 INFORMATION REQUESTS ACTIVE ONLY
 INFORMATION REQUESTS ALL STATUS
 INPATIENT CLAIMS THAT EXCEED LONG STAY THRESHOLD
 INVOICES PENDING TRANSMISSION PRIOR TO X DATE
 KPI ALL ACTIVE ACCOUNTS BY GROUPING CODE
 KPI ALL OPEN ACCOUNTS BY CONTRACT
 KPI ARMS Recovery User Actions Summary
 KPI CLAIM BILLED USER ACTION SUMMARY
 KPI DELINQUENT ACCOUNTS BY CONTRACT
 KPI Load Error user access summary
 KPI LOAD ERROR USER ACTIONS
 KPI Posting User Actions Summary
 LAB/RAD Lead Errors
 LOB Billing Report
 LOB BILLING REPORT D07
 Medical Affirmative Claim Detail Report
 Medical Affirmative Claim Detail Report - Active
 Medical Affirmative Claim Summary Report

Run

Report



Custom Tools

Report Criteria

Report: AAATEST

LOB: MSA1-IN CLAIMS WITH TOTAL BED DAYS > TOTAL UNITS
MULTIPLE CARRIER ADDRESS BILLING ERROR
MULTIPLE PRIMARY ERROR ANALYSIS

Date(s): NDAA 717 PATIENT REPORT
NOAA PATCAT billing report
Non-Navy PATCAT billing report
OBSERVATION BILLING BY LOB
OHI Discovery - Billed and Collected Amounts
OHI Discovery - Claims created after OHID Date
OHI Discovery - Coverages entered after OHID Date
OHI Discovery - Coverages in OHI Load Errors
OHI Discovery - OHI found not in ARMS PRO
OHI Discovery - OHI found, but not in Demographics
OHI DISCOVERY RESPONSE TOTALS BY DATE
OHI MISSING ERROR REPORT
OPEN CLAIMS BY LOB
OPEN INVOICES BY LOB
PAID CLAIMS BY LOB
PATIENT INSURANCE LISTING
Payer Edit Rule for Rx Coverage Needs Reviewed
PAYER SOURCE REPORT BY DATE RANGE
PAYMENT POSTING ACTIVITY REPORT
PAYMENT TRANSACTIONS BY ACCOUNT/DISCHARGE DATE
Payor Analysis Report
Payor Analysis Report - OHI LOBS ONLY
POTENTIAL DUPLICATE CLAIMS FOR REVIEW
PRINTED CLAIMS VALIDATION REPORT
PRO EDIT RULES ON FOR MTF
Provider Created Claims by DOS and MEPR
Public Health PATCAT billing report

Run

Report

Custom Tools

Report Criteria

Report: AAATEST

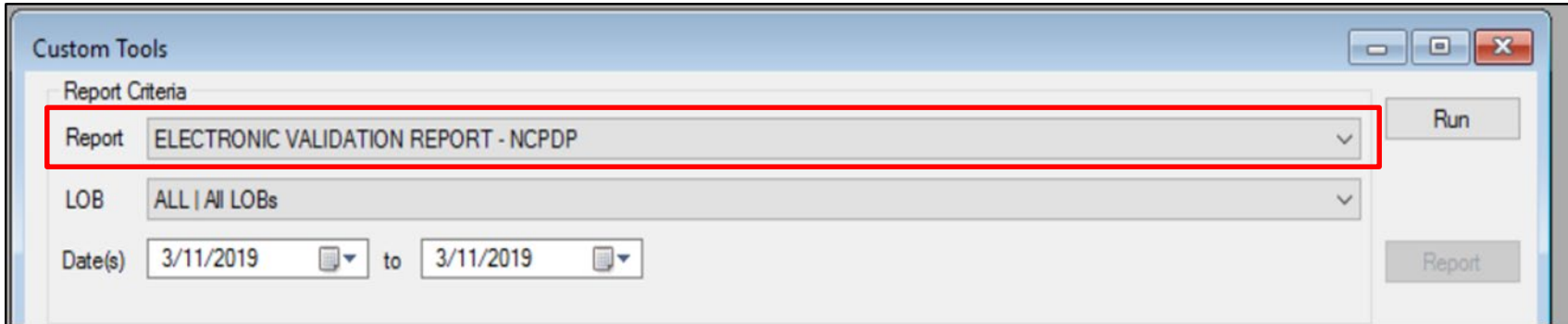
LOB: PRO EDIT RULES ON FOR MTF
Provider Created Claims by DOS and MEPR
Public Health PATCAT billing report

Date(s): REJECTED PATIENTS AND REJECTED DESCRIPTION
RX Days Supply Adjustment Report
RX Line Item Negative Balance report
RX Load Errors
RX NUMBER TO CONTROL NUMBER LOOKUP REPORT
Secretarial Designee Report (Based on DOS)
test
Test
TPC CLAIMS PAST PULL DATES
TRANSFER ACCOUNT ANALYSIS
TREND ANALYSIS - CLAIM BUILD ERRORS 5 WEEK TREND
TREND ANALYSIS - ETU ERRORS 5 WEEK PERIOD
TREND ANALYSIS - RECOVERY 5 WEEK TREND
UN-VERIFIED TRANSACTIONS REPORT
UNCODED ADM OUTPATIENT APPOINTMENTS
Uncollectible Report
UNEARNED INCOME - DINING HALL
UNEARNED INCOME - NON DINING HALL
Uploaded DIO 2569 Documents Report
VA Auth Review Report
VA BILLING REPORT WITH SF1080 VOUCHER RELATIONSHIP
VA Claims Linked to a SF1080 (1080 Date)
VA Claims Not Linked to a SF1080 (Date of Service)
VA CLAIMS WITH INCORRECT LABOR/NON-LABOR
VERIFIED 'W' TRANSACTIONS REPORT
ctest

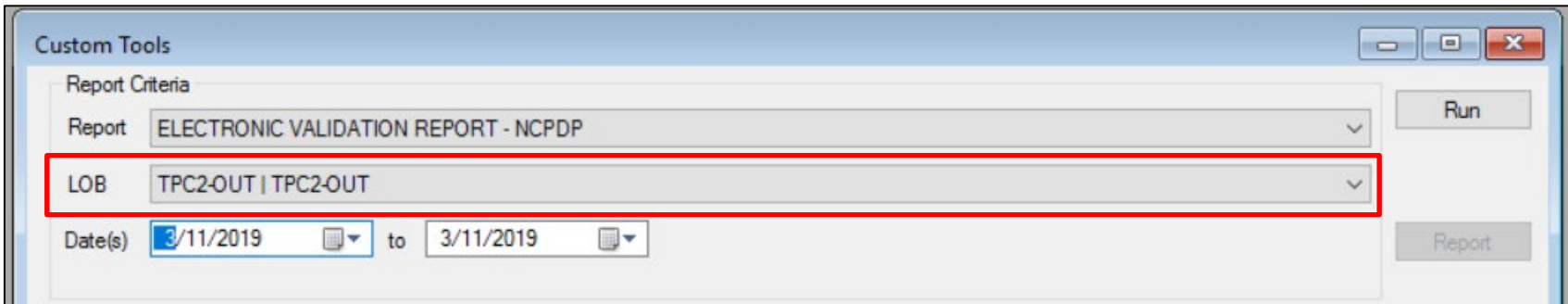
Run

Report

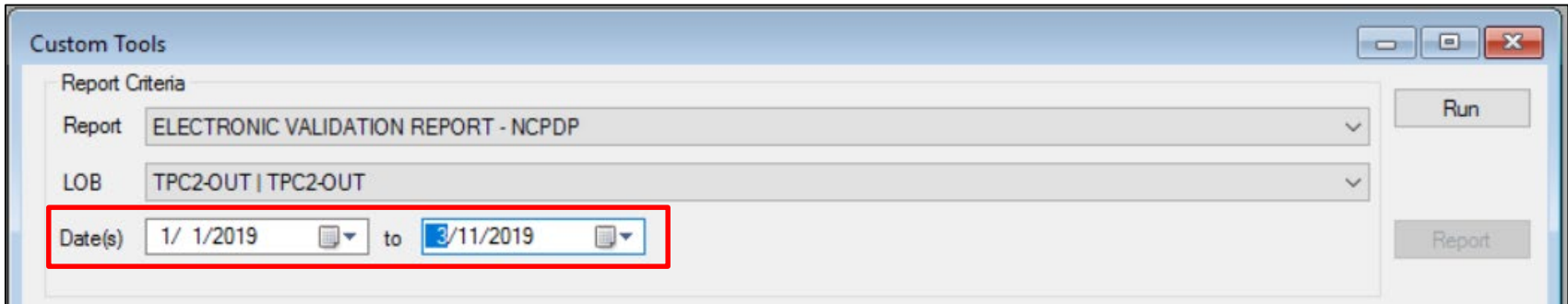
- Step #1: Select desired report from “Report” drop down



- Step #2: Select desired LOB from “LOB” drop down

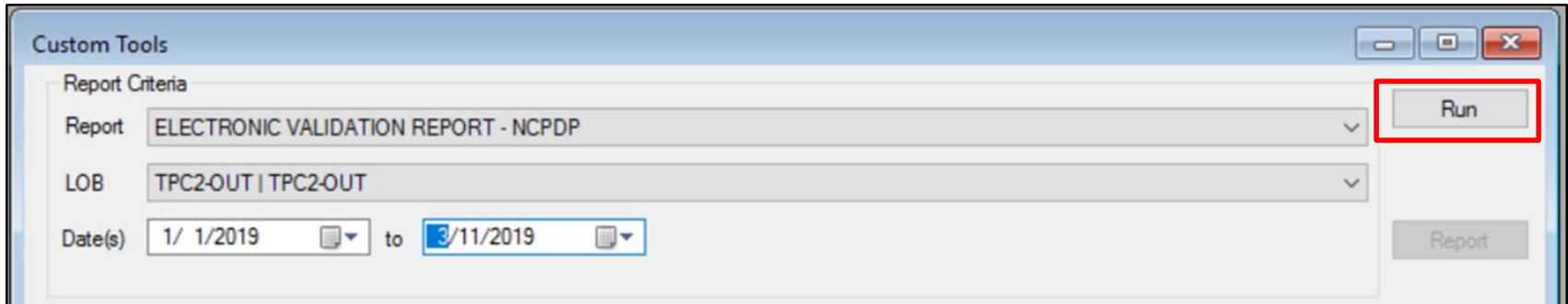


- Step #3: Select desired date range



The screenshot shows a window titled "Custom Tools" with a "Report Criteria" section. The "Report" dropdown is set to "ELECTRONIC VALIDATION REPORT - NCPDP" and the "LOB" dropdown is set to "TPC2-OUT | TPC2-OUT". The "Date(s)" field is highlighted with a red box and contains the date range "1/ 1/2019" to "3/11/2019". To the right of the fields are "Run" and "Report" buttons.

- Step #4: Select "Run"



The screenshot shows the same "Custom Tools" window as in the previous step. The "Run" button in the top right corner is highlighted with a red box, indicating it should be selected. The "Date(s)" field now shows "3/11/2019" with a blue highlight, and the "1/ 1/2019" part is no longer highlighted.

- Step #5: Select report to export

Custom Tools

Report Criteria

Report: ELECTRONIC VALIDATION REPORT - NCPDP

LOB: TPC2-OUT | TPC2-OUT

Date(s): 1/ 1/2019 to 3/11/2019

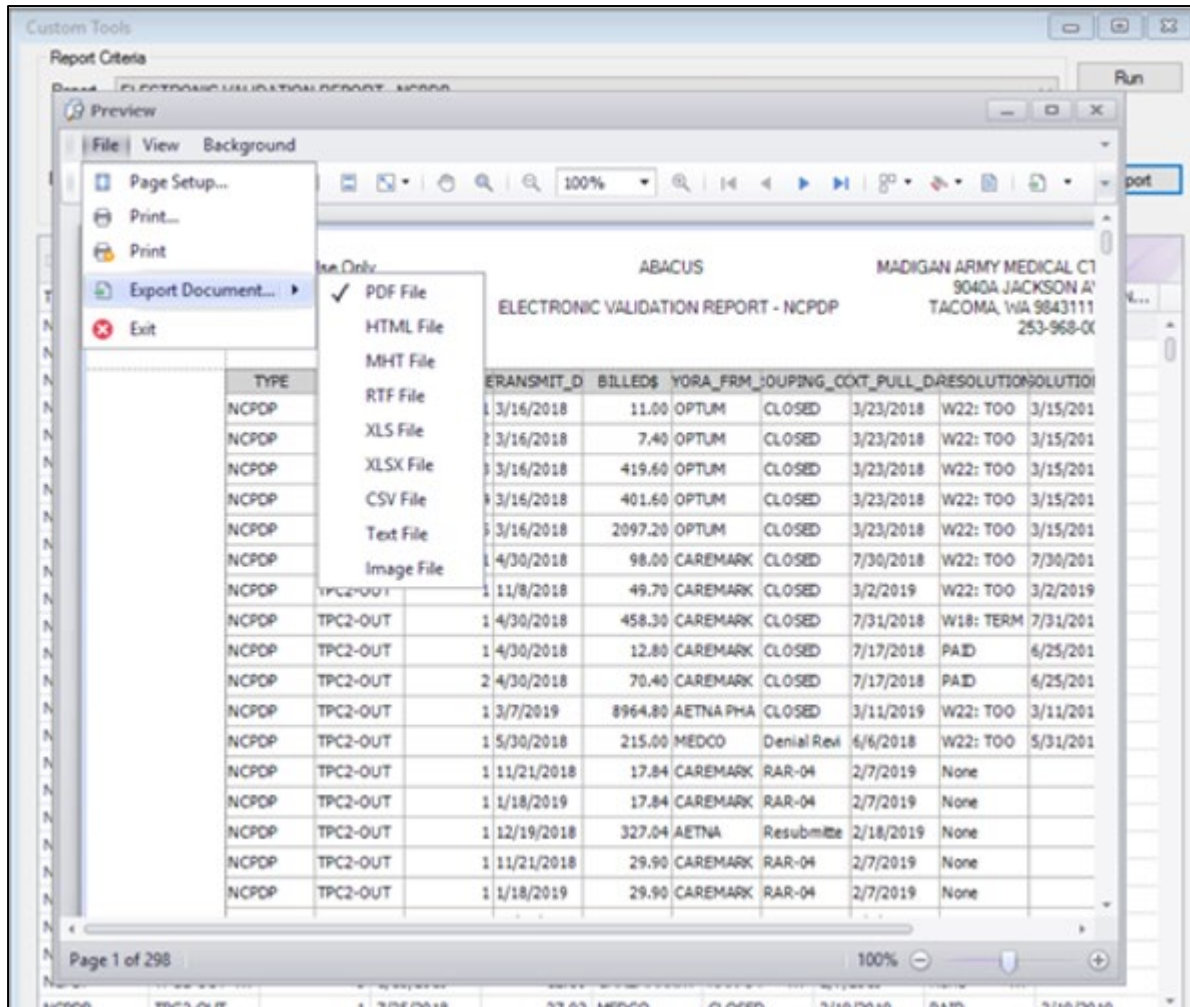
Run

Report

Drag a column header here to group by that column

TYPE	LOB	CONTR...	LINE_N...	RX NU...	TRANS...	BILLED\$	POLICY...	PAYOR...	GROUPE...	NEXT_P...	RESOLU...	RESOLUTI...
NCPDP	TPC2-O...		1	M	3/7/2019	8964.80		AETNA ...	CLOSED...	3/18/2019	W22: T...	3/11/2019
NCPDP	TPC2-O...		1	M	1/18/2019	17.84		CAREM...	Resubm...	3/30/2019	None ...	
NCPDP	TPC2-O...		1	M	1/18/2019	29.90		CAREM...	Resubm...	3/30/2019	None ...	
NCPDP	TPC2-O...		2	M	1/18/2019	5.60		CAREM...	Resubm...	3/30/2019	None ...	
NCPDP	TPC2-O...		3	M	1/18/2019	19.10		CAREM...	Resubm...	3/30/2019	None ...	
NCPDP	TPC2-O...		4	M	1/18/2019	16.40		CAREM...	Resubm...	3/30/2019	None ...	
NCPDP	TPC2-O...		5	M	1/18/2019	12.80		CAREM...	Resubm...	3/30/2019	None ...	
NCPDP	TPC2-O...		1	M	1/8/2019	11.90		MEDCO ...	RX: Too...	1/15/2019	W08: A...	6/7/2018
NCPDP	TPC2-O...		2	M	1/8/2019	17.30		MEDCO ...	RX: Too...	1/15/2019	W08: A...	6/7/2018
NCPDP	TPC2-O...		1	M	3/7/2019	8964.80		AETNA ...	CLOSED...	3/14/2019	W22: T...	3/14/2019
NCPDP	TPC2-O...		1	M	2/14/2019	29.90		CAREM...	Denial R...	3/18/2019	None ...	
NCPDP	TPC2-O...		1	M	3/5/2019	29.90		CAREM...	Denial R...	3/18/2019	None ...	
NCPDP	TPC2-O...		2	M	2/14/2019	14.60		CAREM...	Denial R...	3/18/2019	None ...	
NCPDP	TPC2-O...		2	M	3/5/2019	14.60		CAREM...	Denial R...	3/18/2019	None ...	
NCPDP	TPC2-O...		3	M	2/14/2019	18.20		CAREM...	Denial R...	3/18/2019	None ...	
NCPDP	TPC2-O...		3	M	3/5/2019	18.20		CAREM...	Denial R...	3/18/2019	None ...	
NCPDP	TPC2-O...		4	M	2/14/2019	1553.60		CAREM...	Denial R...	3/18/2019	None ...	
NCPDP	TPC2-O...		4	M	3/5/2019	1553.60		CAREM...	Denial R...	3/18/2019	None ...	
NCPDP	TPC2-O...		1	M	3/7/2019	8964.80		AETNA ...	CLOSED...	3/15/2019	W22: T...	3/14/2019
NCPDP	TPC2-O...		1	M	3/5/2019	2.54		CAREM...	RAR-21...	3/21/2019	None ...	
NCPDP	TPC2-O...		2	M	3/5/2019	46.59		CAREM...	RAR-21...	3/21/2019	None ...	
NCPDP	TPC2-O...		1	M	3/5/2019	20.00		CAREM...	RAR-21...	3/21/2019	None ...	

- Step #6: Select desired file option for exporting (e.g., pdf, excel, text)



The screenshot shows the 'Custom Tools' application window. A 'Report Criteria' dialog is open, displaying a preview of an 'ELECTRONIC VALIDATION REPORT - NCPDP'. The 'Export Document...' menu is open, showing options for PDF File, HTML File, MHT File, RTF File, XLS File, XLSX File, CSV File, Text File, and Image File. The 'PDF File' option is selected. The report preview shows a table with columns: TRANSMIT_D, BILLED\$, YORA_FRM, GROUPING_CODE, PULL_D, RESOLUTION, and SOLUTION. The table contains 20 rows of data.

TRANSMIT_D	BILLED\$	YORA_FRM	GROUPING_CODE	PULL_D	RESOLUTION	SOLUTION
3/16/2018	11.00	OPTUM	CLOSED	3/23/2018	W22: TOO	3/15/201
3/16/2018	7.40	OPTUM	CLOSED	3/23/2018	W22: TOO	3/15/201
3/16/2018	419.60	OPTUM	CLOSED	3/23/2018	W22: TOO	3/15/201
3/16/2018	401.60	OPTUM	CLOSED	3/23/2018	W22: TOO	3/15/201
3/16/2018	2097.20	OPTUM	CLOSED	3/23/2018	W22: TOO	3/15/201
4/30/2018	98.00	CAREMARK	CLOSED	7/30/2018	W22: TOO	7/30/201
11/8/2018	49.70	CAREMARK	CLOSED	3/2/2019	W22: TOO	3/2/2019
4/30/2018	458.30	CAREMARK	CLOSED	7/31/2018	W18: TERM	7/31/201
4/30/2018	12.80	CAREMARK	CLOSED	7/17/2018	PAID	6/25/201
4/30/2018	70.40	CAREMARK	CLOSED	7/17/2018	PAID	6/25/201
3/7/2019	8964.80	AETNA PHA	CLOSED	3/11/2019	W22: TOO	3/11/201
5/30/2018	215.00	MEDCO	Denial Rev	6/6/2018	W22: TOO	5/31/201
11/21/2018	17.84	CAREMARK	RAR-04	2/7/2019	None	
1/18/2019	17.84	CAREMARK	RAR-04	2/7/2019	None	
12/19/2018	327.04	AETNA	Resubmitte	2/18/2019	None	
11/21/2018	29.90	CAREMARK	RAR-04	2/7/2019	None	
1/18/2019	29.90	CAREMARK	RAR-04	2/7/2019	None	

- Columns containing PHI/PII can be removed prior to exporting the report by right clicking on the column and selecting “Hide This Column”

The screenshot shows the 'Custom Tools' application window. The 'Report Criteria' section is configured with the following settings:

- Report: ELECTRONIC VALIDATION REPORT - NCPDP
- LOB: TPC2-OUT | TPC2-OUT
- Date(s): 3/ 1/2018 to 3/11/2019

The main area displays a data grid with columns: TYPE, LOB, CONTR..., LINE_N..., RX_NJ..., TRANS..., BILLED\$, POLICY..., PAYOR..., GROUPL..., NEXT_P..., RESOLU..., and RESOLUTI... The 'CONTR...' and 'RX_NJ...' columns are redacted with black bars. A context menu is open over the 'POLICY...' column header, with the 'Hide This Column' option selected.

TYPE	LOB	CONTR...	LINE_N...	RX_NJ...	TRANS...	BILLED\$	POLICY...	PAYOR...	GROUPL...	NEXT_P...	RESOLU...	RESOLUTI...
NCPDP	TPC2-O...				3/16/2018	11.00					2018 W22: T...	3/15/2018
NCPDP	TPC2-O...				3/16/2018	7.40					2018 W22: T...	3/15/2018
NCPDP	TPC2-O...				3/16/2018	419.60					2018 W22: T...	3/15/2018
NCPDP	TPC2-O...				3/16/2018	401.60					2018 W22: T...	3/15/2018
NCPDP	TPC2-O...				3/16/2018	2097.20					2018 W22: T...	3/15/2018
NCPDP	TPC2-O...				4/30/2018	98.00					2018 W22: T...	7/30/2018
NCPDP	TPC2-O...				11/8/2018	49.70					1019 W22: T...	3/2/2019
NCPDP	TPC2-O...				4/30/2018	458.30					2018 W18: T...	7/31/2018
NCPDP	TPC2-O...				4/30/2018	12.80					2018 PAID ...	6/25/2018
NCPDP	TPC2-O...				4/30/2018	70.40					2018 PAID ...	6/25/2018
NCPDP	TPC2-O...				3/7/2019	8964.80					1019 None ...	
NCPDP	TPC2-O...				5/30/2018	215.00					1018 W22: T...	5/31/2018
NCPDP	TPC2-O...				11/21/2...	17.84					1019 None ...	
NCPDP	TPC2-O...				1/18/2019	17.84					1019 None ...	
NCPDP	TPC2-O...				12/19/2...	327.04					2019 None ...	
NCPDP	TPC2-O...				11/21/2...	29.90					1019 None ...	
NCPDP	TPC2-O...				1/18/2019	29.90					CAREM... RAR-04...	2/7/2019 None ...
NCPDP	TPC2-O...				11/21/2...	5.60					CAREM... RAR-04...	2/7/2019 None ...
NCPDP	TPC2-O...				1/18/2019	5.60					CAREM... RAR-04...	2/7/2019 None ...
NCPDP	TPC2-O...				11/21/2...	19.10					CAREM... RAR-04...	2/7/2019 None ...
NCPDP	TPC2-O...				1/18/2019	19.10					CAREM... RAR-04...	2/7/2019 None ...
NCPDP	TPC2-O...				11/21/2...	16.40					CAREM... RAR-04...	2/7/2019 None ...
NCPDP	TPC2-O...				1/18/2019	16.40					CAREM... RAR-04...	2/7/2019 None ...
NCPDP	TPC2-O...				11/21/2...	12.80					CAREM... RAR-04...	2/7/2019 None ...
NCPDP	TPC2-O...				1/18/2019	12.80					CAREM... RAR-04...	2/7/2019 None ...
NCPDP	TPC2-O...				7/25/2018	27.92					MPDCO ... C.DSPD...	2/19/2019 PAID ... 2/19/2019

- Columns previously selected (Control #, Rx #, Policy #) are now removed from the report

Custom Tools

Report Criteria

Report: ELECTRONIC VALIDATION REPORT - NCPDP

LOB: TPC2-OUT | TPC2-OUT

Date(s): 3/ 1/2018 to 3/11/2019

Run

Report

Drag a column header here to group by that column

TYPE	LOB	LINE_NUMBER	TRANSMET...	BILLED\$	PAYORA_F...	GROUPING...	NEXT_PULL...	RESOLUTION	RESOLUTION...
NCPDP	TPC2-OUT ...	1	3/16/2018	11.00	OPTUM ...	CLOSED ...	3/23/2018	W22: TOO ...	3/15/2018
NCPDP	TPC2-OUT ...	2	3/16/2018	7.40	OPTUM ...	CLOSED ...	3/23/2018	W22: TOO ...	3/15/2018
NCPDP	TPC2-OUT ...	3	3/16/2018	419.60	OPTUM ...	CLOSED ...	3/23/2018	W22: TOO ...	3/15/2018
NCPDP	TPC2-OUT ...	4	3/16/2018	401.60	OPTUM ...	CLOSED ...	3/23/2018	W22: TOO ...	3/15/2018
NCPDP	TPC2-OUT ...	5	3/16/2018	2097.20	OPTUM ...	CLOSED ...	3/23/2018	W22: TOO ...	3/15/2018
NCPDP	TPC2-OUT ...	1	4/30/2018	98.00	CAREMARK...	CLOSED ...	7/30/2018	W22: TOO ...	7/30/2018
NCPDP	TPC2-OUT ...	1	11/8/2018	49.70	CAREMARK...	CLOSED ...	3/2/2019	W22: TOO ...	3/2/2019
NCPDP	TPC2-OUT ...	1	4/30/2018	458.30	CAREMARK...	CLOSED ...	7/31/2018	W18: TERM...	7/31/2018
NCPDP	TPC2-OUT ...	1	4/30/2018	12.80	CAREMARK...	CLOSED ...	7/17/2018	PAID ...	6/25/2018
NCPDP	TPC2-OUT ...	2	4/30/2018	70.40	CAREMARK...	CLOSED ...	7/17/2018	PAID ...	6/25/2018
NCPDP	TPC2-OUT ...	1	3/7/2019	8964.80	AETHA PHA...	Claim in Pro...	4/6/2019	None ...	
NCPDP	TPC2-OUT ...	1	5/30/2018	215.00	MEDCO ...	Denial Rev...	6/6/2018	W22: TOO ...	5/31/2018
NCPDP	TPC2-OUT ...	1	11/21/2018	17.84	CAREMARK...	RAR-04 ...	2/7/2019	None ...	
NCPDP	TPC2-OUT ...	1	1/18/2019	17.84	CAREMARK...	RAR-04 ...	2/7/2019	None ...	
NCPDP	TPC2-OUT ...	1	12/19/2018	327.04	AETHA ...	Resubmitte...	2/18/2019	None ...	
NCPDP	TPC2-OUT ...	1	11/21/2018	29.90	CAREMARK...	RAR-04 ...	2/7/2019	None ...	
NCPDP	TPC2-OUT ...	1	1/18/2019	29.90	CAREMARK...	RAR-04 ...	2/7/2019	None ...	
NCPDP	TPC2-OUT ...	2	11/21/2018	5.60	CAREMARK...	RAR-04 ...	2/7/2019	None ...	
NCPDP	TPC2-OUT ...	2	1/18/2019	5.60	CAREMARK...	RAR-04 ...	2/7/2019	None ...	
NCPDP	TPC2-OUT ...	3	11/21/2018	19.10	CAREMARK...	RAR-04 ...	2/7/2019	None ...	
NCPDP	TPC2-OUT ...	3	1/18/2019	19.10	CAREMARK...	RAR-04 ...	2/7/2019	None ...	
NCPDP	TPC2-OUT ...	4	11/21/2018	16.40	CAREMARK...	RAR-04 ...	2/7/2019	None ...	
NCPDP	TPC2-OUT ...	4	1/18/2019	16.40	CAREMARK...	RAR-04 ...	2/7/2019	None ...	
NCPDP	TPC2-OUT ...	5	11/21/2018	12.80	CAREMARK...	RAR-04 ...	2/7/2019	None ...	
NCPDP	TPC2-OUT ...	5	1/18/2019	12.80	CAREMARK...	RAR-04 ...	2/7/2019	None ...	
NCPDP	TPC2-OUT ...	1	7/25/2018	27.92	MEDCO ...	CLOSED ...	2/19/2019	PAID ...	2/19/2019

- Columns can be rearranged by selecting and dragging

Custom Tools

Report Criteria

Report: ELECTRONIC VALIDATION REPORT - NCPDP

LOB: TPC2-OUT | TPC2-OUT

Date(s): 1/ 1/2019 to 3/20/2019

Run

Report

Drag a column header to the top to rearrange by that column

TYPE	LOB	PAYORAL_PR...	TRANSMIT...	BILLED\$	PAYORA...	GROUPING...	NEXT_PULL...	RESOLUTION	RESOLUTION...
NCPDP	TPC2-OUT ...	1	3/14/2019	12.80	CAREMARK...	Electronic Bl...	4/13/2019	W22: TOO ...	8/4/2018
NCPDP	TPC2-OUT ...	2	3/14/2019	12.80	CAREMARK...	Electronic Bl...	4/13/2019	W22: TOO ...	8/4/2018
NCPDP	TPC2-OUT ...	1	3/7/2019	8964.80	AETNA PHA...	CLOSED ...	3/18/2019	W22: TOO ...	3/11/2019
NCPDP	TPC2-OUT ...	1	1/18/2019	17.84	CAREMARK...	Electronic Bl...	4/18/2019	None ...	
NCPDP	TPC2-OUT ...	1	3/19/2019	17.84	CAREMARK...	Electronic Bl...	4/18/2019	None ...	
NCPDP	TPC2-OUT ...	1	1/18/2019	29.90	CAREMARK...	Electronic Bl...	4/18/2019	None ...	
NCPDP	TPC2-OUT ...	1	3/19/2019	29.90	CAREMARK...	Electronic Bl...	4/18/2019	None ...	
NCPDP	TPC2-OUT ...	2	1/18/2019	5.60	CAREMARK...	Electronic Bl...	4/18/2019	None ...	
NCPDP	TPC2-OUT ...	2	3/19/2019	5.60	CAREMARK...	Electronic Bl...	4/18/2019	None ...	
NCPDP	TPC2-OUT ...	3	1/18/2019	19.10	CAREMARK...	Electronic Bl...	4/18/2019	None ...	
NCPDP	TPC2-OUT ...	3	3/19/2019	19.10	CAREMARK...	Electronic Bl...	4/18/2019	None ...	
NCPDP	TPC2-OUT ...	4	1/18/2019	16.40	CAREMARK...	Electronic Bl...	4/18/2019	None ...	
NCPDP	TPC2-OUT ...	4	3/19/2019	16.40	CAREMARK...	Electronic Bl...	4/18/2019	None ...	
NCPDP	TPC2-OUT ...	5	1/18/2019	12.80	CAREMARK...	Electronic Bl...	4/18/2019	None ...	
NCPDP	TPC2-OUT ...	5	3/19/2019	12.80	CAREMARK...	Electronic Bl...	4/18/2019	None ...	
NCPDP	TPC2-OUT ...	1	1/8/2019	11.90	MEDCO ...	RX: Too Old...	1/15/2019	W08: AMT ...	6/7/2018
NCPDP	TPC2-OUT ...	2	1/8/2019	17.30	MEDCO ...	RX: Too Old...	1/15/2019	W08: AMT ...	6/7/2018
NCPDP	TPC2-OUT ...	1	3/14/2019	2.90	CAREMARK...	RAR-70 ...	4/1/2019	None ...	
NCPDP	TPC2-OUT ...	2	3/14/2019	4.85	CAREMARK...	RAR-70 ...	4/1/2019	None ...	
NCPDP	TPC2-OUT ...	3	3/14/2019	20.00	CAREMARK...	RAR-70 ...	4/1/2019	None ...	
NCPDP	TPC2-OUT ...	4	3/14/2019	4.30	CAREMARK...	RAR-70 ...	4/1/2019	None ...	
NCPDP	TPC2-OUT ...	1	3/7/2019	8964.80	AETNA PHA...	CLOSED ...	3/14/2019	W22: TOO ...	3/14/2019
NCPDP	TPC2-OUT ...	1	2/14/2019	29.90	CAREMARK...	Denial Revi...	3/18/2019	None ...	
NCPDP	TPC2-OUT ...	1	3/5/2019	29.90	CAREMARK...	Denial Revi...	3/18/2019	None ...	
NCPDP	TPC2-OUT ...	2	2/14/2019	14.60	CAREMARK...	Denial Revi...	3/18/2019	None ...	

- Select filter icon to filter column values

The screenshot shows the 'Custom Tools' application window. At the top, the 'Report Criteria' section includes a 'Report' dropdown set to 'ELECTRONIC VALIDATION REPORT - NCPDP', a 'LOB' dropdown set to 'TPC2-OUT | TPC2-OUT', and a date range from '1/ 1/2019' to '3/19/2019'. A 'Run' button is located to the right of the report criteria. Below this is a table with columns: TYPE, LOB, LINE_NUMBER, TRANSMIT..., BILLED\$, PAYOR, and several columns for 'RESOLUTION...'. A red circle highlights a small downward-pointing triangle icon in the 'PAYOR' column header. A filter dialog box is open over the table, showing a search field and a list of payor names with checkboxes, including 'All', 'AETNA PHARMACY MANAGEMENT', 'CAREMARK', 'CAREMARK MAILHANDLERS', 'CAREMARK PRESCRIPTIONS', 'ENVISION RX OPTIONS', 'KAISER PERMANENTE', 'MAXORPLUS', and 'MED IMPACT PHARMACY'. 'Clear Filter' and 'Close' buttons are at the bottom of the dialog.

TYPE	LOB	LINE_NUMBER	TRANSMIT...	BILLED\$	PAYOR	RESOLUTION...	RESOLUTION...
NCPDP	TPC2-OUT ...	1	3/12/2019	4.10	CAREMARK...		
NCPDP	TPC2-OUT ...	1	3/12/2019	4.70	CAREMARK...		
NCPDP	TPC2-OUT ...	1	3/7/2019	58.70	AETNA PHA...		
NCPDP	TPC2-OUT ...	1	3/7/2019	332.30	CAREMARK...		
NCPDP	TPC2-OUT ...	1	3/5/2019	36.80	CAREMARK...		
NCPDP	TPC2-OUT ...	2	3/5/2019	42.80	CAREMARK...		
NCPDP	TPC2-OUT ...	1	3/5/2019	14.60	CAREMARK...		3/2/2019
NCPDP	TPC2-OUT ...	1	3/5/2019	200.90	CAREMARK...		3/13/2019
NCPDP	TPC2-OUT ...	1	3/7/2019	3.50	CAREMARK...		
NCPDP	TPC2-OUT ...	1	3/5/2019	12.80	CAREMARK...		3/19/2019
NCPDP	TPC2-OUT ...	1	3/7/2019	23.60	AETNA PHA...		
NCPDP	TPC2-OUT ...	1	3/5/2019	134.00	CAREMARK...		
NCPDP	TPC2-OUT ...	1	3/5/2019	14.60	CAREMARK...		
NCPDP	TPC2-OUT ...	1	2/28/2019	6.20	CAREMARK...		
NCPDP	TPC2-OUT ...	1	2/14/2019	28.10	CAREMARK...	Resubmitte...	3/22/2019 None ...
NCPDP	TPC2-OUT ...	1	2/21/2019	28.10	CAREMARK...	Resubmitte...	3/22/2019 None ...
NCPDP	TPC2-OUT ...	1	3/5/2019	14.60	CAREMARK...	Pending Pa...	4/6/2019 None ...
NCPDP	TPC2-OUT ...	1	3/5/2019	30.80	CAREMARK...	RAR-77 ...	3/21/2019 None ...
NCPDP	TPC2-OUT ...	1	3/5/2019	5.90	CAREMARK...	Pending Pa...	4/6/2019 None ...
NCPDP	TPC2-OUT ...	2	3/5/2019	121.28	CAREMARK...	Pending Pa...	4/6/2019 None ...
NCPDP	TPC2-OUT ...	1	3/12/2019	449.00	CAREMARK...	RAR- ...	3/28/2019 None ...
NCPDP	TPC2-OUT ...	1	3/12/2019	29.00	CAREMARK...	RAR-79 ...	3/28/2019 None ...
NCPDP	TPC2-OUT ...	1	3/12/2019	58.70	CAREMARK...	RAR-79 ...	3/28/2019 None ...
NCPDP	TPC2-OUT ...	1	3/19/2019	12.80	CAREMARK...	Electronic B...	4/14/2019 None ...
NCPDP	TPC2-OUT ...	1	3/7/2019	101.90	CAREMARK...	Denial Rest...	3/19/2019 None ...
NCPDP	TPC2-OUT ...	2	3/7/2019	506.00	CAREMARK...	Denial Rest...	3/19/2019 None ...



Custom Tools

Report Criteria

Report: ACCOUNTS OVER 150 DAYS OLD

LOB: TPC2-OUT | TPC2-OUT

Run

Report

Drag a column header here to group by that column

CLIENT_NUM...	CONTRACT	QUEUE	GROUPING_...	PLACEMENT_...	PAYER	TOTAL_BILLED	PAYMENTS	ADJUST\WO
0067	TPC2-OUT ...	TPC Out-FLUP	Payer is Proc...	12/31/2019	CIGNA ...	279.28	0.00	0.00
0067	TPC2-OUT ...	TPC Out-Reject	Unidentified ...	12/31/2019	MAIL ADMINI...	134.04	0.00	0.00
0067	TPC2-OUT ...	TPC Out-FLUP	Payer is Proc...	12/31/2019	AETNA ...	16.97	0.00	0.00
0067	TPC2-OUT ...	TPC Out-FLUP	Claim in Proce...	12/31/2019	JOHNS HOPK...	12.20	0.00	0.00
0067	TPC2-OUT ...	TPC Out-FLUP	Payer is Proc...	12/31/2019	CAREFIRST B...	32.32	0.00	0.00
0067	TPC2-OUT ...	TPC Out-FLUP	Claim in Proce...	1/3/2020	OPTUM ...	152.85	0.00	0.00
0067	TPC2-OUT ...	TPC Out-Reject	RX: M/I Grou...	1/3/2020	OPTUMRX ...	14.60	0.00	0.00
0067	TPC2-OUT ...	TPC Out-Reject	RX: Invalid P...	1/3/2020	CIGNA PHAR...	64.80	0.00	0.00
0067	TPC2-OUT ...	TPC Out-Reject	RX: M/I Grou...	1/3/2020	OPTUMRX ...	45.80	0.00	0.00
0067	TPC2-OUT ...	TPC Out-FLUP	Payer is Proc...	1/3/2020	MAIL ADMINI...	365.26	0.00	0.00
0067	TPC2-OUT ...	TPC Out-FLUP	Payer is Proc...	1/3/2020	MAIL ADMINI...	33.46	0.00	0.00
0067	TPC2-OUT ...	TPC Out-FLUP	Payer is Proc...	1/3/2020	MAIL ADMINI...	36.57	0.00	0.00
0067	TPC2-OUT ...	TPC Out-FLUP	Claim in Proce...	1/3/2020	KAISER PERM...	368.76	0.00	0.00
0067	TPC2-OUT ...	TPC Out-FLUP	Payer is Proc...	1/3/2020	MAIL ADMINI...	4.86	0.00	0.00
0067	TPC2-OUT ...	TPC Out-FLUP	Payer is Proc...	1/3/2020	GEHA ...	110.96	0.00	0.00
0067	TPC2-OUT ...	TPC Out-FLUP	Payer is Proc...	1/3/2020	MAIL ADMINI...	22.91	0.00	0.00
0067	TPC2-OUT ...	TPC Out-FLUP	Payer is Proc...	1/3/2020	CIGNA ...	115.74	0.00	0.00
0067	TPC2-OUT ...	TPC Out-Reject	Unidentified ...	1/3/2020	MAIL ADMINI...	124.55	12.61	0.00
0067	TPC2-OUT ...	TPC Out-Reject	Unidentified ...	1/3/2020	MAIL ADMINI...	52.47	0.00	0.00

- Content

- Displays accounts over 150 days old
- DMIS ID, LOB, Control #, Queue, Grouping Code, Placement Date, Payer, Total Billed, Payments, Adjustments/Write-Offs

- Benefits

- Identifies accounts that have a current grouping which requires additional action or follow up
- Allows users to prioritize older accounts and avoid timely filing issues

Custom Tools

Report Criteria

Report: ANALYSIS - CLAIM CREATE ERRORS

LOB: ALL | All LOBs

Run

Report

Drag a column header here to group by that column

LOB_NAME	LOB_CODE_DESC...	LOB_TYPE	REPORT_AS_OF	MONTH_OF_CLAI...	NO_OF_CLAIMS	BILL_STATUS
MAC 1	MAC- (TORT) MILI...	OUP	5/6/2019	2017-04	4	Claim Error needs t...
MAC 1	MAC- (TORT) MILI...	INP	5/6/2019	2018-06	1	Claim Error needs t...
MAC 1	MAC- (TORT) MILI...	INP	5/6/2019	2019-04	1	Claim Error needs t...
MAC 2	MAC- (CMAC) MILI...	OUP	5/6/2019	2019-04	1	Claim Error needs t...
MAC 2	MAC- (CMAC) MILI...	OUP	5/6/2019	2019-04	1	OHI Review needed
MAC 2	MAC- (CMAC) MILI...	OUP	5/6/2019	2019-04	1	Pending Period
MAC 2	MAC- (CMAC) MILI...	OUP	5/6/2019	2019-05	6	Claim Error needs t...
MAC 2	MAC- (CMAC) MILI...	OUP	5/6/2019	2019-05	2	Rate Not Found
MAC 7	MAC-OTHER	OUP	5/6/2019	2017-08	1	Claim Error needs t...
MAC 7	MAC-OTHER	OUP	5/6/2019	2017-10	1	Claim Error needs t...
MAC 7	MAC-OTHER	OUP	5/6/2019	2017-11	1	Claim Error needs t...
MAC 7	MAC-OTHER	OUP	5/6/2019	2018-07	1	Claim Error needs t...
MAC 7	MAC-OTHER	OUP	5/6/2019	2018-09	1	Rate Not Found
MAC 7	MAC-OTHER	OUP	5/6/2019	2018-10	1	Claim Error needs t...
MAC 7	MAC-OTHER	OUP	5/6/2019	2018-10	2	Rate Not Found
MAC 7	MAC-OTHER	OUP	5/6/2019	2019-03	2	Claim Error needs t...
MAC 7	MAC-OTHER	OUP	5/6/2019	2019-04	1	Claim Error needs t...
MSA	MSA REVIEW	OUP	5/6/2019	2018-05	2	OHI Review needed
MSA	MSA REVIEW	OUP	5/6/2019	2018-10	2	OHI Review needed

- Content
 - Displays accounts that have an interface error
 - Line of Business (LOB), LOB Type, Bill Status
- Benefits
 - Identifies accounts which require error resolution prior to billing
 - Errors include Rate Not Found, Claim Held Review, Claim Error, Dental Review Required



Analysis – Transaction Summary by LOB

Custom Tools

Report Criteria

Report: ANALYSIS - TRANSACTION SUMMARY BY LOB

LOB: TPC2-OUT | TPC2-OUT

Date(s): 1/ 1/2019 to 3/11/2019

Run

Report

Drag a column header here to group by that column

PARENT_LOB	CONTRACT	BEG_DATE	END_DATE	Trans_type	Total_amt	no_of_trans
TPC	TPC1-IN	1/1/2019	3/11/2019	A08	18360.30	4
TPC	TPC1-IN	1/1/2019	3/11/2019	A09	66163.68	10
TPC	TPC1-IN	1/1/2019	3/11/2019	A11	8928.10	2
TPC	TPC1-IN	1/1/2019	3/11/2019	A15	16365.03	14
TPC	TPC1-IN	1/1/2019	3/11/2019	AR	853857.82	29
TPC	TPC1-IN	1/1/2019	3/11/2019	PAYMENT	-628860.45	76
TPC	TPC1-IN	1/1/2019	3/11/2019	REF	5091.83	1
TPC	TPC1-IN	1/1/2019	3/11/2019	W08	-7736.48	2
TPC	TPC1-IN	1/1/2019	3/11/2019	W09	-101807.06	16
TPC	TPC1-IN	1/1/2019	3/11/2019	W11	-89918.59	11
TPC	TPC1-IN	1/1/2019	3/11/2019	W15	-31581.31	35
TPC	TPC1-IN	1/1/2019	3/11/2019	W16	-17131.77	2
TPC	TPC1-IN	1/1/2019	3/11/2019	W17	-29374.82	2
TPC	TPC2-OUT	1/1/2019	3/11/2019	A01	4760.75	121
TPC	TPC2-OUT	1/1/2019	3/11/2019	A02	-249.11	3
TPC	TPC2-OUT	1/1/2019	3/11/2019	A08	11780.79	59
TPC	TPC2-OUT	1/1/2019	3/11/2019	A09	18179.31	370
TPC	TPC2-OUT	1/1/2019	3/11/2019	A11	1996.03	15
TPC	TPC2-OUT	1/1/2019	3/11/2019	A12	1401.78	10
TPC	TPC2-OUT	1/1/2019	3/11/2019	A15	3907.54	260
TPC	TPC2-OUT	1/1/2019	3/11/2019	A17	30.96	2
TPC	TPC2-OUT	1/1/2019	3/11/2019	A18	2695.23	10
TPC	TPC2-OUT	1/1/2019	3/11/2019	A19	838.80	4
TPC	TPC2-OUT	1/1/2019	3/11/2019	A22	21427.25	146
TPC	TPC2-OUT	1/1/2019	3/11/2019	AR	753838.51	3232
TPC	TPC2-OUT	1/1/2019	3/11/2019	PAYMENT	-308196.06	2901

- Content
 - Displays total amounts associated with various transaction types (e.g., A08, PAYMENT, REF, W08)
 - LOB, Begin Date, End Date, Transaction Type, Total Amount, # of Transactions
- Benefits
 - Allows users to report total amounts adjusted, paid, refunded, and written off



Custom Tools

Report Criteria

Report: AR Clean Up Aging Report

LOB: TPC2-OUT | TPC2-OUT

Date(s): 1/ 1/2019 to 3/19/2019

Run

Report

Drag a column header here to group by that column

PLACEMENT...	ADMIT_DATE	NEXT_PULL...	GROUPING...	CARRIER	RECOV_SP...	TOTAL_BIL...	PRIOR_PA...	PRIOR_ADJS	ASSIGNED
1/1/2019	12/18/2018	2/13/2019	Paid ...	MEDCO ...	TPC Out-FL...	1151.30	0.00	0.00	
1/1/2019	12/18/2018	2/14/2019	RAR-52 ...	CAREMARK...	TPC Out-FL...	27.40	0.00	0.00	
1/1/2019	12/18/2018	3/2/2019	Claim in Pro...	WASHINGT...	TPC Out-FL...	398.00	0.00	0.00	
1/1/2019	12/18/2018	2/13/2019	Paid ...	MEDCO ...	TPC Out-FL...	18.00	0.00	0.00	
1/1/2019	12/18/2018	2/12/2019	Claim in Pro...	WASHINGT...	TPC Out-FL...	11.60	0.00	0.00	
1/1/2019	12/18/2018	2/13/2019	Paid ...	MEDCO ...	TPC Out-FL...	3.92	0.00	0.00	
1/1/2019	12/18/2018	2/13/2019	Paid ...	MEDCO ...	TPC Out-FL...	45.20	0.00	0.00	
1/1/2019	12/18/2018	2/14/2019	RAR-21 ...	CAREMARK...	TPC Out-FL...	6.50	0.00	0.00	
1/1/2019	12/18/2018	2/12/2019	Claim in Pro...	WASHINGT...	TPC Out-FL...	27.65	0.00	0.00	
1/1/2019	12/18/2018	2/13/2019	Paid ...	MEDCO ...	TPC Out-FL...	185.00	0.00	0.00	
1/1/2019	12/18/2018	2/18/2019	Claim in Pro...	WASHINGT...	TPC Out-FL...	15.50	0.00	0.00	
1/1/2019	12/18/2018	2/12/2019	Claim in Pro...	MEDIMPAC...	TPC Out-FL...	8.78	0.00	0.00	
1/1/2019	12/18/2018	2/14/2019	RAR-04 ...	CAREMARK...	TPC Out-FL...	7.40	0.00	0.00	
1/1/2019	12/18/2018	3/2/2019	Claim in Pro...	WASHINGT...	TPC Out-FL...	7.40	0.00	0.00	
1/1/2019	12/18/2018	3/2/2019	Claim in Pro...	WASHINGT...	TPC Out-FL...	578.90	0.00	0.00	
1/1/2019	12/18/2018	2/13/2019	Paid ...	MEDCO ...	TPC Out-FL...	5.00	0.00	0.00	
1/1/2019	12/18/2018	2/13/2019	Paid ...	MEDCO ...	TPC Out-FL...	11.90	0.00	0.00	
1/1/2019	12/18/2018	1/30/2019	Immediate ...	MEDCO ...	TPC Out-FL...	26.30	0.00	0.00	

- Content
 - Displays billed amounts in different recovery queues (e.g., in-process, denial, rejection, follow-up)
 - Placement Date, Admit Date, Next Pull Date, Grouping Code, Payer, Recovery Queue, Total Billed, Prior Payment, Prior Adjustments, Assigned
- Benefits
 - Provides data elements for non-Rx follow-up
 - Users can filter amounts billed by payer allowing for quick sorting patterns



Billing Activity Report

Custom Tools

Report Criteria

Report: BILLING ACTIVITY REPORT

LOB: TPC2-OUT | TPC2-OUT

Date(s): 1/ 1/2019 to 3/11/2019

Run

Report

Drag a column header here to group by that column

DMIS	LOB	MEPRS	ADMIT_D...	DISCHAR...	DRG	CPT_CODE	NDC_NUM...	SERVICE_...	TOTAL_C...	AUTH
1485	TPC2-OUT...	DAAB	1/19/2019	1/19/2019			00074318...	90.00	78.50	
1485	TPC2-OUT...	DAAB	1/19/2019	1/19/2019			62175012...	90.00	23.60	
0125	TPC2-OUT...	DAAA	2/15/2019	2/15/2019			00009519...	30.00	123.50	
0125	TPC2-OUT...	DAAA	2/15/2019	2/15/2019			42291033...	60.00	8.00	
0125	TPC2-OUT...	DCAA	2/19/2019	2/19/2019		74230		1.00	128.38	
0125	TPC2-OUT...	DAAA	2/20/2019	2/20/2019			00054429...	45.00	4.70	
0125	TPC2-OUT...	DAAA	2/20/2019	2/20/2019			00093726...	360.00	23.60	
0125	TPC2-OUT...	DAAA	2/20/2019	2/20/2019			54738055...	90.00	2.90	
6116	TPC2-OUT...	DAAP	2/12/2019	2/12/2019			10702000...	30.00	5.60	
6116	TPC2-OUT...	DAAP	2/12/2019	2/12/2019			00904585...	60.00	6.80	
6116	TPC2-OUT...	DAAP	2/13/2019	2/13/2019			42291061...	14.00	3.96	
6116	TPC2-OUT...	DAAP	2/13/2019	2/13/2019			00378395...	90.00	19.10	
6116	TPC2-OUT...	DAAP	2/15/2019	2/15/2019			00378258...	90.00	16.40	
6116	TPC2-OUT...	DAAP	2/17/2019	2/17/2019			00173069...	60.00	763.40	
0125	TPC2-OUT...	DAAA	1/18/2019	1/18/2019			42291014...	14.00	4.66	
0125	TPC2-OUT...	DAAA	1/18/2019	1/18/2019			00173069...	60.00	488.60	
0125	TPC2-OUT...	DBAA	1/17/2019	1/17/2019		83036		1.00	9.75	
0125	TPC2-OUT...	DBAA	1/17/2019	1/17/2019		80061		1.00	13.45	
0125	TPC2-OUT...	DBAA	1/17/2019	1/17/2019		80053		1.00	10.61	
0125	TPC2-OUT...	DBAA	1/17/2019	1/17/2019		85025		2.00	15.60	
1485	TPC2-OUT...	DAAB	1/10/2019	1/10/2019			00173071...	24.00	902.72	
1485	TPC2-OUT...	DAAB	1/9/2019	1/9/2019			00597015...	90.00	1276.40	
1485	TPC2-OUT...	DAAB	1/10/2019	1/10/2019			00093716...	90.00	11.00	
1485	TPC2-OUT...	DAAB	1/10/2019	1/10/2019			00074662...	90.00	32.60	
0125	TPC2-OUT...	DAAA	1/22/2019	1/22/2019			69097083...	90.00	14.60	
0125	TPC2-OUT...	DAAA	1/22/2019	1/22/2019			31722072...	90.00	21.80	

- Content
 - Used to analyze amounts billed at the account level
 - MEPRS, Control #, Admit Date, Discharge Date, DRG, CPT Code, NDC #, Service Units, Total Charges
- Benefits
 - Provides insight into what has been billed or not billed for a patient stay
 - Total charges for CPT Code, DRG, or MEPRS Code can be identified



Check Posting Summary

Custom Tools

Report Criteria

Report: CHECK POSTING SUMMARY

LOB: TPC2-OUT | TPC2-OUT

Date(s): 1/ 1/2019 to 3/11/2019

Run

Report

Drag a column header here to group by that column

LOB	EOB ID	CHECK DATE	CHECK NUMBER	DATE ENTERED	DATE POSTED	PAYER	AMOUNT	
TPC2-OUT	...	9477	12/20/2018	818351340006...	1/2/2019	1/2/2019	AETNA ...	189.94
TPC2-OUT	...	9476	12/20/2018	818351370006...	1/2/2019	1/2/2019	AETNA ...	398.46
TPC2-OUT	...	9478	12/21/2018	818352530002...	1/2/2019	1/2/2019	AETNA ...	132.51
TPC2-OUT	...	9479	12/24/2018	818353630002...	1/2/2019	1/2/2019	AETNA ...	234.49
TPC2-OUT	...	9482	12/26/2018	818354540007...	1/2/2019	1/2/2019	AETNA ...	43.12
TPC2-OUT	...	9483	12/27/2018	818355470003...	1/2/2019	1/2/2019	AETNA ...	315.32
TPC2-OUT	...	9485	12/27/2018	818355510003...	1/2/2019	1/2/2019	AETNA ...	18.41
TPC2-OUT	...	9484	12/27/2018	818355530003...	1/2/2019	1/2/2019	AETNA ...	50.15
TPC2-OUT	...	9488	12/28/2018	818358570006...	1/2/2019	1/2/2019	AETNA ...	173.53
TPC2-OUT	...	9486	12/28/2018	818358580007...	1/2/2019	1/2/2019	AETNA ...	61.88
TPC2-OUT	...	9487	12/28/2018	818359560003...	1/2/2019	1/2/2019	AETNA ...	350.29
TPC2-OUT	...	9489	12/28/2018	0171021196	1/2/2019	1/2/2019	REGENCE BLUE ...	272.51
TPC2-OUT	...	9490	12/28/2018	0193163859	1/2/2019	1/2/2019	REGENCE BLUE...	775.53
TPC2-OUT	...	9491	12/28/2018	0193170692	1/2/2019	1/2/2019	REGENCE BLUE...	678.75
TPC2-OUT	...	9492	12/28/2018	0220580211	1/2/2019	1/2/2019	REGENCE BLUE...	183.89
TPC2-OUT	...	9480	12/24/2018	TR26842314	1/2/2019	1/2/2019	UNITED HEALT...	1712.11
TPC2-OUT	...	9496	1/2/2019	818361520003...	1/3/2019	1/3/2019	AETNA ...	540.00
TPC2-OUT	...	9497	1/2/2019	818361530003...	1/3/2019	1/3/2019	AETNA ...	2.40
TPC2-OUT	...	9493	1/2/2019	0193178036	1/3/2019	1/3/2019	REGENCE BLUE...	1406.73
TPC2-OUT	...	9494	1/2/2019	0193180450	1/3/2019	1/3/2019	REGENCE BLUE...	366.88
TPC2-OUT	...	9495	1/2/2019	0220581709	1/3/2019	1/3/2019	REGENCE BLUE...	32.11
TPC2-OUT	...	9500	1/3/2019	818362570003...	1/7/2019	1/7/2019	AETNA ...	39.16
TPC2-OUT	...	9501	1/3/2019	818362580003...	1/7/2019	1/7/2019	AETNA ...	336.95
TPC2-OUT	...	9499	1/3/2019	81836540003791	1/7/2019	1/7/2019	AETNA ...	10.18
TPC2-OUT	...	9502	12/17/2018	401596303	1/7/2019	1/7/2019	EXPRESS SCRIP...	1808.80



- Content
 - Listing of checks posted and corresponding amounts
 - EOB ID #, Check Date, Check #, Date Entered, Date Posted, Payer, Amount
- Benefits
 - Can be used as a verification tool for check posting
 - Allows for analysis between check date and date posted

Custom Tools

Report Criteria

Report: ELECTRONIC VALIDATION REPORT - 837

LOB: TPC2-OUT | TPC2-OUT

Date(s): 1/ 1/2019 to 3/11/2019

Run

Report

Drag a column header here to group by that column

TYPE	LOB	TRANSMIT_DT	BILLED\$	PAYORA_FR...	GROUPING_...	NEXT_PULL_...	RESOLUTION	RESOLUTION_...
837I	TPC2-OUT ...	1/23/2019	28.95	PROVIDENCE...	Resubmitted ...	2/27/2019	None ...	
837I	TPC2-OUT ...	1/7/2019	167.01	GOVT EMPLO...	Payer is Proc...	2/14/2019	PAID ...	1/16/2019
837I	TPC2-OUT ...	1/7/2019	219.43	REGENCE BL...	Claim in Proce...	2/10/2019	PAID ...	1/17/2019
837I	TPC2-OUT ...	1/28/2019	2801.57	PREMERA BL...	Payer is Proc...	3/7/2019	PAID ...	1/7/2019
837I	TPC2-OUT ...	1/7/2019	342.55	PREMERA BL...	Payer is Proc...	2/14/2019	PAID ...	1/24/2019
837I	TPC2-OUT ...	1/7/2019	192.23	REGENCE BL...	Claim in Proce...	2/10/2019	PAID ...	1/24/2019
837I	TPC2-OUT ...	1/7/2019	135.62	PREMERA BL...	Payer is Proc...	2/14/2019	PAID ...	1/22/2019
837I	TPC2-OUT ...	1/3/2019	47.44	UNITED HEAL...	Payer is Proc...	2/10/2019	PAID ...	1/29/2019
837I	TPC2-OUT ...	1/7/2019	781.71	KAISER PERM...	Claim in Proce...	2/10/2019	None ...	
837I	TPC2-OUT ...	1/3/2019	158.06	REGENCE BL...	Claim in Proce...	2/3/2019	PAID ...	1/17/2019
837I	TPC2-OUT ...	1/4/2019	44.70	PREMERA BL...	Payer is Proc...	2/13/2019	W15: CO-PA...	1/23/2019
837I	TPC2-OUT ...	3/7/2019	854.49	PREMERA BL...	Claim in Proce...	4/7/2019	None ...	
837I	TPC2-OUT ...	1/3/2019	99.24	UNITED HEAL...	Payer is Proc...	2/10/2019	PAID ...	1/23/2019
837I	TPC2-OUT ...	1/29/2019	492.60	PREMERA BL...	Payer is Proc...	3/16/2019	PAID ...	2/12/2019
837I	TPC2-OUT ...	1/31/2019	492.60	PREMERA BL...	Payer is Proc...	3/16/2019	PAID ...	2/12/2019
837I	TPC2-OUT ...	2/7/2019	492.60	PREMERA BL...	Payer is Proc...	3/16/2019	PAID ...	2/12/2019
837I	TPC2-OUT ...	1/2/2019	41.85	PREMERA BL...	Payer is Proc...	2/9/2019	PAID ...	1/22/2019
837I	TPC2-OUT ...	1/2/2019	16.81	REGENCE BL...	Claim in Proce...	2/2/2019	PAID ...	1/17/2019
837I	TPC2-OUT ...	1/2/2019	12.93	REGENCE BL...	SECONDARY ...	2/9/2019	PAID ...	1/17/2019
837I	TPC2-OUT ...	1/2/2019	60.87	PREMERA BL...	Payer is Proc...	2/9/2019	PAID ...	1/22/2019
837I	TPC2-OUT ...	1/2/2019	123.21	REGENCE GR...	Claim in Proce...	2/2/2019	PAID ...	2/14/2019
837I	TPC2-OUT ...	1/2/2019	62.12	REGENCE BL...	Claim in Proce...	2/2/2019	PAID ...	1/17/2019
837I	TPC2-OUT ...	1/2/2019	39.81	REGENCE BL...	Claim in Proce...	2/2/2019	PAID ...	1/17/2019
837I	TPC2-OUT ...	1/3/2019	141.45	PREMERA BL...	Payer is Proc...	2/10/2019	PAID ...	1/22/2019
837I	TPC2-OUT ...	1/2/2019	135.62	FIRST CHOIC...	Claim in Proce...	2/1/2019	PAID ...	2/21/2019
837I	TPC2-OUT ...	1/2/2019	123.21	REGENCE GR...	Claim in Proce...	2/2/2019	PAID ...	2/14/2019

- Content
 - Displays amounts billed electronically by payer
 - Control #, Transmit Date, Billed Amount, Policy #, Payer, Grouping Code, Resolution, Resolution Date
- Benefits
 - Allows users to view the status of billed amounts at the payer level
 - Identifies problem payers



Electronic Validation Report - NCPDP

Custom Tools

Report Criteria

Report: ELECTRONIC VALIDATION REPORT - NCPDP

LOB: TPC2-OUT | TPC2-OUT

Date(s): 1/ 1/2019 to 3/11/2019

Run

Report

Drag a column header here to group by that column

TYPE	LOB	LINE_NUMBER	TRANSMIT...	BILLED\$	PAYORA_F...	GROUPING...	NEXT_PULL...	RESOLUTION	RESOLUTION...
NCPDP	TPC2-OUT ...	1	3/7/2019	8964.80	AETNA PHA...	CLOSED ...	3/11/2019	W22: TOO ...	3/11/2019
NCPDP	TPC2-OUT ...	1	1/18/2019	17.84	CAREMARK...	RAR-04 ...	2/7/2019	None ...	
NCPDP	TPC2-OUT ...	1	1/18/2019	29.90	CAREMARK...	RAR-04 ...	2/7/2019	None ...	
NCPDP	TPC2-OUT ...	2	1/18/2019	5.60	CAREMARK...	RAR-04 ...	2/7/2019	None ...	
NCPDP	TPC2-OUT ...	3	1/18/2019	19.10	CAREMARK...	RAR-04 ...	2/7/2019	None ...	
NCPDP	TPC2-OUT ...	4	1/18/2019	16.40	CAREMARK...	RAR-04 ...	2/7/2019	None ...	
NCPDP	TPC2-OUT ...	5	1/18/2019	12.80	CAREMARK...	RAR-04 ...	2/7/2019	None ...	
NCPDP	TPC2-OUT ...	1	1/8/2019	11.90	MEDCO ...	RX: Too Old...	1/15/2019	W08: AMT ...	6/7/2018
NCPDP	TPC2-OUT ...	2	1/8/2019	17.30	MEDCO ...	RX: Too Old...	1/15/2019	W08: AMT ...	6/7/2018
NCPDP	TPC2-OUT ...	1	3/7/2019	8964.80	AETNA PHA...	Claim in Pro...	4/6/2019	None ...	
NCPDP	TPC2-OUT ...	1	2/14/2019	29.90	CAREMARK...	RAR-67 ...	3/21/2019	None ...	
NCPDP	TPC2-OUT ...	1	3/5/2019	29.90	CAREMARK...	RAR-67 ...	3/21/2019	None ...	
NCPDP	TPC2-OUT ...	2	2/14/2019	14.60	CAREMARK...	RAR-67 ...	3/21/2019	None ...	
NCPDP	TPC2-OUT ...	2	3/5/2019	14.60	CAREMARK...	RAR-67 ...	3/21/2019	None ...	
NCPDP	TPC2-OUT ...	3	2/14/2019	18.20	CAREMARK...	RAR-67 ...	3/21/2019	None ...	
NCPDP	TPC2-OUT ...	3	3/5/2019	18.20	CAREMARK...	RAR-67 ...	3/21/2019	None ...	
NCPDP	TPC2-OUT ...	4	2/14/2019	1553.60	CAREMARK...	RAR-67 ...	3/21/2019	None ...	
NCPDP	TPC2-OUT ...	4	3/5/2019	1553.60	CAREMARK...	RAR-67 ...	3/21/2019	None ...	
NCPDP	TPC2-OUT ...	1	3/7/2019	8964.80	AETNA PHA...	Claim in Pro...	4/6/2019	None ...	
NCPDP	TPC2-OUT ...	1	3/5/2019	2.54	CAREMARK...	RAR-21 ...	3/21/2019	None ...	
NCPDP	TPC2-OUT ...	2	3/5/2019	46.59	CAREMARK...	RAR-21 ...	3/21/2019	None ...	
NCPDP	TPC2-OUT ...	1	3/5/2019	20.00	CAREMARK...	RAR-21 ...	3/21/2019	None ...	
NCPDP	TPC2-OUT ...	1	2/14/2019	675.20	CAREMARK...	CLOSED ...	3/4/2019	W09: NOT ...	3/4/2019
NCPDP	TPC2-OUT ...	1	2/14/2019	510.50	CAREMARK...	Pending Pa...	3/20/2019	None ...	
NCPDP	TPC2-OUT ...	1	2/14/2019	16.40	CAREMARK...	Pending Pa...	3/20/2019	None ...	
NCPDP	TPC2-OUT ...	1	3/7/2019	53.30	CAREMARK...	CLOSED ...	3/7/2019	W19: NO P...	3/6/2019

- Content

- Displays amounts billed electronically by payer for pharmacy claims
- Control #, Rx #, Transmit Date, Billed Amount, Policy #, Payer, Grouping Code, Resolution, Resolution Date

- Benefits

- Allows users to view the status of billed amounts at the payer level
- Identifies problem payers

Custom Tools

Report Criteria

Report: LOB Billing Report

LOB: TPC2-OUT | TPC2-OUT

Date(s): 10/ 1/2019 to 8/11/2020

Run

Report

Drag a column header here to group by that column

CONTRO...	Pat_Cat...	LOB	BILL_DATE	DOS	TOTAL_...	PAYMENTS	ADJ/WO	REMAINI...	RESOLU...	ACCOUN...	EOB_ID
190067P...	A25	TPC2-OU...	10/4/2019	9/10/2019	12902.74	12902.74	0.00	0.00	PAID ...	RX	68068
200067P...	A25	TPC2-OU...	4/8/2020	2/28/2020	20.28	5.42	0.00	14.86	None ...	OP	70748
200067P...	A25	TPC2-OU...	2/19/2020	2/5/2020	63.07	63.07	0.00	0.00	PAID ...	OP	69616
200067P...	A25	TPC2-OU...	3/24/2020	3/16/2020	23.94	0.00	0.00	23.94	None ...	OP	0
200067P...	A25	TPC2-OU...	2/19/2020	2/5/2020	22.64	0.00	0.00	22.64	None ...	OP	0
200067P...	A25	TPC2-OU...	11/20/2019	9/17/2019	7.40	7.40	0.00	0.00	PAID ...	RX	68880
200067P...	A25	TPC2-OU...	2/12/2020	2/5/2020	124.44	65.77	0.00	58.67	None ...	OP	69566
200067P...	A25	TPC2-OU...	3/10/2020	2/23/2020	11.90	8.33	3.57	0.00	PAID ...	RX	70594
200067P...	A25	TPC2-OU...	11/20/2019	10/23/2019	88.31	0.00	0.00	88.31	None ...	OP	0
200067P...	A25	TPC2-OU...	3/10/2020	2/28/2020	43.48	43.48	0.00	0.00	PAID ...	OP	70188
200067P...	A25	TPC2-OU...	4/8/2020	2/28/2020	2860.12	0.00	0.00	2860.12	None ...	OP	0
190067P...	A25	TPC2-OU...	10/4/2019	9/17/2019	38.59	0.00	0.00	38.59	None ...	OP	0
200067P...	A25	TPC2-OU...	10/17/2019	9/27/2019	43.48	43.48	0.00	0.00	PAID ...	OP	67762
200067P...	A25	TPC2-OU...	10/23/2019	9/27/2019	169.74	169.74	0.00	0.00	PAID ...	OP	67762
190067P...	A25	TPC2-OU...	10/4/2019	9/11/2019	122.36	0.00	0.00	122.36	None ...	OP	0
200067P...	A25	TPC2-OU...	10/22/2019	9/27/2019	2860.12	0.00	0.00	2860.12	None ...	OP	0
190067P...	A25	TPC2-OU...	10/4/2019	9/17/2019	85.31	43.11	42.20	0.00	PAID ...	OP	67567
200067P...	A25	TPC2-OU...	10/17/2019	9/27/2019	26.78	7.86	18.92	0.00	PAID ...	OP	67762

- Content

- Provides billing activity and associated payments, adjustments and remaining balance at the account level
- Control #, Patient Name, Patient SSN, PATCAT, LOB, Bill Date, Date of Service, Total Billed, Payments, Adjustments, Remaining Balance, Resolution, Account Type, EOB ID

- Benefits

- Allows user to provide amounts billed, payments received, and adjustments based on billed date range



Custom Tools

Report Criteria

Report: OPEN CLAIMS BY LOB

LOB: TPC2-OUT | TPC2-OUT

Date(s): 10/ 1/2019 to 8/11/2020

Run

Report

Drag a column header here to group by that column

CONTRACT	CONTRO...	GROUPI...	RESOLU...	PLACEM...	DISCHA...	PULL_DATE	DATE_O...	PLACED...	ADJUST...	PAYMENTS	REMAINING
TPC2-OU...	190067P...	Bill Corre...	None ...	10/1/2019	8/1/2019	10/8/2019	10/3/2019	16.67	0.00	0.00	16.67
TPC2-OU...	190067P...	Claim in ...	None ...	10/1/2019	8/1/2019	11/3/2019	10/29/2019	105.87	0.00	0.00	105.87
TPC2-OU...	190067P...	Claim in ...	None ...	10/1/2019	8/30/2019	11/3/2019	10/29/2019	274.16	0.00	0.00	274.16
TPC2-OU...	190067P...	Bill Corre...	None ...	10/3/2019	9/4/2019	10/12/2019	10/7/2019	108.62	0.00	0.00	108.62
TPC2-OU...	190067P...	Unidentif...	None ...	10/3/2019	9/4/2019	10/13/2019	10/8/2019	350.78	0.00	0.00	350.78
TPC2-OU...	190067P...	Bill Corre...	None ...	10/3/2019	9/6/2019	10/12/2019	10/7/2019	204.36	0.00	0.00	204.36
TPC2-OU...	190067P...	Bill Corre...	None ...	10/3/2019	9/9/2019	10/12/2019	10/7/2019	109.46	0.00	0.00	109.46
TPC2-OU...	190067P...	Claim in ...	None ...	10/3/2019	8/14/2019	12/2/2019	11/27/2019	128.40	0.00	0.00	128.40
TPC2-OU...	190067P...	Claim in ...	None ...	10/3/2019	8/14/2019	12/2/2019	11/27/2019	741.80	0.00	0.00	741.80
TPC2-OU...	190067P...	Bill Corre...	None ...	10/3/2019	8/27/2019	10/12/2019	10/7/2019	53.58	0.00	0.00	53.58
TPC2-OU...	190067P...	Bill Corre...	None ...	10/3/2019	9/3/2019	10/12/2019	10/7/2019	22.23	0.00	0.00	22.23
TPC2-OU...	190067P...	Bill Corre...	None ...	10/3/2019	9/4/2019	10/12/2019	10/7/2019	22.23	0.00	0.00	22.23
TPC2-OU...	190067P...	Bill Corre...	None ...	10/3/2019	9/10/2019	10/12/2019	10/7/2019	22.23	0.00	0.00	22.23
TPC2-OU...	190067P...	Bill Corre...	None ...	10/3/2019	9/16/2019	10/12/2019	10/7/2019	85.31	0.00	0.00	85.31
TPC2-OU...	190067P...	Bill Corre...	None ...	10/3/2019	9/17/2019	10/12/2019	10/7/2019	22.23	0.00	0.00	22.23
TPC2-OU...	190067P...	Bill Corre...	None ...	10/3/2019	9/9/2019	10/12/2019	10/7/2019	105.77	0.00	0.00	105.77
TPC2-OU...	190067P...	Bill Corre...	None ...	10/3/2019	9/20/2019	10/12/2019	10/7/2019	56.95	0.00	0.00	56.95
TPC2-OU...	190067P...	Payer is ...	None ...	10/4/2019	9/9/2019	11/14/2019	11/6/2019	27.07	0.00	0.00	27.07

- Content
 - Shows encounters with a balance that have not been resolved
 - Control #, Grouping Code, Balance, Payments, Remaining Balance
- Benefit
 - Can be used as a work list for encounters that need follow-up activity

Custom Tools

Report Criteria

Report: PATIENT INSURANCE LISTING

Date(s): 10/ 1/2019

Run

Report

Drag a column header here to group by that column

PATCAT	INS_TYPE	RETAIL...	POLIC...	PAYER...	MASTE...	PHOLD...	GROUP...	CLAIM...	PHOLD...	BEG_D...	END_D...	LAST_...	LAST_M...
N41	RX	Yes	1	CARAZ...	CARAZ...	18	RX4291	09	99	9/17/2...	12/31/...		
N41	RX	Yes	1	CARAZ...	CARAZ...	19	RX4291	09	03	9/17/2...	12/31/...		
N31	RX	Yes	2	CAPPA...	CARKY...	18	105	BL	20	1/9/2005	12/31/...	3/26/2...	FCCA
N31	MD	No	2	CAPPA...	CARKY...	18	105	BL	20	1/9/2005	12/31/...	3/26/2...	FCCA
A41	MD	No	1	AETPA...	MC_AE...	18	86621...	13	02	1/1/2017	12/31/...	10/2/2...	FCDA
A41	RX	Yes	2	AETAZ...	AETAZ...	18	86621...	13	02	1/1/2017	12/31/...	10/2/2...	FCDA
N41	RX	Yes		MEDKY...	MC_M...	18	APWU...	09		1/1/2018	12/31/...	5/21/2...	FCDA
N41	MD	No	1	APWM...	MC_AP...	18	APWU...	09	30	1/1/2015	12/31/...	5/21/2...	FCDA
A41	MD	No	4	CARKY...	MC_C...	01	R1820	09	99	7/1/1993	12/31/...		
A41	MD	No	3	CARKY...	MC_C...	01	R1820	09	99	7/1/1993	12/31/...		
A41	RX	Yes	4	CARKY...	MC_C...	01	R1820	09	99	7/1/1993	12/31/...		
A41	RX	Yes	4	CARKY...	MC_C...	19	R1820	09	99	7/1/1993	12/31/...		
A41	RX	Yes	7	CARKY...	MC_C...	19	R1820	09	99	7/1/1993	12/31/...		
A41	MD	No	3	BCBDC...	MC_C...	19	R1820	09	99	7/1/1993	12/31/...		
A41	MD	No	7	CARKY...	MC_C...	19	R1820	09	99	7/1/1993	12/31/...		
N43	RX	Yes	2	CARAZ...	CARAZ...	18	RX6810	09	01	1/2/2005	12/31/...	7/14/2...	BIAA
A41	IP	No		TRAAK...						1/1/2013	12/31/...	12/14/...	DCAA
M43	RX	Yes	1	CARAZ...		19		09	20	1/2/2011	12/31/...		
F43	MD	No	1	AARGA...	MC_A...	01		09	20	9/1/1991	12/31/...		

- Content
 - Displays DoD patients and associated health plans for a given date of service
 - Patient Name, Insurance Type, Policy #, Payer, Group Policy #, Claim Filing Code, Last Found Discharge Date
- Benefit
 - Includes patient identifiers (e.g., Policy #, Rx #, Group #)
 - Assists with posting when EOB does not include patient name or control #
 - Can also be used to identify patients for insurance updates



Custom Tools

Report Criteria

Report: Payor Analysis Report

LOB: TPC2-OUT | TPC2-OUT

Date(s): 1/ 1/2019 to 3/19/2019

Run

Report

Drag a column header here to group by that column

PAYORA_FRM_...	claims	billed	paid	denied	adjusted	collection_pct	remaining	
MEDCO ...	818	188166.64	-1095.02	-38238.12	60.50	0.5800	148833.50	▲
BCBS FEDERAL ...	519	106208.36	-13831.89	-7291.64	0.00	13.0200	85084.83	
CAREMARK ...	489	104946.60	-3984.58	-14769.28	27.20	3.8000	86192.74	
AETNA PHARM...	313	66604.61	-3124.84	-4934.05	0.00	4.6900	58545.72	
WASHINGTON ...	230	61944.81	0.00	0.00	0.00	0.0000	61944.81	
PRIME REGENC...	134	57336.00	-21.98	-7383.52	0.00	0.0400	49930.50	
REGENCE BLUE ...	398	43832.45	-20509.57	-10683.13	0.00	46.7900	12639.75	
KAISER PERMA...	157	36602.08	-844.00	-1159.66	1.60	2.3100	34598.42	
MEDIMPACT ...	42	22292.93	0.00	-8687.13	0.00	0.0000	13605.80	
PREMERA BLUE ...	238	19129.59	-4830.95	-3991.50	0.00	25.2500	10307.14	
AETNA US HEAL...	163	18818.73	-5249.90	-4408.21	0.00	27.9000	9160.62	
REGENCE BCBS ...	8	9504.80	0.00	0.00	0.00	0.0000	9504.80	
CIGNA PHARMA...	19	8488.81	0.00	0.00	0.00	0.0000	8488.81	
OPTUM RX ...	121	7382.90	0.00	-1828.62	0.00	0.0000	5554.28	
OPTUM RX BIN ...	10	5844.72	0.00	-2578.90	0.00	0.0000	3265.82	
FIRST CHOICE ...	20	5822.64	-1158.14	-2622.08	0.00	19.8900	2042.42	
REGENCE GRO...	34	4692.43	-2073.42	-830.39	0.00	44.1900	1788.62	

- Content

- Shows transaction amounts at the payer level
- Payer, Claims, Billed, Paid, Denied, Adjusted, Collection %, Remaining

- Benefit

- Identifies payers with high denial amounts and low collection %



ABACUS
Armed Forces Billing and Collection Utilization Solution

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- ABACUS Operations Manual
- ABACUS FAQ
- Troubleshooting Guide
- Instructional Guides (e.g., OHI Discovery, Electronic Payers)



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- ABACUS Overview
- Cost Recovery Program Modules (e.g., MSA, MAC, TPC)
- e2569
- Enterprise Reporting

- Contact DHA UBO Helpdesk (ubo.helpdesk@intellectsolutions.com)



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